

**DANE COUNTY
POLICY AND FISCAL NOTE**

<input checked="" type="checkbox"/> Original	<input type="checkbox"/> Update	Substitute No. _____
Sponsor: _____		Resolution No. _____
Vote Required: _____		Ordinance Amendment No. _____
Majority _____	Two-Thirds <input checked="" type="checkbox"/>	

Title of Resolution or Ord. Amd.:

AUTHORIZING ACCEPTANCE OF FUNDS FROM THE IRS TO DANE COUNTY EXTENSION DEPT FOR THE RICHARD DILLEY TAX CENTER.

Policy Analysis Statement:

Brief Description of Proposal -

The Dane County UW-Extension Dept is the lead partner providing coordination for the Richard Dilley Tax Center (RDTC). Grant funds will be used to cover expenses related to the VITA site. The RDTC has been in existence for 22 years providing free tax preparation services for thousands of tax filers each year including low-income families, seniors and those with disabilities. The matching funds are provided in kind through RDTC volunteers.

Current Policy or Practice -

Acceptance of funds from the IRS requires County Board approval.

Impact of Adopting Proposal -

The funds will be used to support the coordination of the RDTC to improve efficiencies, quality of service and increase the number of individuals and families served at the site.

Fiscal Estimate:

<u>Fiscal Effect (check all that apply) -</u>	<u>Budget Effect (check all that apply)</u>
<input type="checkbox"/> No Fiscal Effect	<input type="checkbox"/> No Budget Effect
<input checked="" type="checkbox"/> Results in Revenue Increase	<input checked="" type="checkbox"/> Increases Rev. Budget
<input checked="" type="checkbox"/> Results in Expenditure Increase	<input checked="" type="checkbox"/> Increases Exp. Budget
<input type="checkbox"/> Results in Revenue Decrease	<input type="checkbox"/> Decreases Rev. Budget
<input type="checkbox"/> Results in Expenditure Decrease	<input type="checkbox"/> Decreases Exp. Budget
	<input type="checkbox"/> Increases Position Authority
	<input type="checkbox"/> Decreases Position Authority
	Note: if any budget effect, 2/3 vote is required

Narrative/Assumptions about long range fiscal effect:

N/A

Expenditure/Revenue Changes:

	Current Year		Annualized			Current Year		Annualized	
	Increase	Decrease	Increase	Decrease		Increase	Decrease	Increase	Decrease
Expenditures -					Revenues -				
Personal Services					County Taxes				
Operating Expenses	\$55,000				Federal	\$55,000			
Contractual Services					State				
Capital					Other				
Total	\$55,000	\$0	\$0	\$0	Total	\$55,000	\$0	\$0	\$0

Personnel Impact/FTE Changes:

Some of the funds will be used to hire two LTEs to assist with coordination of the VITA site.

Prepared By:

Agency: EXTENSION	Division: EXTENSION	
Prepared by: CARRIE EDGAR	Date: 10/2/23	Phone: 608-224-3706
Reviewed by:	Date:	Phone: