

AN INITIAL RESOLUTION AUTHORIZING  
GENERAL OBLIGATION BONDS AND PROMISSORY NOTES

WHEREAS, the County Board of Supervisors (the "County Board") of Dane County, Wisconsin (the "County") hereby finds and determines that it is necessary, desirable and in the best interest of the County to issue, pursuant to Chapter 67, Wisconsin Statutes, general obligation bonds and/or promissory notes in an amount of not to exceed \$208,670,000 for public purposes consisting of (a) paying the cost of various items included in the County's Capital Budget including but not limited to: conservation; culture and recreation; general government; human services; public safety; and public works projects, as listed with estimated project costs below and (b) paying professional fees and expenses in connection with the issuance of the general obligation bonds and/or promissory notes (collectively, the "Project"):

	<u>Amount</u>	<u>Term</u>
<b><u>Conservation and ED</u></b>		
FLY DANE DIGITAL TERRAIN & ORT	\$ 137,900	5
ACCESSIBLE SHOREFISHING IMPVTS	1,500,000	10
BRIGHAM PRK RESTROOM & SHOWERS	250,000	5
CULTURAL FEATURE INTRPRETATION	100,000	5
NEW PROPERTY STABILIZATION	350,000	5
PARK ACCESSIBILITY IMPROVEMNTS	500,000	5
PARK IMPROVEMENT PROJECTS	400,000	5
PICNIC TABLES/GRILLS/CAMP FIXT	25,000	5
STEWART RESTROOM REPLACEMENT	100,000	5
WISCONSIN RIVER TRAIL CROSSING	11,000,000	20
DANE COUNTY CONSERVATION FUND	10,000,000	20
BUOYS & LIGHTS	<u>10,000</u>	5
TOTAL	<u>\$24,372,900</u>	
 <b><u>Culture and Recreation</u></b>		
BLACK EARTH CREEK RESTORATION	\$ 1,750,000	10
VEHICLE & EQUIPMENT REPLACEMNT	1,300,000	10
YAHARA CLEAN IMPLEMENTATION	500,000	10
YAHARA RIVER FLOW ENHANCEMENT	1,000,000	10
CONSERVATION PRACTICE IMPLEMNT	500,000	5
DANE COUNTY CRP	1,000,000	10
LAKE MGMT REPAIR PARTS INV	150,000	5
ANIMAL HEALTH MEDICAL EQUIPMNT	60,000	5
AVIARY HABITAT PROJECT	360,000	5
GREEN BARN HVAC	80,000	5
HEART OF THE ZOO PROJECT	9,370,700	20
KOI POND CLEANING	40,000	5
PENGUIN BUILDING PROJECT	240,000	5
SOLAR INSTALLATION-HV ZOO	300,000	5
UPPER GIFT SHOP HVAC	100,000	5
ZOO FENCE PROJECTS	40,000	5
ZOO IMPROVEMENTS	160,000	5

45	ZOO OPERATING EQUIPMENT	40,000	5
46	ZOO PAVING PROJECTS	40,000	5
47	AEC BUSINESS PLANNING	100,000	5
48	AEC STRATEGIC DESIGN/ACTION PL	250,000	5
49	ASPHALT & CONCRETE REPAIR	500,000	5
50	BIKE-PEDESTRIAN PLAN	150,000	5
51	CAMPUS LIGHTING & ELEC REVIEW	1,100,000	10
52	CAMPUS SIGNAGE	475,000	5
53	CENTER IMPROVEMENTS	700,000	5
54	COLISEUM HVAC UPGRADE	475,000	5
55	EXHIBITION HALL HVAC UPGRADES	2,000,000	20
56	PARKING CONSULTANT	75,000	5
57	PARKING SAFETY & BEAUTIFICATION	350,000	5
58	STORMWATER RETENTION	250,000	5
59	VEHICLES & EQUIPMENT	425,000	5
60	TOTAL	<u>\$23,880,700</u>	

