

# Case Statistics for Disability Benefit Specialists September 2017

#### **Case Report Summary**

	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	July	Aug	Sept	Past 12
	2016	2016	2016	2017	2017	2017	2017	2017	2017	2017	2017	2017	Months
Total													
Cases													
Opened	27	37	25	43	37	33	39	40	30	28	35	20	394
Total													
Cases													
Closed	46	37	30	25	22	38	28	35	32	29	16	47	385
Total													
Carry													
Over													
Cases	222	203	203	198	216	231	226	237	242	240	239	258	N/A
Total													
Cases													
Served	249	240	228	241	253	264	265	277	272	268	274	278	N/A
Current													
Open													
Cases	203	203	198	216	231	226	237	242	240	239	258	231	N/A

#### **Client Characteristics – Unduplicated Clients**

#### (A client may have more than one case at a time if there are multiple, unrelated issues being worked on.)

	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	July	Aug	Sept
	2016	2016	2016	2017	2017	2017	2017	2017	2017	2017	2017	2017
Age												
18-20	2	2	2	3	2	3	5	5	2	2	5	3
21-29	3	5	1	2	7	2	6	3	1	4	1	3
30-39	4	5	1	6	4	8	2	3	7	2	4	3
40-49	5	8	4	8	9	8	8	8	5	6	8	2
50-59	11	14	13	21	14	12	17	19	14	13	17	9
Other	2	3	4	3	2	0	1	2	1	1	0	0
[			1			1		1	1	1	1	
	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	July	Aug	Sept
	2016	2016	2016	2017	2017	2017	2017	2017	2017	2017	2017	2017
Gender												
Female	13	14	14	17	12	14	27	19	18	12	14	7
Male	14	23	11	26	25	19	12	21	12	16	21	13
Other	0	0	0	0	0	0	0	0	0	0	0	0

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017
Income												
Low Income (120% or less Federal Poverty Level)	19	26	18	33	29	20	31	29	22	22	20	15
Non-Low Income	7	9	4	9	5	9	7	8	6	4	12	5
Unknown	1	2	3	1	3	4	1	3	2	2	3	0

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017
Living												
Arrangement												
Homeless or	2	6	5	8	1	2	2	л	1	2	0	1
Shelter	Z	O	5	ð	1	Z	3	4	1	Z	0	T
Lives Alone	5	13	5	7	9	3	6	13	8	7	9	4
Lives with Others	20	18	12	25	24	25	25	21	19	17	24	13
Nursing Home	0	0	1	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	1	0	0	0	0
Residential	0	0	0	1	0	0	0	0	0	0	0	0
Care	U	U	U	L	U	U	U	U	U	U	U	U
Unknown	0	0	2	2	3	3	5	1	2	2	2	2

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017
Race/Ethnicity												
White	20	27	19	29	24	15	23	30	17	21	25	12
American Indian	0	0	0	0	0	0	0	0	1	0	0	0
Asian	2	2	0	3	1	4	1	0	2	0	3	0
Black	4	5	5	6	3	8	9	6	7	3	1	4
Native Hawaiian	0	1	0	0	0	0	0	1	0	0	0	0
Hispanic	2	2	1	3	2	2	0	2	3	1	4	0
Unknown	0	1	0	3	7	4	6	3	2	3	2	4

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017
Disability												
BLV	0	0	0	0	0	0	0	0	0	0	0	0
DD and MI	1	2	0	2	3	2	1	1	0	0	1	2
DD Only	1	2	0	2	1	2	3	3	2	2	5	0
DHH												
(Deaf/Hard	0	0	0	0	0	0	0	0	0	0	0	0
of Hearing)												
MI Only	3	1	5	5	7	3	4	4	1	2	4	2
PD and DD	2	1	0	1	1	2	0	1	1	0	3	0
PD and MI	8	15	6	13	12	7	11	13	11	9	8	5
PD Only	11	12	12	15	11	12	13	15	11	11	9	10
PD, DD and	0	0	0	1	2	1	1	0	2	1	1	0
МІ	U	0	0	L	2	1	1	0	2		1	0
Unknown	1	4	2	4	0	4	6	3	2	3	4	1

DBS Issues – Closed Cases

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017	Past 12 Mths
Community –Based													
Services													
County-Based Long-													
Term Care (e.g., CIP,	0	0	0	0	0	0	0	0	0	1	0	0	1
COP)													
Family Care-IRIS-	0	0	0	0	0	0	0	0	0	0	0	0	0
Partnership-PACE	0	0	0	0	0	0	0	0	0	0	0	0	0
Consumer, Non-													
Insurance													
Collection Agency	1	0	0	0	0	0	0	0	0	0	1	0	2
Employment-													
Training													
DVR (Vocational	0	0	0	0	0	0	1	0	0	0	0	0	1
Rehab Services)	0	0	0	0	0	0	1	0	0	0	0	0	1
Ticket to Work-Work	0	0	0	0	0	0	0	1	0	0	0	0	1
Incentives	0	0	0	0	0	0	0	1	0	0	0	0	1
Housing													
Rent/Mortgage	0	0	0	0	0	0	1	0	0	0	0	0	1
Payment Assistance	0	0	0	0	0	U	1	0	0	0	0	0	1

