



**Case Statistics for Disability Benefit Specialists
March 2017**

ADRC Disability Benefit Specialists Data
April 1, 2016 to March 31, 2017

Case Report Summary

	Apr 2016	May 2016	June 2016	July 2016	Aug 2016	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Past 12 Months
Total Cases Opened	43	23	30	27	40	40	27	37	24	42	37	26	397
Total Cases Closed	29	20	17	32	25	20	46	37	29	25	22	39	341
Total Carry Over Cases	159	173	176	189	184	199	219	200	200	195	212	227	N/A
Total Cases Served	202	196	206	216	224	239	246	237	224	237	249	253	N/A
Current Open Cases	173	176	189	184	199	219	200	200	195	212	237	214	N/A

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Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues being worked on.)

	Apr 2016	May 2016	June 2016	July 2016	Aug 2016	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017
Age												
18-20	1	1	1	1	2	1	4	2	1	3	2	2
21-29	5	1	5	5	3	3	1	5	1	2	7	0
30-39	4	4	3	3	4	2	4	5	1	9	5	7
40-49	12	3	5	3	8	17	5	8	4	5	7	8
50-59	20	14	14	10	22	16	12	16	15	21	16	9
Other	1	0	0	2	1	1	1	1	2	2	0	0

	Apr 2016	May 2016	June 2016	July 2016	Aug 2016	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017
Gender												
Female	19	9	18	15	15	20	13	14	13	17	12	9
Male	24	14	10	9	25	20	14	23	11	25	25	17
Other	0	0	0	0	0	0	0	0	0	0	0	0

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Income												
Low Income (120% or less Federal Poverty Level)	31	18	18	16	32	25	19	25	17	32	28	14
Non-Low Income	11	3	8	6	7	13	7	9	4	9	5	9
Unknown	1	2	2	2	1	2	1	3	3	1	4	3

	Apr 2016	May 2016	June 2016	July 2016	Aug 2016	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017
Living Arrangement												
Homeless or Shelter	3	2	5	1	8	5	2	5	5	8	1	2
Lives Alone	6	3	7	8	11	6	5	13	5	6	9	2
Lives with Others	30	18	14	13	17	22	20	19	11	25	24	20
Nursing Home	1	0	1	0	0	1	0	0	1	0	0	0
Other	0	0	1	1	2	1	0	0	0	0	0	0
Residential Care	3	0	0	0	1	0	0	0	0	1	0	0
Unknown	0	0	0	1	1	5	0	0	2	2	3	2

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Race/Ethnicity												
White	31	17	16	18	33	24	20	27	18	28	23	14
American Indian	0	1	0	0	0	0	0	0	0	0	0	0
Asian	0	0	0	0	0	0	2	2	0	3	1	3
Black	6	6	6	6	6	10	4	5	5	6	3	6
Native Hawaiian	0	0	0	0	0	0	0	1	0	0	0	0
Hispanic	3	1	3	1	1	1	2	2	1	3	2	1
Unknown	3	0	3	0	0	5	0	1	0	3	8	2

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Disability												
BLV	0	0	0	0	0	0	0	0	0	0	0	0
DD and MI	1	0	0	0	2	1	1	2	0	2	3	0
DD Only	2	1	2	1	1	1	1	2	0	2	1	2
DHH (Deaf/Hard of Hearing)	0	0	0	0	1	0	0	0	0	0	0	0
MI Only	7	2	4	4	3	9	3	2	5	5	7	3
PD and DD	1	1	0	0	2	0	2	1	0	1	1	2
PD and MI	10	8	13	5	11	11	8	14	6	12	12	6
PD Only	16	11	6	12	19	16	11	12	12	15	11	9
PD, DD and MI	3	0	1	0	1	2	0	0	0	1	2	1
Unknown	3	0	2	2	0	0	1	4	1	4	0	3

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DBS Issues – Closed Cases

	Apr 2016	May 2016	June 2016	July 2016	Aug 2016	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Past 12 Mths
Community –Based Services													
Family Care-IRIS- Partnership-PACE	0	0	0	0	0	1	0	0	0	0	0	0	1
Consumer, Non- Insurance													
Collection Agency	0	0	0	0	0	0	1	0	0	0	0	0	1
Employment- Training													
Ticket to Work-Work Incentives	1	0	0	0	0	0	0	0	0	0	0	0	1
Income Supports													
FoodShare	0	0	1	0	1	0	1	0	0	0	0	2	5
General Assistance (Tribal/County)	2	1	5	0	0	2	4	2	1	1	1	2	21
Pensions (VA, etc.)	0	0	0	0	0	0	0	0	0	0	0	1	1

