

**AN INITIAL RESOLUTION AUTHORIZING  
GENERAL OBLIGATION BONDS AND PROMISSORY NOTES**

WHEREAS, the County Board of Supervisors (the "County Board") of Dane County, Wisconsin (the "County") hereby finds and determines that it is necessary, desirable and in the best interest of the County to issue, pursuant to Chapter 67, Wisconsin Statutes, general obligation bonds and/or promissory notes in an amount of not to exceed \$131,730,000 for public purposes consisting of (a) paying the cost of various items included in the County's Capital Budget including but not limited to: conservation ; culture and recreation; general government; human services; public safety; public works projects; and the Dane County Airport terminal modernization project, as listed with estimated project costs below and (b) paying professional fees and expenses in connection with the issuance of the general obligation bonds and/or promissory notes (collectively, the "Project"):

<u>Conservation and ED</u>	<u>Amount</u>	<u>Term</u>
NEW PROPERTY STABILIZATION	\$ 250,000	5
RE-MONUMENTATION PROJECT	200,000	5
LANDFILL CRANE	200,000	5
HYDROGEN REMOVAL SYSTEM EXPANSION	800,000	5
PLC PROGRAMMING & AUTOMATION	50,000	5
VAC TRUCK	200,000	5
LANDFILL OFFICE RENOVATION	850,000	10
C&D GRINDER	100,000	5
END LOADER	325,000	5
EXCAVATOR	300,000	5
LEACHATE SANITARY CONNECTION	500,000	5
YAHARA CLEAN IMPLEMENTATION	750,000	10
YAHARA RIVER FLOW ENHANCEMENT	2,500,000	10
PHEASANT BRANCH DEMO & RESTORATION	100,000	5
DANE COUNTY CONSERVATION FUND	4,000,000	20
SAN DAMIANO PURCHASE	2,000,000	20
BADGER MILL CREEK	100,000	5
BUOYS & LIGHTS	7,500	5
DANE COUNTY CRP	1,750,000	10
FLOOD LAND ACQUISITION	3,000,000	20
LAKE MGMT REPAIR PARTS INV	25,000	5
LEGACY SEDIMENT REMOVAL	500,000	10
STORMWATER CONTROLS	750,000	10
TEACHING GARDEN GREENHOUSE	30,000	5
WATER PARTNERSHIP GRANT PROG	<u>10,000</u>	5
TOTAL	<u>\$19,297,500</u>	
<u>Culture and Recreation</u>	<u>Amount</u>	<u>Term</u>
LOWER YAHARA RIVER TRAIL PH II	\$6,500,000	10
LWRD FACILITY PLAN & DESIGN	300,000	5
PARTNERSHIP FOR REC & CONSERV	500,000	5

45	SOLAR PARK PERMIT STATIONS	50,000	5
46	TRAIL RESTORATION PROJECTS	100,000	5
47	VEHICLE & EQUIPMENT REPLACEMENT	570,000	10
48	LAKE FARM PARK IMPROVEMENTS	150,000	5
49	NORTH MENDOTA BIKE/PED TRAIL	350,000	10
50	PARK IMPROVEMENT PROJECTS	300,000	5
51	PICNIC TABLES/GRILLS/CAMP FIXTURES	25,000	5
52	SALMO POND RESTROOM & PARKING	40,000	5
53	WISCONSIN RIVER TRAIL CROSSING	150,000	5
54	ANIMAL HEALTH MEDICAL EQUIPMENT	60,000	5
55	HEART OF THE ZOO PROJECT	300,000	5
56	PRIMATE & CAT BUILDING COOLERS	36,000	5
57	UPPER GIFT SHOP HVAC	32,000	5
58	ZOO IMPROVEMENTS	80,000	5
59	ZOO PAVING PROJECTS	<u>24,000</u>	5
60	TOTAL	<u>\$9,567,000</u>	

	<u>General Government</u>	<u>Amount</u>	<u>Term</u>
61			
62	DELIVERY TRUCK	\$ 60,000	5
63	AFRICAN AMERICAN CULTURAL CNTR	810,000	10
64	TELEWORK FACILITIES PLAN	150,000	5
65	URBAN LEAGUE PROJECT	2,000,000	10
66	CCB BOOSTER PUMP REPLACEMENT	35,500	5
67	CCB CARD ACCESS SYSTEM UPGRADE	370,000	5
68	CCB MLK FAÇADE WINDOWS & LIGHT	155,000	5
69	CCB PLANTER/RETAINING WALL	88,800	5
70	JOB CENTER DOOR/STOREFRONT	40,000	5
71	JOB CENTER ENTRY STOOP REPAIR	50,000	5
72	JOB CENTER FIRE PANEL REPLACE	60,000	5
73	KEY WATCHER CABINETS/SOFTWARE	45,000	5
74	NORTHPORT ROLLER SHADE INSTALL	36,000	5
75	NPO LOADING DOCK REPLACEMENT	40,000	5
76	NORTHPORT PARKING LOT REPLACEMENT	170,000	5
77	VEHICLE REPLACEMENT	30,000	5
78	VETS SERVICE OFFICE REMODEL	40,000	5
79	WEAPONS SCREENING X-RAY EQUIP	60,000	5
80	COMPUTER EQUIPMENT	125,000	5
81	CYBER SECURITY IMPROVEMENTS	150,000	5
82	DATA STORAGE UPGRADE	125,000	5
83	FIBER NETWORK CONNECTIONS	100,000	5
84	MICROSOFT LICENSING PROJECT	3,000,000	3
85	NETWORK INFRASTRUCTURE UPGRADE	150,000	5
86	VEHICLE REPLACEMENT	<u>28,000</u>	5
87	TOTAL	<u>\$7,918,300</u>	

	<u>Human Services</u>	<u>Amount</u>	<u>Term</u>
88			
89	AFFORDABLE HOUSING DEVEL FUND	\$7,000,000	10
90	MENS SHELTER PROJECT	3,000,000	10

91	COVID CARE AREA - BPHCC	853,000	5
92	NURSE CALL SYSTEM	100,000	5
93	RESIDENT CARE EQUIPMENT	62,200	5
94	ADDICTION RECOVERY HOUSE	500,000	10
95	FAMILIES BACK TO THE TABLE OFFICE	750,000	10
96	PARK STREET AFFORDABLE HOUSING	1,350,000	10
97	TRIAGE CENTER PLANNING	300,000	5
98	HUMAN SERVICES VEHICLE REPLACEMENT	66,000	5
99	WESTGATE AFFORDABLE HOUSNG PROJECT	<u>2,000,000</u>	10
100	TOTAL	<u>\$15,981,200</u>	

	<u>Public Safety</u>	<u>Amount</u>	<u>Term</u>
101	COURT/COMMISSIONER ROOM WIRING	\$ 40,000	5
102	VEHICLES & EQUIPMENT	380,600	5
103	AED REPLACEMENT	22,800	5
104	BODY ARMOR	33,300	5
105	COMPUTER SOFTWARE & HARDWARE	60,000	5
106	EQUIPMENT FOR VEHICLES	626,000	5
107	RADIO SYSTEM REPLACEMENT	168,000	5
108	TASER REPLACEMENT & SUPPLIES	31,600	5
109	TIRE DEFLATION DEVICE	24,000	5
110	TRAINING CENTER IMPROVEMENTS	183,800	5
111	TRT BODY ARMOR PLATES	100,800	5
112	VEHICLE & EQUIPMENT REPLACEMNT	868,300	5
113	HEADSET REPLACEMENTS	5,000	5
114	RADIO SYSTEM REPLACEMENT	500,000	5
115	REPLACE COMPUTER WORKSTATIONS	10,000	5
116	REPLACE DANECOM SITE BATTERIES	65,000	5
117	VIRTUAL CAD WORKSTATIONS	100,000	5
118	EMERGENCY MANAGEMNT RELOCATION	4,400,000	10
119	FENCE & AIR COND-SHELTER HOME	<u>17,600</u>	5
120	TOTAL	<u>\$7,636,800</u>	

	<u>Public Works Projects</u>	<u>Amount</u>	<u>Term</u>
121	CTH A-BRIDGE B-13-055	\$ 25,000	5
122	CTH A-CTH D TO CTH MM	2,800,000	10
123	CTH BB - DAMASCUS TO BUSS	550,000	10
124	CTH B-CTH MM TO USH 51	2,150,000	10
125	CTH E-BRIDGE P-13-0901	22,000	10
126	CTH G-STH 92 TO USH 18-151	1,500,000	10
127	CTH JG-BRIDGE B-13-0069	22,000	10
128	CTH J-MICKELSON B-13-178	750,000	10
129	CTH KP-BRIDGE B-13-0215	27,000	10
130	CTH KP-USH 14 TO STH 19	1,720,000	10
131	CTH M-CTH Q TO STH 113	10,000,000	10
132	CTH MM-GROVE ST TO NVL	200,000	10
133	CTH MN-HOLSCHER RD TO CTH AB	925,000	10
134	CTH N-CTH TT TO 3400' N OF TT	100,000	10

137	CTH U-USCOL TO SCOL	1,285,000	10
138	CTH Y-BRIDGE B-13-0589	22,000	10
139	HIGHWAY CULVERT REPLACEMENTS	1,000,000	10
140	BRINE TRUCK	140,000	10
141	BROOM TRACTOR	66,000	10
142	BROOMS FOR TRUCKS	34,000	10
143	CNG SEMI TRACTOR	170,000	10
144	CNG TRAILERS	1,500,000	10
145	EMERGENCY REPAIR/REPLACEMENT	50,000	5
146	EXCAVATOR	60,400	10
147	EXCAVATOR HOE PACK ATTACHMENT	10,000	5
148	LOADERS	173,000	5
149	MOWERS PULL BEHIND	30,000	5
150	OTHER EQUIPMENT	168,500	5
151	OVERHEAD DOORS	150,000	10
152	PARK MOWERS	41,000	5
153	SKID STEER REPLACEMENT	120,000	5
154	SKID STEER TRAILERS	20,000	5
155	SWEEPER	40,000	5
156	TOW PLOW BUILDINGS	1,200,000	10
157	TRI AXLE TRUCKS	1,544,000	10
158	WOOD CHIPPER	130,000	10
159	TERMINAL MODERNIZATION PROJECT	<u>40,000,000</u>	20
160	TOTAL	<u>\$68,744,900</u>	

161                    Project Total:    \$129,145,700

162                    WHEREAS, the County Board finds and determines that the Project is within the  
163 County's power to undertake and serves a "public purpose" as that term is defined in  
164 Section 67.04(1)(b) of the Wisconsin Statutes; and

165                    WHEREAS, counties are authorized by the provisions of Chapter 67, Wisconsin Statutes  
166 to borrow money and to issue general obligation bonds and promissory notes for such public  
167 purposes.

168                    NOW, THEREFORE, BE IT RESOLVED by the County Board of the County that:

169                    Section 1. Authorization of 2021 Obligations. For the purpose of financing the Project,  
170 there shall be borrowed pursuant to Chapter 67 of the Wisconsin Statutes, the principal sum not  
171 to exceed \$131,730,000. The County expects to issue general obligation promissory notes to  
172 finance all projects described above with a term of 10 years or less and the County expects to  
173 issue general obligation bonds to finance the projects described above with a term of 20 years  
174 (collectively, the "2021 Obligations").

175                    The County is authorized to proceed with the Project in advance of borrowing pursuant to  
176 Section 29.52(11) of the Dane County Ordinance, and the Controller is authorized to issue  
177 checks for capital items above.

178           Section 2. Sale of the 2021 Obligations. The County Board hereby authorizes and  
179 directs that the 2021 Obligations be offered for public sale. At a subsequent meeting, the County  
180 Board shall consider such bids for the 2021 Obligations as may have been received and take  
181 action thereon.

182           Section 3. Official Notice of Sale. The Controller (in consultation with the County's  
183 municipal advisor, Ehlers & Associates, Inc. ("Ehlers")) is hereby authorized and directed to  
184 cause the sale of the 2021 Obligations to be publicized at such times and in such manner as the  
185 Controller may determine and to cause copies of a complete Notice of Sale and other pertinent  
186 data to be forwarded to interested bidders as the Controller (in consultation with Ehlers) may  
187 determine.

188           Section 4. Official Statement. The Controller (in consultation with Ehlers) shall also  
189 cause an Official Statement to be prepared and distributed. The appropriate County officials  
190 shall determine when the Official Statement is final for purposes of Securities and Exchange  
191 Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full  
192 authorization of such Statement under this Resolution.

193           Section 5. Conflicting Resolutions; Severability; Effective Date. All prior resolutions,  
194 rules or other actions of the County Board or any parts thereof in conflict with the provisions  
195 hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict. In the  
196 event that any one or more provisions hereof shall for any reason be held to be illegal or invalid,  
197 such illegality or invalidity shall not affect any other provisions hereof. The foregoing shall take  
198 effect immediately upon adoption and approval in the manner provided by law.