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017	Past 12 Mths
Income Supports													
Disability Insurance, Private/Group	0	0	0	0	0	0	1	0	0	1	0	0	2
FoodShare	1	0	0	0	0	2	0	1	0	1	0	0	5
General Assistance (Tribal/County)	4	2	1	1	1	2	0	2	3	1	2	1	20
Pensions (VA, etc.)	0	0	0	0	0	1	0	0	0	0	0	0	1
SSI/SSDI Eligibility	35	27	24	16	18	24	19	22	18	22	10	40	275
SSI/SSDI Post Entitlement	4	3	0	3	1	5	4	6	4	3	2	3	38
Insurance													
Health Insurance, COBRA	0	0	0	0	0	0	0	0	0	0	0	0	0
Health Insurance, Employer/Group Pol	0	0	0	0	0	0	0	0	1	0	0	0	1
Health Insurance, Individual Policy	0	0	0	0	0	0	0	0	0	1	0	0	1
Medicare Supplement	0	0	0	0	0	0	0	0	1	0	0	0	1
Medical Entitlements													
BadgerCare+	1	1	1	1	0	2	2	1	0	1	0	0	10
MAPP (Medicaid Purchase Plan)	1	2	2	1	1	4	3	1	4	4	3	3	29

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017	Past 12 Mths
Medicaid Coverage, Items/Services	1	0	1	1	0	0	0	0	1	0	0	0	4
Medicaid Disability Determination	1	0	0	0	0	1	0	1	0	1	0	0	4
Medicaid Financial Eligibility	0	1	0	0	0	0	1	2	0	1	1	0	6
Medicare Advantage Options/Enrollment	0	1	1	0	1	0	0	0	3	1	0	0	7
Medicare Coverage, Items/Services	0	1	0	0	0	0	0	0	1	0	0	1	3
Medicare Eligibility, General	0	2	0	0	0	3	3	0	2	1	1	3	15
Medicare Part D Options/Enrollment	2	2	3	3	1	3	3	3	3	2	0	2	27
QMB/SLMB/SLMB+	0	1	0	1	1	1	1	1	1	0	1	0	8
Other													
Benefit Check-Up	19	16	12	11	9	23	17	20	17	20	6	34	204
Other, Within DBS Program Scope	1	0	0	1	0	0	1	0	1	0	1	2	7
<b>Referral Services</b>													
Immigration/ Naturalization	0	0	1	0	0	0	0	0	0	0	0	0	1

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017	Past 12 Mths
Uncovered Health													
Costs													
Prescription Assistance Program	0	0	0	0	0	0	0	0	1	0	0	0	1
Undefined-Update needed													
Other, Info-Referral	0	0	1	0	0	0	0	0	0	0	0	0	1

#### Disability Benefit Specialists Information Only Inquiries (30 minutes or less per contact)

October 1, 2016 through September 30, 2017

Number of Inquiries: 407

Monetary Impact of Cases Closed												
	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017						
Federal Dollars	\$479,848	\$165,473	\$184,666	\$247,155	\$307,858	\$323,499						
% of Dollars	73.0%	77.8%	91.3%	93.4%	94.0%	90.0%						
State Dollars	\$50,946	\$28,046	\$17,531	\$17,373	\$19,605	\$35,895						
% of Dollars	7.8%	13.2%	8.7%	6.6%	6.0%	10.0%						
Other Dollars	\$126,340	\$19,054	\$0	\$0	\$0	\$0						
% of Other Dollars	19.2%	9.0%	0.0%	0.0%	0.0%	0.0%						
Total Dollars	\$657,134	\$212,573	\$202,197	\$264,528	\$327,463	\$359,394						
Cumulative Dollars – 12 mth period	\$657,134	\$869,707	\$1,071,904	\$1,336,432	\$1,663,895	\$2,023,289						

	April 2017	May 2017	June 2017	July 2017	Aug 2017	Sept 2017
Federal Dollars	\$235,325	\$217,291	\$208,655	\$236,232	\$173,153	\$550,092
% of Dollars	85.5%	90.8%	76.6%	85.7%	92.3%	95.8%
State Dollars	\$40,055	\$21,988	\$46,615	\$37,360	\$14,478	\$23,932
% of Dollars	14.5%	9.2%	17.1%	13.5%	7.7%	4.2%
Other Dollars	\$0	\$0	\$17,035	\$2,205	\$0	\$0
% of Other Dollars	0.0%	0.0%	6.3%	0.8%	0.0%	0.0%
Total Dollars	\$275,380	\$239,279	\$272,305	\$275,797	\$187,631	\$574,024
Cumulative Dollars – 12 mth period	\$2,298,669	\$2,537,948	\$2,810,253	\$3,086,050	\$3,273,681	\$3,847,705
Total Dollars since		<i>+_,,.</i>				
April 2013	Federal: \$10,376,470	State: \$1,237,448	Other: \$342,083	Total: \$11,956,001		