



**Case Statistics for Disability Benefit Specialists
August 2017**

ADRC Disability Benefit Specialists Data

September 1, 2016 to August 31, 2017

Case Report Summary

	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Past 12 Months
Total Cases Opened	40	27	37	25	43	37	33	39	40	29	24	25	399
Total Cases Closed	20	46	37	30	25	22	38	28	35	31	29	16	358
Total Carry Over Cases	202	222	203	203	198	216	231	226	237	243	240	235	N/A
Total Cases Served	242	249	240	228	241	253	264	265	277	272	264	260	N/A
Current Open Cases	222	203	203	198	216	231	226	237	242	240	235	244	N/A

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Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues being worked on.)

	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017
Age												
18-20	1	3	2	2	3	2	3	5	5	2	2	3
21-29	3	2	5	1	2	7	2	6	3	1	4	1
30-39	2	4	5	1	7	5	8	2	4	7	1	4
40-49	17	5	8	4	7	7	9	8	7	5	5	6
50-59	15	11	15	14	21	14	11	17	19	14	11	11
Other	2	2	2	3	3	2	0	1	2	0	1	0

	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017
Gender												
Female	20	13	14	14	17	12	14	27	19	18	12	11
Male	20	14	23	11	26	25	19	12	21	11	12	14
Other	0	0	0	0	0	0	0	0	0	0	0	0

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Income												
Low Income (120% or less Federal Poverty Level)	25	19	26	18	33	29	20	31	29	22	18	15
Non-Low Income	13	7	9	4	9	5	9	7	8	5	4	7
Unknown	2	1	2	3	1	3	4	1	3	2	2	3

	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017
Living Arrangement												
Homeless or Shelter	5	2	6	5	8	1	2	3	4	1	1	0
Lives Alone	6	5	13	5	7	9	3	6	13	8	6	7
Lives with Others	22	20	18	12	25	24	25	25	21	18	16	15
Nursing Home	1	0	0	1	0	0	0	0	0	0	0	0
Other	1	0	0	0	0	0	0	0	1	0	0	0
Residential Care	0	0	0	0	1	0	0	0	0	0	0	0
Unknown	5	0	0	2	2	3	3	5	1	2	1	3

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Race/Ethnicity												
White	24	20	27	19	29	24	15	25	30	16	19	19
American Indian	0	0	0	0	0	0	0	0	0	1	0	0
Asian	0	2	2	0	3	1	4	1	0	2	0	1
Black	10	4	5	5	6	3	8	9	6	7	3	1
Native Hawaiian	0	0	1	0	0	0	0	0	1	0	0	0
Hispanic	1	2	2	1	3	2	2	0	2	3	0	3
Unknown	5	0	1	0	3	7	4	6	3	2	2	1

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Disability												
BLV	0	0	0	0	0	0	0	0	0	0	0	0
DD and MI	1	1	2	0	2	3	2	1	1	0	0	1
DD Only	1	1	2	0	2	1	2	3	3	2	2	3
DHH (Deaf/Hard of Hearing)	0	0	0	0	0	0	0	0	0	0	0	0
MI Only	9	3	1	5	5	7	3	4	4	1	2	1
PD and DD	0	2	1	0	1	1	2	0	1	1	0	2
PD and MI	11	8	15	6	13	12	7	11	13	10	7	8
PD Only	16	11	12	12	15	11	12	13	15	11	10	7
PD, DD and MI	2	0	0	0	1	2	1	1	0	2	0	1
Unknown	0	1	4	2	4	0	4	6	3	2	3	2

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DBS Issues – Closed Cases

	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017	Past 12 Mths
Community –Based Services													
County-Based Long- Term Care (e.g., CIP, COP)	0	0	0	0	0	0	0	0	0	0	1	0	1
Family Care-IRIS- Partnership-PACE	1	0	0	0	0	0	0	0	0	0	0	0	1
Consumer, Non- Insurance													
Collection Agency	0	1	0	0	0	0	0	0	0	0	0	1	2
Employment- Training													
DVR (Vocational Rehab Services)	0	0	0	0	0	0	0	1	0	0	0	0	1
Ticket to Work-Work Incentives	0	0	0	0	0	0	0	0	1	0	0	0	1
Housing													
Rent/Mortgage Payment Assistance	0	0	0	0	0	0	0	1	0	0	0	0	1