	<u>General Government</u>	<u>Amount</u>	<u>Term</u>
61			
62	AV REPLACEMENT IN CHAMBERS	\$ 30,000	5
63	CCB LAND ACKNOWLEDGMNT PROJECT	10,000	5
64	ELECTION SECURITY & RELOCATION	3,000,000	20
65	HO-CHUNK HISTORY CENTER	2,000,000	10
66	LEARNING MANAGEMENT SOFTWARE	58,500	5
67	MENS SHELTER PROJECT	1,500,000	10
68	SECOND HARVEST FOOD PANTRY	4,000,000	10
69	VEHICLE & EQUIPMENT REPLACEMNT	159,000	5
70	CCB AIR HANDLING UNIT REPLACE	148,000	5
71	CCB CHILLER PUMP REPLACEMENT	296,000	5
72	CCB LIGHTING CONTROLS AND HUBS	118,400	5
73	CCB MLK FAÇADE WINDOWS & LIGHT	508,500	10
74	DCCH CARPET REPLACEMENT	150,000	5
75	DCCH COOLING TOWER REPLACEMENT	850,000	10
76	DCCH FRONT ENTRANCE REPLACE	300,000	5
77	DCCH HVAC IMPROVEMENTS	490,000	5
78	EAST DISTRICT CAMPUS-GEOTHERML	150,000	5
79	EDC UTILITY INFRASTRUCTURE	5,427,400	20
80	FACILITIES CUSTODIAL EQUIP	15,000	5
81	FACILITIES MAINTENANCE EQUIP	35,000	5
82	FCS SPACE ANALYSIS	45,000	5
83	HS CARD ACCESS SYSTEM UPGRADE	30,000	5
84	NORTHPORT ROLLER SHADE INSTALL	20,000	5
85	PSB INTAKE GARAGE DOORS REPL	120,000	5
86	SOLAR INSTALLATION-BPNN	200,000	5
87	TELLURIAN FACILITY IMPROVEMNTS	62,000	5
88	VERONA CAMPUS-CFS & GEOTHERMAL	150,000	5
89	AUDIO/VISUAL CONFERENCING	625,000	5
90	AUTOMATION PROJECTS	350,000	5
91	COMPUTER EQUIPMENT	700,000	5

92	CYBER SECURITY IMPROVEMENTS	120,000	5
93	DATA STORAGE UPGRADE	90,000	5
94	DISASTER RECOVERY SITE	60,000	5
95	FIBER NETWORK CONNECTIONS	275,000	5
96	MICROSOFT LICENSING PROJECT	3,460,000	3
97	NETWORK INFRASTRUCTURE UPGRADE	360,000	5
98	WIRELESS INFRASTRUCTURE UPGRDE	220,000	5
99	TOTAL	<u>\$26,132,800</u>	

100	<u>Human Services</u>	<u>Amount</u>	<u>Term</u>
101	BPHCC RESIDENT FLOORNG REPLACE	\$ 75,000	5
102	PARKING LOT REPLACEMENT-BPHCC	225,000	5
103	RESIDENT CARE EQUIPMENT/IMPRVM	115,000	5
104	RESTROOM RENOVATION/UPGRADE	45,000	5
105	VEHICLE REPLACEMENT	168,000	5
106	AFFORDABLE HOUSING DEVEL FUND	15,000,000	10
107	BEACON EQUIPMENT PURCHASE	13,200	5
108	DCHA HABITAT GRANT	2,000,000	10
109	FARM WORKER HOUSING FUND	8,000,000	10
110	FITCHBURG TEEN CENTER	1,000,000	5
111	ST JOHNS HOUSING PROJECT	<u>1,350,000</u>	10
112	TOTAL	<u>\$27,991,200</u>	

113	<u>Public Safety</u>	<u>Amount</u>	<u>Term</u>
114	CASE MANAGEMENT SOFTWARE	\$ 73,000	5
115	CT AREA REMODEL	150,000	5
116	AED REPLACEMENT	23,000	5
117	BALLISTIC HELMETS	9,400	5
118	BERM MINING-FTC	143,000	5
119	BODY CAMERA PILOT PROJECT	320,000	5
120	BODY SCANNER	48,000	5
121	CAMERA CSI UNIT	5,000	5
122	CARPET REPLACEMENT	150,000	5
123	CCB CELLBLOCK HOT WATER	250,000	5
124	CCB WESTSIDE SHOWERS	220,000	5
125	COMPUTER SOFTWARE & HARDWARE	60,000	5
126	DIVE EQUIPMENT	28,300	5
127	DUCT CLEANING CCB PSB	397,100	5
128	EQUIPMENT FOR VEHICLES	692,100	5
129	FLOCK CAMERA	66,000	5
130	GAS MASKS	112,900	5
131	LESS LETHAL LAUNCHER	50,100	5
132	MDC AND RADAR UNITS	160,400	5
133	NIGHT VISION & THERMAL DEVICES	100,000	5
134	POLYGRAPH OPERATOR EQUIPMENT	12,000	5
135	PSB BOOKING GARAGE DOORS	120,000	5
136	RANGE IMPROVEMENTS	56,300	5
137	REPLACE SKID STEER	80,000	5

