

**DANE COUNTY
POLICY AND FISCAL NOTE**

| | | |
|--|---------------------------------|--|
| <input checked="" type="checkbox"/> Original | <input type="checkbox"/> Update | Substitute No. _____ |
| Sponsor: O'Loughlin | | Resolution No. ^{2014 RES-396} _____ |
| Vote Required: | | Ordinance Amendment No. _____ |
| Majority <input checked="" type="checkbox"/> | Two-Thirds | |

Title of Resolution or Ord. Amd.:

ACCEPTING THE DONATION OF LAND FROM THE ESTATE OF JOYCE M. BAER

Policy Analysis Statement:

Brief Description of Proposal -

Resolution 108, 07-08 accepted the donation of land from George Socha Sr. and Joyce M. Baer. In addition to the 132 acres that was donated to the County, George Socha Sr. and Joyce M. Baer own an adjacent 11.4 acres. Joyce M. Baer recently passed away and left her undivided one-half ownership interest in the 11.4 acres as a gift to Dane County.

Current Policy or Practice -

Acceptance of donated land requires County Board approval.

Impact of Adopting Proposal -

The gift is conditioned on a reservation of a life estate for George Socha Sr. Acceptance of the gift gives Dane County a undivided one half ownership interest in the 11.4 acres, subject to the reservation of a life estate for the benefit of George Socha Sr. The total appraised value of the 11.4 acres as of 2014 is \$370,000 (without respect to the life estate).

Fiscal Estimate:

Fiscal Effect (check all that apply) -

- No Fiscal Effect
- Results in Revenue Increase
- Results in Expenditure Increase
- Results in Revenue Decrease
- Results in Expenditure Decrease

Budget Effect (check all that apply)

- No Budget Effect
 - Increases Rev. Budget
 - Increases Exp. Budget
 - Decreases Rev. Budget
 - Decreases Exp. Budget
 - Increases Position Authority
 - Decreases Position Authority
- Note: if any budget effect, 2/3 vote is required

Narrative/Assumptions about long range fiscal effect:

Expenditure/Revenue Changes:

| | Current Year | | Annualized | | | Current Year | | Annualized | |
|----------------------|--------------|----------|------------|----------|--------------|--------------|----------|------------|----------|
| | Increase | Decrease | Increase | Decrease | | Increase | Decrease | Increase | Decrease |
| Expenditures - | | | | | Revenues - | | | | |
| Personal Services | | | | | County Taxes | | | | |
| Operating Expenses | | | | | Federal | | | | |
| Contractual Services | | | | | State | | | | |
| Capital | | | | | Other | | | | |
| Total | \$0 | \$0 | \$0 | \$0 | Total | \$0 | \$0 | \$0 | \$0 |

Personnel Impact/FTE Changes:

None

Prepared By:

| | |
|--------------------------------|-------------------------------|
| Agency: Land & Water Resources | Division: Land Acquisition |
| Prepared by: Janet Crary | Date: 11/4/14 Phone: 224-3757 |
| Reviewed by: Laura Guyer | Date: 11/4/14 Phone: 224-3765 |