

Connecting People With The Assistance They Need

Case Statistics for Disability Benefit Specialists February 2015

Case Report Summary

	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Past 12
	2014	2014	2014	2014	2014	2014	2014	2014	2014	2014	2015	2015	Months
Total													
Cases													
Opened	36	28	47	31	30	22	28	41	24	27	27	21	362
Total													
Cases													
Closed	24	29	65	24	30	18	16	15	16	23	21	24	305
Total													
Carry													
Over													
Cases	115	127	126	108	115	115	119	131	157	165	169	175	N/A
Total													
Cases													
Served	151	155	173	139	145	137	147	172	181	192	196	196	N/A
Current													
Open													
Cases	127	126	108	115	115	119	131	157	165	169	175	172	N/A

Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues being worked on.)

	March 2014	April 2014	May 2014	June 2014	July 2014	Aug 2014	Sept 2014	Oct 2014	Nov 2014	Dec 2014	Jan 2015	Feb 2015
Age												
18-20	2	3	1	1	1	3	0	1	1	2	3	1
21-29	4	2	9	5	3	2	1	6	1	5	3	1
30-39	2	8	4	2	6	1	2	4	1	6	2	2
40-49	7	2	16	9	5	4	3	8	9	5	6	4
50-59	20	12	17	13	14	11	18	19	11	8	12	13
Other	0	1	0	1	1	1	4	2	1	0	0	0

	March 2014	April 2014	May 2014	June 2014	July 2014	Aug 2014	Sept 2014	Oct 2014	Nov 2014	Dec 2014	Jan 2015	Feb 2015
Gender												
Female	24	18	25	14	16	12	20	28	10	11	14	10
Male	11	10	21	17	14	10	8	12	14	15	12	11
Other	0	0	1	0	0	0	0	0	0	0	0	0

	March 2014	April 2014	May 2014	June 2014	July 2014	Aug 2014	Sept 2014	Oct 2014	Nov 2014	Dec 2014	Jan 2015	Feb 2015
Income												
Low Income (120% or less Federal Poverty Level)	19	22	29	23	19	16	25	27	16	15	21	14
Non-Low Income	12	6	13	7	4	5	1	11	8	10	5	6
Unknown	4	0	5	1	7	1	2	2	0	1	0	1

	March 2014	April 2014	May 2014	June 2014	July 2014	Aug 2014	Sept 2014	Oct 2014	Nov 2014	Dec 2014	Jan 2015	Feb 2015
Living												
Arrangement												
Homeless or	2	2	8	3	2	1	2	2	5	4	2	2
Shelter	2		0	3					5	4		
Lives Alone	6	7	12	7	7	7	3	8	4	5	8	4
Lives with	25	16	23	18	14	11	17	26	14	15	13	12
Others	25	10	23	10	14	11	17	20	14	13	13	12
Nursing	0	1	0	0	2	0	2	0	1	1	0	0
Home	O	1	U	U		U	2	U	1	1	U	U
Other	0	0	1	0	0	0	0	0	0	0	0	0
Residential	0	0	0	1	0	0	1	1	0	1	0	0
Care	U	U	U	T	U	U	1	1	U	1		U
Unknown	2	2	3	2	5	3	3	3	0	0	3	3

	March 2014	April 2014	May 2014	June 2014	July 2014	Aug 2014	Sept 2014	Oct 2014	Nov 2014	Dec 2014	Jan 2015	Feb 2015
Race/Ethnicity												
White	30	25	33	23	27	19	22	31	18	19	20	17
American Indian	1	0	0	0	0	0	0	0	0	0	0	0
Asian	1	1	2	1	0	1	1	0	0	2	1	0
Black	3	1	10	6	3	1	5	8	5	4	4	2
Native Hawaiian	0	0	0	0	0	0	0	0	0	1	0	0
Hispanic	1	1	3	2	0	1	0	1	0	2	2	0
Unknown	0	0	0	0	0	0	1	0	1	0	0	2