138	REPLACEMENT FURNITURE	38,600	5
139	RESCUE SHIELDS	80,000	5
140	RIFLE REPLACEMENT PROGRAM	34,500	5
141	SCBA EQUIPMENT	69,800	5
142	SECURITY UPDATE CRTHS & PSB	54,200	5
143	TASER REPLACEMENT & SUPPLIES	716,000	5
144	TRAILER SET TEAM	5,300	5
145	UAV VEHICLE CHANGEOVER	32,000	5
146	UNMANNED AERIAL VEHICLE	26,000	5
147	VEHICLE & EQUIPMENT REPLACEMENT	1,714,700	5
148	BACKUP DATA STORAGE	75,000	5
149	KVM SWITCH REPLACEMENT	40,000	5
150	PSC BUILDING	36,472,400	20
151	REPLACE DANECOM SITE BATTERIES	250,000	5
152	UPS BATTERY REPLACEMENT	35,000	5
153	UPS CAPACITOR REPLACEMENTS	8,000	5
154	VIRTUAL CAD WORKSTATIONS	100,000	5
155	REPLACEMENT EQUIP-DETENTION	15,000	5
156	SHELTER HOME UPDATES	<u>55,000</u>	5
157	TOTAL	<u>\$43,148,100</u>	

158	<u>Public Works Projects</u>	<u>Amount</u>	<u>Term</u>
159	COMPOST FACILITY CONSTRUCTION	\$ 1,000,000	10
160	COMPOST PERMITTING AND DESIGN	500,000	10
161	EQUIPMENT	2,000,000	5
162	SITE 3 - PERMITTING AND DESIGN	1,500,000	10
163	SITE 3 - PRECONSTRUCTION ACTIV	250,000	10
164	SITE 3 - PROPERTY ACQUISITION	1,500,000	20
165	SITE 3 - WATER MAIN EXTENSION	1,500,000	20
166	EQUIPMENT	400,000	10
167	FORKLIFT	50,000	5
168	GAS SYSTEM UPGRADES	250,000	5
169	H2S SYSTEM EXPANSION	1,000,000	10
170	MAINTENANCE BUILDING	500,000	5
171	SET RULE IMPROVEMENTS	750,000	5
172	VERONA GENSET BUILDING IMPROVE	300,000	5
173	BUILDING DEMOLITION	125,000	5
174	FACILITY UPGRADES	300,000	5
175	LANDSCAPING ACTIVITIES	75,000	5
176	LONG TERM CARE & CLOSURE	3,500,000	10
177	PASSENGER VEHICLE	120,000	5
178	SCALE SYSTEM REPLACEMENT	300,000	5
179	VAC TRUCK	250,000	5
180	WATER TRUCK	300,000	5
181	CAMPUS DESIGN & CONSTRUCTION	2,000,000	10
182	REC PLANNING AND IMPROVEMENTS	450,000	5
183	WASTE EDUCATION CENTER	8,000,000	20
184	EQUIPMENT	500,000	5

185	FACILITY UPGRADES	500,000	5
186	RAMP PAY STATION UPGRADE	20,000	5
187	RAMP RENOVATION	5,500,000	20
188	CTH AB-CTH MN TO 12	100,000	10
189	CTH A-BRIDGE B130056	49,000	10
190	CTH A-BRIDGE B130950	155,000	10
191	CTH A-STH 69 TO CTH D	20,000	10
192	CTH BB-BRIDGE P130032	200,000	10
193	CTH F-CTH ID TO CTH F NORTH	650,000	10
194	CTH F-USH 18/151 TO CTH ID	300,000	10
195	CTH G-BRIDGE B130038	300,000	10
196	CTH G-CTH A EAST TO STH 92	2,400,000	10
197	CTH JG-MT HOREB NVL TO CTH ID	20,000	10
198	CTH JJ-BRIDGE P130918	50,000	10
199	CTH K-CTH P TO RIPP RD	1,200,000	10
200	CTH KP-GARFOOT CR BOX CULVERT	60,000	10
201	CTH KP-STH 19 TO USH 12	700,000	10
202	CTH M-BR 0046 & BRANCH INTER	300,000	10
203	CTH M-CTH Q/ALLEN INTERSECTION	25,000	10
204	CTH MM-USH 14 TO MCCOY RD	2,640,000	10
205	CTH MN-BRIDGE B130953	55,000	10
206	CTH N-BRIDGE B130042	215,000	10
207	CTH N-BRIDGE B130081	221,000	10
208	CTH PQ-BRIDGE B130072	20,000	10
209	CTH PQ-STH 73 TO CAMBRIDGE WVL	15,000	10
210	CTH TT-BRIDGE B130207	45,000	10
211	CTH V-CTH N TO CTH VV NORTH	55,000	10
212	CTH V-MAIN ST TO NELSON CT	450,000	10
213	CTH Y-BRIDGE B130026	70,000	10
214	CTH Y-CTH KP TO NCOL	3,750,000	10
215	HIGHWAY CULVERT REPLACEMENTS	1,000,000	10
216	ATTENUATOR	360,000	10
217	BRINE TRAILER	145,000	5
218	BULLDOZERS	204,700	5
219	CONCRETE TRUSS SCREED	10,900	5
220	CRACKFILL MELTER	144,400	5
221	CREW LEADER TRUCK	135,000	5
222	DUAL FUEL 3/4 TON TRUCKS	440,000	5
223	DUMP TRUCKS	600,000	5
224	EMERGENCY REPAIR/REPLACEMENT	50,000	5
225	HYDRO EXCAVATOR VACUUM TRUCK	368,500	5
226	LIQUID ASPHALT DISTRIBUTOR	380,000	5
227	LOW BOY TRAILER	190,000	5
228	MESSAGE BOARDS	93,600	5
229	OTHER EQUIPMENT	70,000	5
230	PATROL TRUCKS	5,508,000	10
231	ROAD WALK SAW	57,900	5

