

Dane County Client-Centered Case Management Program

(For senior adults 60 years and older)

Promoting Independence for Senior Adults





Aging Network

Dane County is fortunate to have a vast network of aging services and resources. Many are interdependent public, private partnerships that are community-based.

The Case Management Program is a partnerships between Dane County government and geographically-defined agencies. The purpose of this partnership is to promote senior adult independence within our community for as long as possible. Dane County's Case Management Program is a contracted service of the Area Agency on Aging (AAA) of Dane County.

In November 2012, Dane County opened an Aging & Disability Resource Center (ADRC) – which provides short-term Information & Referral services. AAA & ADRC work collaboratively to meet the short and long-term needs of seniors in Dane County.



What Are We?

Organized group of trained Case Management professionals whose primary goal is to provide older adults in Dane County the support they need to achieve and maintain optimum independence in their community through the assessment of need and the coordination and monitoring of community-based services

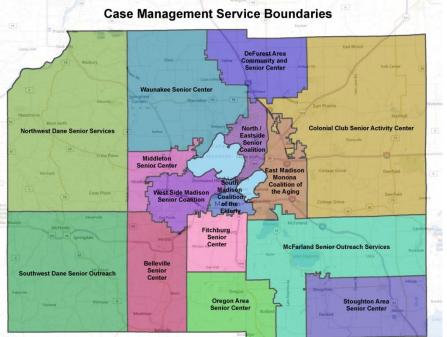
- Umbrella organization is the Area Agency on Aging (AAA) of Dane County (Department of Human Services)
- Case Managers follow the National Association of Social Workers' Code of Ethics and adhere to Case Management Standards as approved by the AAA Board of Directors



Where Are We?

Located in 15 agencies, called Focal Points, throughout Dane County

- In addition to Case Management Services, Focal Points also offer a senior nutrition program—in group settings and home-delivered meals
- Each Focal Point has designated service areas



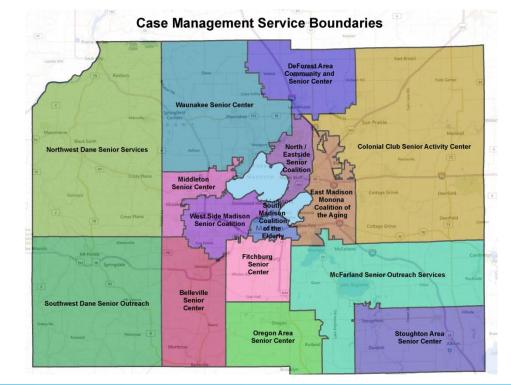


Where Are We?

In the City of Madison, Focal Point agencies are known as Coalitions

• There are four Coalitions, each having designated areas; north, south, east, and west sectors

 In communities surrounding the City of Madison, Focal agencies are community Senior Centers





Focal Points

Belleville Senior Center Colonial Club Senior Activity Center DeForest Area Community & Senior Center East Madison/Monona Coalition of the Aging Fitchburg Senior Center McFarland Senior Outreach Services Middleton Senior Center North/Eastside Senior Coalition Northwest Dane Senior Services Oregon Area Senior Center

South Madison Coalition of the Elderly Southwest Dane Senior Outreach Stoughton Area Senior Center Waunakee Senior Center West Madison Senior Coalition





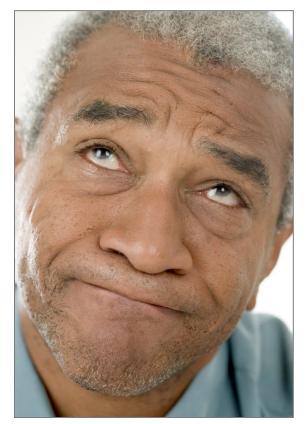
Who may utilize this program?

- Any adult age 60 years and older living in Dane County
- No asset evaluation is required
- Anyone desiring information regarding services and programs for senior adults may contact Focal Points, Aging & Resource Center (ADRC) of Dane County, or Area Agency on Aging (AAA) of Dane County





Case Manager's Role



Case Managers assess the needs of the client and the client's family (when appropriate) and arrange, coordinate, monitor, evaluate, and advocate for multiple services to meet specific complex needs and preferences

- They conduct home visits to assess the needs of each senior adult and then develop individualized service plans for ongoing/ long-term services
- They provide professional assistance in a confidential manner



Case Manager's Role



Client-centered case management is based on the recognition that a trusting and empowering direct relationship between Case Manager and client is essential to facilitate a client's use of services along a continuum of care and to restore or maintain independent functioning to the fullest extent possible. It requires the Case Manager to develop and maintain a professional relationship with the client, which may include linking the client with systems that provide needed advocacy, services, resources, and opportunities.



Referrals

Referrals to the client-centered case management program come from individual older adults and their families, neighbors and friends, social service agencies (including ADRC), medical clinics, clergy, hospitals, and other professionals. During the referral process, the Case Manager attempts to gather initial information from the client in order to determine what assistance is needed.





Assessment

Assessment is conducted during face-to-face meetings with the client, and information is gathered to determine whether the person needs on-going case management services. If appropriate, Client Intake and Functional Assessment forms are initiated. Requests for services are followed-up in a timely manner to determine eligibility for client-centered case management services.



Service Plan



The primary goal of clientcentered case management is to optimize client functioning by a thorough assessment of needs. Using this assessment, the Case Manager, with the client's input, develops a plan that will provide services in the most efficient and effective manner. Goals are developed and monitored.



Information & Assistance (I&A)

This is a service of the Aging & Disability Resource Center (ADRC) of Dane County. It provides information to the general public about resources and programs in areas such as: disability and long-term care related services and living arrangements, health, adult protective services, employment and training for people with disabilities, transportation, home maintenance, and nutrition. ADRC I&A activities are not to exceed a period of 90 days and are thus not considered ongoing case management.



Focal Point Case Management

Face-to-face meeting with senior to review situation Client Intake & Assessment Form completed Determination of long-term case management needed (no time limit) Service Plan Goals developed Refer, arrange, and coordinate services Monitor progress of goals

ADRC Information & Assistance

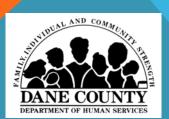
Provide information & answer questions
Make short term issue identification – limited to 60-90 days maximum (continuation of long-term services are referred to Focal Points)
Help people understand long-term care services and choices available
Provide entry point for publically-funded long-term care options
Make available Disability & Elder Benefit Specialist services



Program Funding



- The Case Management Program is funded by Dane County, local communities, and United Way of Dane County (for some of the Focal Points)
- Dane County funds Case Management Services that target senior adults with monthly income falling below 240% of the Federal Poverty Level
- Focal Point Case Management is available to senior adults with monthly income above the 240% of poverty level—through other funding resources
- Donations are encouraged and welcomed



Contact

There is no wrong door!

Contact <u>any</u> of the following:

- Your local Focal Point (Senior Center or Coalition)
- Area Agency on Aging of Dane County
 - (608) 261-9930 or aaa@countyofdane.com
- Aging & Disability Resource Center of Dane County
 - (608) 240-7400 or adrc@countyofdane.com