	March 2014	April 2014	May 2014	June 2014	July 2014	Aug 2014	Sept 2014	Oct 2014	Nov 2014	Dec 2014	Jan 2015	Feb 2015
Disability												
BLV	1	0	0	0	1	0	0	0	0	0	0	0
DD and MI	1	2	0	1	0	0	0	1	0	2	3	2
DD Only	0	0	3	6	0	0	0	0	1	0	2	1
DHH												
(Deaf/Hard	1	1	1	0	0	0	0	0	0	0	0	0
of Hearing)												
MI Only	7	2	9	5	7	3	5	6	3	5	7	3
PD and DD	2	0	1	0	1	3	2	1	3	2	2	2
PD and MI	13	14	20	12	10	8	9	18	5	10	4	5
PD Only	8	9	13	7	11	7	10	12	11	7	5	7
PD, DD and	2	0	0	0	0	0	0	1	0	0	2	0
MI	2	U	0	U	U	U	U	1	U	U		U
Unknown	0	0	0	0	0	1	2	1	1	0	1	1

DBS Issues – Closed Cases

	Mar 2014	April 2014	May 2014	June 2014	July 2014	Aug 2014	Sept 2014	Oct 2014	Nov 2014	Dec 2014	Jan 2015	Feb 2015	Past 12 Mths
Community –Based Services													
County-Based Long- Term Care (e.g. CIP, COP)	0	0	0	0	1	0	0	0	0	0	0	0	1
Family Care-IRIS- Partnership-PACE	0	0	0	0	0	0	0	0	0	0	0	0	0
Transportation	0	1	0	0	0	1	0	0	0	0	0	1	3
Consumer, Non- Insurance													
Consumer Fraud (Unfair Sales Practice, etc.)	0	0	1	0	0	0	0	0	0	0	0	0	1
Financial Counseling	0	1	0	0	0	0	0	0	0	0	0	0	1
Employment- Training													
Ticket to Work-Work Incentives	0	0	0	0	0	0	0	0	0	0	0	0	0

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DVR (Vocational Rehabilitation Services)	1	1	1	3	1	0	1	1	0	1	0	2	12
Housing													
Housing, Other	1	0	1	1	1	0	0	0	0	0	0	0	4
Housing, Subsidized – Eligibility/Tenant Rights	0	0	1	0	0	0	1	0	0	0	0	0	2
Utility Assistance (LIHEAP, SafeLink, etc.)	0	1	2	0	0	1	1	0	0	0	0	0	5
Income Supports													
Disability Insurance, Private/Group	0	0	0	0	0	0	0	0	0	0	0	1	1
FoodShare	1	2	7	1	1	0	2	2	2	1	2	1	22
General Assistance (Tribal/County)	0	0	0	0	2	1	2	1	0	0	1	0	7
Retirement Benefits	0	0	1	0		0	0	0	0	0	0	0	1
SSI/SSDI Eligibility	11	18	48	14	21	13	10	11	10	15	13	18	202
SSI/SSDI Post Entitlement	0	1	3	1	2	1	2	0	1	1	1	0	13

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Unemployment Compensation	0	0	0	1	0	0	0	0	0	0	0	0	1
Insurance													
Health Insurance, COBRA	0	0	0	1	0	0	0	0	0	0	0	0	1
Health Insurance, Employer/Group Policy	1	0	1	0	0	0	0	0	0	0	0	0	2
Health Insurance, Individual Policy	1	0	2	1	1	2	0	1	2	0	1	2	13
Medicare Supplement	1	2	0	1	0	0	0	0	0	1	0	0	5
Medical Entitlements													
BadgerCare+	6	8	11	1	3	1	1	1	2	1	4	3	42
BadgerCare+Basic	0	0	0	0	0	0	0	0	0	0	0	0	0
BadgerCare+Core	0	1	0	0	0	0	0	0	0	0	0	0	1
MAPP (Medicaid Purchase Plan)	6	5	3	3	3	5	2	3	1	1	3	5	40
Medicaid Coverage, Items/Services	0	3	1	0	0	1	0	0	0	1	1	2	9
Medicaid Disability Determination	0	1	3	0	2	0	0	0	0	0	0	3	9

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Medicaid Financial Eligibility	1	3	1	1	2	0	0	1	1	0	0	1	11
Medicare Advantage Options/Enrollment	0	1	0	0	0	0	0	0	0	2	0	0	3
Medicare Coverage, Items/Services	1	1	0	1	0	1	1	0	1	2	0	0	8
Medicare Eligibility, General	1	3	1	3	0	1	0	1	1	1	1	2	15
Medicare Part D Options/Enrollment	2	3	0	2	2	0	0	1	2	3	1	2	18
QMB/SLMB/SLMB+	1	0	1	3	1	0	0	0	0	0	0	0	6
Other													
Benefit Check-Up	0	0	3	0	1	0	0	0	1	0	0	0	5
Other, Outside DBS Program Scope	0	1	0	0	0	0	0	0	1	0	0	0	2
Referral Services													
Private Attorney, Non-Pro Bono	0	1	0	0	0	0	0	0	0	0	0	0	1
Uncovered Health													
Costs													
Bill Reduction	0	0	1	0	0	0	0	0	0	0	0	0	1
Charity Care	1	0	0	0	0	0	0	0	0	0	0	0	1

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Dental Services, Free/Reduced Cost	0	2	0	0	0	0	0	0	0	0	1	0	3
Healthcare Services, Free/Reduced Cost	0	0	1	0	0	0	0	0	0	0	0	0	1
Prescription Assistance Programs	1	0	0	1	0	0	0	0	0	0	0	0	2
Undefined-Update needed													
Other, Information- Referral	0	1	4	2	0	1	0	0	0	1	0	0	9

Monetary Impact of Cases Closed									
	Mar 2014	Apr 2014	May 2014	June 2014	July 2014	Aug 2014			
Federal Dollars	\$76,240	\$196,803	\$335,443	\$148,140	\$80,147	\$152,202			
% of Dollars	77.0%	75.0%	91.4%	80.7%	79.8%	93.3%			
State Dollars	\$20,488	\$63,173	\$23,393	\$35,365	\$20,333	\$9,935			
% of Dollars	20.7%	24.1%	6.4%	19.3%	20.2%	6.1%			
Other Dollars	\$2,259	\$2,404	\$8,269	\$0	\$0	\$922			
% of Other Dollars	2.3%	0.9%	2.3%	0.0%	0.0%	0.6%			
Total Dollars	\$98,987	\$262,380	\$367,105	\$183,505	\$100,480	\$163,059			
Total Dollars past twelve months	\$98,987	\$361,367	\$728,472	\$911,977	\$1,012,457	\$1,175,516			

	Sept 2014	Oct 2014	Nov 2014	Dec 2014	Jan 2015	Feb 2015
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Federal Dollars	\$122,399	\$193,754	\$166,072	\$76,229	\$185,961	\$367,206
% of Dollars	95.9%	85.2%	96.4%	85.3%	92.3%	89.6%
State Dollars	\$5,122	\$33,645	\$6,127	\$13,103	\$15,587	\$42,324
% of Dollars	4.0%	14.8%	3.6%	14.7%	7.7%	10.3%
Other Dollars	\$156	\$0	\$0	\$0	\$0	\$278
% of Other Dollars	0.1%	0.0%	0.0%	0.0%	0.0%	0.1%
Total Dollars	\$127,677	\$227,399	\$172,199	\$89,332	\$201,548	\$409,808
Total Dollars past						
twelve months	\$1,303,193	\$1,530,592	\$1,702,791	\$1,792,123	\$1,993,671	\$2,403,479
Total Dollars since						
April 2013	Federal: \$2,856,645	State: \$425,706	Other: \$52,183	Total: \$3,334,534		

Disability Benefit Specialists Information Only Inquiries (30 minutes or less per contact)

March 1, 2014 through February 28, 2015

Number of Inquiries: 364