

Case Statistics for Disability Benefit Specialists
January 2018

Case Report Summary

| | Feb | Mar | April | May | June | July | Aug | Sept | Oct | Nov | Dec | Jan | Past 12 |
|---------|------|------|-------|------|------|------|------|------|------|------|------|------|---------|
| | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2018 | Months |
| Total | | | | | | | | | | | | | |
| Cases | | | | | | | | | | | | | |
| Opened | 37 | 33 | 39 | 40 | 32 | 29 | 39 | 29 | 39 | 29 | 34 | 25 | 405 |
| Total | | | | | | | | | | | | | |
| Cases | | | | | | | | | | | | | |
| Closed | 23 | 38 | 28 | 35 | 33 | 30 | 16 | 48 | 34 | 57 | 68 | 22 | 432 |
| Total | | | | | | | | | | | | | |
| Carry | | | | | | | | | | | | | |
| Over | | | | | | | | | | | | | |
| Cases | 213 | 227 | 222 | 233 | 238 | 237 | 236 | 259 | 240 | 245 | 217 | 183 | N/A |
| Total | | | | | | | | | | | | | |
| Cases | | | | | | | | | | | | | |
| Served | 250 | 260 | 261 | 273 | 270 | 266 | 275 | 288 | 279 | 274 | 251 | 208 | N/A |
| Current | | | | | | | | | | | | | |
| Open | | | | | | | | | | | | | |
| Cases | 227 | 222 | 233 | 238 | 237 | 236 | 259 | 240 | 245 | 217 | 183 | 186 | N/A |

Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues being worked on.)

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 |
|-------|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|
| Age | | | | | | | | | | | | |
| 18-20 | 2 | 3 | 3 | 5 | 2 | 2 | 5 | 4 | 3 | 0 | 1 | 3 |
| 21-29 | 6 | 2 | 7 | 3 | 1 | 4 | 3 | 3 | 4 | 0 | 5 | 3 |
| 30-39 | 5 | 8 | 3 | 3 | 7 | 2 | 2 | 6 | 8 | 8 | 7 | 5 |
| 40-49 | 8 | 7 | 8 | 8 | 5 | 7 | 10 | 5 | 8 | 7 | 6 | 4 |
| 50-59 | 13 | 13 | 16 | 19 | 16 | 11 | 19 | 8 | 15 | 14 | 15 | 10 |
| Other | 3 | 0 | 2 | 2 | 1 | 3 | 0 | 3 | 1 | 0 | 0 | 0 |

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 |
|--------|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|
| Gender | _ | | | | | | | | | | | |
| Female | 12 | 14 | 27 | 19 | 20 | 12 | 16 | 12 | 14 | 14 | 19 | 9 |
| Male | 25 | 19 | 12 | 21 | 12 | 17 | 23 | 17 | 25 | 15 | 15 | 16 |
| Other | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 |
|---|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|
| Income | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2017 | 2010 |
| Low Income (120% or less Federal Poverty Level) | 30 | 20 | 31 | 30 | 23 | 23 | 22 | 23 | 29 | 20 | 22 | 22 |
| Non-Low Income | 5 | 9 | 7 | 8 | 6 | 4 | 14 | 6 | 8 | 7 | 8 | 3 |
| Unknown | 2 | 4 | 1 | 2 | 3 | 2 | 3 | 0 | 2 | 2 | 4 | 0 |

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 |
|-------------|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|
| Living | | | | | | | | | | | | |
| Arrangement | | | | | | | | | | | | |
| Homeless or | 1 | 2 | 3 | 4 | 1 | 3 | 0 | 1 | 4 | 2 | 1 | 2 |
| Shelter | 1 | 2 | 3 | 4 | 1 | 5 | 0 | 1 | 4 | 2 | 1 | 2 |
| Lives Alone | 8 | 3 | 6 | 13 | 8 | 7 | 10 | 6 | 8 | 12 | 12 | 9 |
| Lives with | 24 | 25 | 25 | 21 | 19 | 18 | 27 | 20 | 24 | 15 | 17 | 11 |
| Others | 24 | 23 | 23 | 21 | 19 | 10 | 21 | 20 | 24 | 13 | 17 | 11 |
| Nursing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 2 |
| Home | | U | U | 0 | U | 0 | U | 0 | 2 | U | U | |
| Other | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Residential | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| Care | U | U | U | U | U | U | U | U | U | U | 1 | U |
| Unknown | 3 | 3 | 5 | 1 | 4 | 1 | 2 | 2 | 1 | 0 | 3 | 1 |