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SSI/SSDI Eligibility	20	13	6	21	20	14	35	27	23	16	18	25	238
SSI/SSDI Post Entitlement	4	4	3	5	1	1	4	3	0	3	1	5	34
Insurance													
Health Insurance, COBRA	0	0	0	0	1	0	0	0	0	0	0	0	1
Health Insurance, Individual Policy	0	0	0	1	0	1	0	0	0	0	0	0	2
Medicare Supplement	0	0	0	1	0	0	0	0	0	0	0	0	1
Medical Entitlements													
BadgerCare+	0	0	1	1	2	0	1	1	1	1	0	2	10
MAPP (Medicaid Purchase Plan)	2	1	1	1	1	3	1	2	2	1	1	4	20
Medicaid Coverage, Items/Services	3	0	0	0	0	0	1	0	1	1	0	0	6
Medicaid Disability Determination	3	0	0	1	0	1	1	0	0	0	0	1	7
Medicare Advantage Options/Enrollment	1	0	0	0	0	0	0	1	1	0	1	0	4
Medicare Coverage,	1	0	0	0	0	0	0	1	0	0	0	0	2

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Items/Services													
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Medicare Eligibility, General	0	1	0	1	0	1	0	2	0	0	0	3	8
Medicare Part D Options/Enrollment	2	2	0	1	0	0	2	2	3	3	1	3	19
QMB/SLMB/SLMB+	1	1	0	0	0	0	0	1	0	1	1	1	6
VA Medical Benefits	0	0	0	0	0	0	0	0	0	0	0	0	0
Other													
Benefit Check-Up	0	0	0	7	16	14	19	16	12	11	9	23	127
Other, Within DBS Program Scope	0	0	0	0	1	0	1	0	0	1	0	0	3
Referral Services													
Immigration/ Naturalization	1	0	0	0	1	0	0	0	1	0	0	0	3
Undefined-Update needed													
Other, Information- Referral	0	1	1	0	2	0	0	0	1	0	0	0	5

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**Disability Benefit Specialists
Information Only Inquiries (30 minutes or less per contact)**

April 1, 2016 through March 31, 2017

Number of Inquiries: 416

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Monetary Impact of Cases Closed						
	Apr 2016	May 2016	June 2016	July 2016	Aug 2016	Sept 2016
Federal Dollars	\$216,763	\$110,128	\$124,998	\$260,162	\$279,615	\$248,807
% of Dollars	92.9%	89.5%	88.9%	88.1%	76.3%	85.6%
State Dollars	\$16,581	\$12,897	\$15,633	\$35,143	\$26,573	\$41,746
% of Dollars	7.1%	10.5%	11.1%	11.9%	7.3%	14.4%
Other Dollars	\$0	\$0	\$0.00	\$0	\$60,272	\$0
% of Other Dollars	0.0%	0%	0%	0.0%	16.4%	0.0%
Total Dollars	\$233,344	\$123,025	\$140,631	\$295,305	\$366,460	\$290,553
Cumulative Dollars – 12 mth period	\$233,344	\$356,369	\$497,000	\$792,305	\$1,158,765	\$1,449,318

	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017
Federal Dollars	\$479,848	\$165,473	\$184,666	\$247,155	\$307,858	\$323,499
% of Dollars	73.0%	77.8%	91.3%	93.4%	94.0%	90.0%
State Dollars	\$50,946	\$28,046	\$17,531	\$17,373	\$19,605	\$35,895
% of Dollars	7.8%	13.2%	8.7%	6.6%	6.0%	10.0%
Other Dollars	\$126,340	\$19,054	\$0	\$0	\$0	\$0
% of Other Dollars	19.2%	9.0%	0.0%	0.0%	0.0%	0.0%
Total Dollars	\$657,134	\$212,573	\$202,197	\$264,528	\$327,463	\$359,394
Cumulative Dollars – 12 mth period	\$2,106,452	\$2,319,025	\$2,521,222	\$2,785,750	\$3,113,213	\$3,472,607
Total Dollars since April 2013	Federal: \$8,755,722	State: \$1,053,020	Other: \$322,843	Total: \$10,131,585		