232	ROLLERS	326,400	10
233	SEMI-TRACTOR REPLACEMENT	266,000	10
234	SIGN TRUCK	295,000	10
235	SKID STEER BROOMS	27,800	5
236	SKID STEER REPLACEMENT	32,000	5
237	SMALL MARKER PAINTER	16,500	5
238	STORAGE TANKS TRUCK MOUNTED	30,000	5
239	SWEeper	273,000	5
240	TAILGATE CONVEYORS	27,000	5
241	TRAILERS	43,500	5
242	TRI AXLE TRUCKS	<u>450,000</u>	10
243	TOTAL	<u>\$59,050,200</u>	

244                                    Project Total:                                    \$204,575,900

245                                    WHEREAS, the County Board finds and determines that the Project is within the  
246 County's power to undertake and serves a "public purpose" as that term is defined in  
247 Section 67.04(1)(b) of the Wisconsin Statutes; and

248                                    WHEREAS, counties are authorized by the provisions of Chapter 67, Wisconsin Statutes,  
249 to borrow money and to issue general obligation bonds and promissory notes for such public  
250 purposes.

251                                    NOW, THEREFORE, BE IT RESOLVED by the County Board of the County that:

252                                    Section 1. Authorization of 2024 Obligations. For the purpose of financing the Project,  
253 there shall be borrowed pursuant to Chapter 67 of the Wisconsin Statutes, the principal sum not  
254 to exceed \$208,670,000. The County expects to issue general obligation promissory notes to  
255 finance all projects described above with a term of 10 years or less and the County expects to  
256 issue general obligation bonds to finance the projects described above with a term of 20 years  
257 (collectively, the "2024 Obligations").

258                                    The County is authorized to proceed with the Project in advance of borrowing pursuant to  
259 Section 29.52(11) of the Dane County Ordinance, and the Controller is authorized to issue  
260 checks for capital items above.

261                                    Section 2. Sale of the 2024 Obligations. The County Board hereby authorizes and  
262 directs that the 2024 Obligations be offered for public sale. At a subsequent meeting, the County  
263 Board shall consider such bids for the 2024 Obligations as may have been received and take  
264 action thereon.

265                                    Section 3. Official Notice of Sale. The Controller (in consultation with the County's  
266 municipal advisor, Ehlers & Associates, Inc. ("Ehlers")) is hereby authorized and directed to  
267 cause the sale of the 2024 Obligations to be publicized at such times and in such manner as the  
268 Controller may determine and to cause copies of a complete Notice of Sale and other pertinent  
269 data to be forwarded to interested bidders as the Controller (in consultation with Ehlers) may  
270 determine.

271           Section 4. Official Statement. The Controller (in consultation with Ehlers) shall also  
272 cause an Official Statement to be prepared and distributed. The appropriate County officials  
273 shall determine when the Official Statement is final for purposes of Securities and Exchange  
274 Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full  
275 authorization of such Statement under this Resolution.

276           Section 5. Conflicting Resolutions; Severability; Effective Date. All prior resolutions,  
277 rules or other actions of the County Board or any parts thereof in conflict with the provisions  
278 hereof shall be, and the same are, hereby rescinded insofar as the same may so conflict. In the  
279 event that any one or more provisions hereof shall for any reason be held to be illegal or invalid,  
280 such illegality or invalidity shall not affect any other provisions hereof. The foregoing shall take  
281 effect immediately upon adoption and approval in the manner provided by law.