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 |
|--------------------|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|
| Race/Ethnicity | | | | | | | | | | | | |
| White | 25 | 15 | 23 | 30 | 17 | 22 | 27 | 21 | 24 | 20 | 18 | 21 |
| American Indian | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Asian | 1 | 4 | 1 | 0 | 2 | 0 | 3 | 1 | 0 | 0 | 2 | 1 |
| Black | 3 | 8 | 9 | 6 | 9 | 3 | 1 | 4 | 10 | 8 | 9 | 2 |
| Native Hawaiian | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |
| Hispanic | 2 | 2 | 0 | 2 | 3 | 1 | 5 | 1 | 3 | 1 | 1 | 1 |
| Unknown | 6 | 4 | 6 | 3 | 2 | 3 | 3 | 2 | 2 | 4 | 4 | 0 |

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 |
|------------------|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|
| Disability | | | | | | | | | | | | |
| BLV | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DD and MI | 3 | 2 | 1 | 2 | 0 | 0 | 1 | 2 | 2 | 0 | 4 | 1 |
| DD Only | 1 | 2 | 3 | 3 | 2 | 2 | 5 | 0 | 7 | 0 | 0 | 1 |
| DHH | | | | | | | | | | | | |
| (Deaf/Hard | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| of Hearing) | | | | | | | | | | | | |
| MI Only | 7 | 3 | 4 | 5 | 1 | 2 | 6 | 3 | 3 | 3 | 6 | 5 |
| PD and DD | 1 | 2 | 1 | 1 | 1 | 0 | 3 | 1 | 1 | 1 | 1 | 1 |
| PD and MI | 12 | 8 | 11 | 13 | 12 | 10 | 9 | 12 | 9 | 14 | 9 | 9 |
| PD Only | 11 | 12 | 16 | 15 | 13 | 14 | 13 | 10 | 14 | 10 | 11 | 5 |
| PD, DD and MI | 2 | 1 | 1 | 0 | 2 | 1 | 1 | 0 | 0 | 0 | 0 | 1 |
| Unknown | 0 | 3 | 2 | 1 | 1 | 0 | 1 | 1 | 3 | 1 | 3 | 2 |

DBS Issues – Closed Cases

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 | Past 12 Mths |
|-----------------------|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|--------------------|
| Community –Based | | | | | | | | | | | | | |
| Services | | | | | | | | | | | | | |
| County-Based Long- | | | | | | | | | | | | | |
| Term Care (e.g., CIP, | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| COP) | | | | | | | | | | | | | |
| Family | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 0 | 4 |
| Care/IRIS/Partnership | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 |
| Consumer, Non- | | | | | | | | | | | | | |
| Insurance | | | | | | | | | | | | | |
| Collection Agency | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| Financial Counseling | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 |
| Employment- | | | | | | | | | | | | | |
| Training | | | | | | | | | | | | | |
| DVR (Vocational | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Rehab Services) | U | 0 | 1 | U | U | U | U | U | U | 0 | U | U | _ |
| Ticket to Work-Work | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 2 | 2 | 0 | 0 | 5 |
| Incentives | U | 0 | 0 | 1 | U | U | U | U | 2 | 2 | U | U |) 5 |
| Housing | | | | | | | | | | | | | |
| Rent/Mortgage | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Payment Assistance | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Utility Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 2 |

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 | Past 12 Mths |
|---|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|--------------------|
| Income Supports | | | | | | | | | | | | | |
| Disability Insurance, Private/Group | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 2 |
| FoodShare | 0 | 2 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 2 | 0 | 0 | 7 |
| General Assistance (Tribal/County) | 1 | 2 | 0 | 2 | 3 | 1 | 2 | 1 | 2 | 0 | 0 | 0 | 14 |
| Pensions (VA, etc.) | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 2 |
| SSI/SSDI Eligibility | 19 | 24 | 19 | 22 | 18 | 23 | 10 | 41 | 21 | 46 | 55 | 15 | 313 |
| SSI/SSDI Post Entitlement | 1 | 5 | 4 | 6 | 4 | 3 | 2 | 3 | 5 | 6 | 5 | 2 | 46 |
| Insurance | | | | | | | | | | | | | |
| Health Insurance, Employer/Group Pol | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | 3 |
| Health Insurance, Individual Policy | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 0 | 3 |
| Medicare Supp. | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 2 | 0 | 3 | 0 | 6 |
| Medical Entitlements | | | | | | | | | | | | | |
| BadgerCare+ | 0 | 2 | 2 | 1 | 0 | 1 | 0 | 0 | 3 | 3 | 3 | 1 | 16 |
| MAPP (Medicaid Purchase Plan) | 1 | 4 | 3 | 1 | 4 | 4 | 3 | 3 | 6 | 4 | 3 | 3 | 39 |
| Medicaid Coverage, Items/Services | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 3 |

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 | Past 12 Mths |
|---------------------------------------|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|--------------------|
| Medicaid Disability Determination | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 1 | 1 | 0 | 6 |
| Medicaid Financial Eligibility | 0 | 0 | 1 | 2 | 0 | 1 | 1 | 0 | 1 | 2 | 2 | 0 | 10 |
| Medicare Advantage Options/Enrollment | 1 | 0 | 0 | 0 | 3 | 1 | 0 | 0 | 2 | 1 | 1 | 1 | 10 |
| Medicare Coverage, Items/Services | 0 | 0 | 0 | 0 | 2 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 5 |
| Medicare Eligibility, General | 0 | 3 | 3 | 0 | 2 | 1 | 1 | 3 | 2 | 2 | 1 | 1 | 19 |
| Medicare Part D Options/Enrollment | 1 | 3 | 3 | 3 | 4 | 2 | 0 | 2 | 5 | 4 | 5 | 2 | 34 |
| QMB/SLMB/SLMB+ | 1 | 1 | 1 | 1 | 1 | 0 | 1 | 0 | 2 | 1 | 0 | 0 | 9 |
| Other | | | | | | | | | | | | | |
| Benefit Check-Up | 10 | 23 | 17 | 20 | 18 | 21 | 6 | 35 | 18 | 40 | 54 | 13 | 275 |
| Other, Within DBS Program Scope | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 2 | 0 | 1 | 0 | 1 | 7 |
| Referral Services | | | | | | | | | | | | | |
| Immigration/ Naturalization | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 | Past 12 Mths |
|-------------------------|-------------|-------------|---------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|-------------|--------------------|
| Uncovered Health | | | | | | | | | | | | | |
| Costs | | | | | | | | | | | | | |
| Prescription | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Assistance Program | U | U | U | U | 1 | O | U | U | U | O | U | U | 1 |
| Undefined-Update | | | | | | | | | | | | | |
| needed | | | | | | | | | | | | | |
| Other, Info-Referral | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 |

Disability Benefit Specialists Information Only Inquiries (30 minutes or less per contact)

February 1, 2017 through January 31, 2018

Number of Inquiries: 380 (If you take an average of 15 minutes per contact, this averages out to 95 hours)

| | | Мо | netary Impact of Cas | es Closed | | |
|---------------------------------------|-----------|-----------|----------------------|-------------|-------------|-------------|
| | Feb 2017 | Mar 2017 | April 2017 | May 2017 | June 2017 | July 2017 |
| Federal Dollars | \$307,858 | \$323,499 | \$235,325 | \$217,291 | \$208,655 | \$236,232 |
| % of Dollars | 94.0% | 90.0% | 85.5% | 90.8% | 76.6% | 85.7% |
| State Dollars | \$19,605 | \$35,895 | \$40,055 | \$21,988 | \$46,615 | \$37,360 |
| % of Dollars | 6.0% | 10.0% | 14.5% | 9.2% | 17.1% | 13.5% |
| Other Dollars | \$0 | \$0 | \$0 | \$0 | \$17,035 | \$2,205 |
| % of Other Dollars | 0.0% | 0.0% | 0.0% | 0.0% | 6.3% | 0.8% |
| Total Dollars | \$327,463 | \$359,394 | \$275,380 | \$239,279 | \$272,305 | \$275,797 |
| Cumulative Dollars – 12 mth period | \$327,463 | \$686,857 | \$962,237 | \$1,201,516 | \$1,473,821 | \$1,749,618 |

| | Aug 2017 | Sept 2017 | Oct 2017 | Nov 2017 | Dec 2017 | Jan 2018 |
|---------------------------------------|-----------------------|--------------------|------------------|---------------------|---|---|
| | | | | | | |
| Federal Dollars | \$173,153 | \$606,930 | \$339,381 | \$877,424 | \$312,265 | \$55,880 |
| % of Dollars | 92.3% | 94.4% | 89.2% | 91.6% | 96.0% | 88.5% |
| State Dollars | \$14,478 | \$36,298 | \$40,750 | \$75,296 | \$13,016 | \$7,239 |
| % of Dollars | 7.7% | 5.6% | 10.7% | 7.9% | 4.0% | 11.5% |
| Other Dollars | \$0 | \$0 | \$156 | \$4,654 | \$0 | \$0 |
| % of Other Dollars | 0.0% | 0.0% | 0.0% | 0.5% | 0.0% | 0.0% |
| Total Dollars | \$187,631 | \$643,228 | \$380,287 | \$957,374 | \$325,281 | \$63,119 |
| Cumulative Dollars – 12 mth period | \$1,937,249 | \$2,580,477 | \$2,960,764 | \$3,918,138 | \$4,243,419 | \$4,306,538 |
| Total Dollars since April 2013 | Federal: \$12,027,184 | State: \$1,389,232 | Other: \$346,893 | Total: \$13,763,309 | (24/18/18/18/18/18/18/18/18/18/18/18/18/18/ | 99 (999) 99 199 199 199 199 199 199 199 199 199 199 199 199 199 199 199 199 |