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Income Supports													
Disability Insurance, Private/Group	0	0	0	0	0	0	0	1	0	0	1	0	2
FoodShare	0	1	0	0	0	0	2	0	1	0	1	0	5
General Assistance (Tribal/County)	2	4	2	1	1	1	2	0	2	3	1	3	22
Pensions (VA, etc.)	0	0	0	0	0	0	1	0	0	0	0	0	1
SSI/SSDI Eligibility	14	35	27	24	16	18	24	19	22	18	22	10	249
SSI/SSDI Post Entitlement	1	4	3	0	3	1	5	4	6	4	3	2	36
Insurance													
Health Insurance, COBRA	0	0	0	0	0	0	0	0	0	0	0	0	0
Health Insurance, Employer/Group Pol	0	0	0	0	0	0	0	0	0	1	0	0	1
Health Insurance, Individual Policy	1	0	0	0	0	0	0	0	0	0	1	0	2
Medicare Supplement	0	0	0	0	0	0	0	0	0	1	0	0	1
Medical Entitlements													
BadgerCare+	0	1	1	1	1	0	2	2	1	0	1	0	10
MAPP (Medicaid Purchase Plan)	3	1	2	2	1	1	4	3	1	3	4	3	28

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Medicaid Coverage, Items/Services	0	1	0	1	1	0	0	0	0	1	0	0	4
Medicaid Disability Determination	1	1	0	0	0	0	1	0	1	0	1	0	5
Medicaid Financial Eligibility	0	0	1	0	0	0	0	1	2	0	1	1	6
Medicare Advantage Options/Enrollment	0	0	1	1	0	1	0	0	0	3	1	0	7
Medicare Coverage, Items/Services	0	0	1	0	0	0	0	0	0	1	0	0	2
Medicare Eligibility, General	1	0	2	0	0	0	3	3	0	2	1	1	13
Medicare Part D Options/Enrollment	0	2	2	3	3	1	3	3	3	3	2	0	25
QMB/SLMB/SLMB+	0	0	1	0	1	1	1	1	1	1	0	1	8
Other													
Benefit Check-Up	14	19	16	12	11	9	23	17	20	17	20	6	194
Other, Within DBS Program Scope	0	1	0	0	1	0	0	1	0	1	0	1	5
Referral Services													
Immigration/ Naturalization	0	0	0	1	0	0	0	0	0	0	0	0	1

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Uncovered Health Costs													
Prescription Assistance Program	0	0	0	0	0	0	0	0	0	1	0	0	1
Undefined-Update needed													
Other, Info-Referral	0	0	0	1	0	0	0	0	0	0	0	0	1

**Disability Benefit Specialists
Information Only Inquiries (30 minutes or less per contact)**

September 1, 2016 through August 31, 2017

Number of Inquiries: 404

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Monetary Impact of Cases Closed						
	Sept 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017
Federal Dollars	\$248,807	\$479,848	\$165,473	\$184,666	\$247,155	\$307,858
% of Dollars	85.6%	73.0%	77.8%	91.3%	93.4%	94.0%
State Dollars	\$41,746	\$50,946	\$28,046	\$17,531	\$17,373	\$19,605
% of Dollars	14.4%	7.8%	13.2%	8.7%	6.6%	6.0%
Other Dollars	\$0	\$126,340	\$19,054	\$0	\$0	\$0
% of Other Dollars	0.0%	19.2%	9.0%	0.0%	0.0%	0.0%
Total Dollars	\$290,553	\$657,134	\$212,573	\$202,197	\$264,528	\$327,463
Cumulative Dollars – 12 mth period	\$290,553	\$947,687	\$1,160,260	\$1,362,457	\$1,626,985	\$1,954,448

	Mar 2017	April 2017	May 2017	June 2017	July 2017	Aug 2017
Federal Dollars	\$323,499	\$235,325	\$217,291	\$208,655	\$236,232	\$173,153
% of Dollars	90.0%	85.5%	90.8%	76.6%	85.7%	92.3%
State Dollars	\$35,895	\$40,055	\$21,988	\$46,615	\$37,360	\$14,478
% of Dollars	10.0%	14.5%	9.2%	17.1%	13.5%	7.7%
Other Dollars	\$0	\$0	\$0	\$17,035	\$2,205	\$0
% of Other Dollars	0.0%	0.0%	0.0%	6.3%	0.8%	0.0%
Total Dollars	\$359,394	\$275,380	\$239,279	\$272,305	\$275,797	\$187,631
Cumulative Dollars – 12 mth period	\$2,313,842	\$2,589,222	\$2,828,501	\$3,100,806	\$3,376,603	\$3,564,234
Total Dollars since April 2013	Federal: \$9,826,378	State: \$1,213,516	Other: \$342,083	Total: \$11,381,977		