

Case Statistics for Disability Benefit Specialists
October 2018

Case Report Summary

	Nov	Dec	Jan	Feb	Mar	April	May	June	July	August	Sept	Oct	Past 12
	2017	2017	2018	2018	2018	2018	2018	2018	2018	2018	2018	2018	Months
Total													
Cases													
Opened	29	37	40	33	35	30	30	28	38	43	32	32	407
Total													
Cases													
Closed	57	66	22	25	31	35	30	20	34	35	31	45	431
Total													
Carry													
Over													
Cases	247	219	190	208	216	220	215	215	223	227	235	236	N/A
Total													
Cases													
Served	276	256	230	241	251	250	245	243	261	270	267	268	N/A
Current													
Open													
Cases	219	190	208	216	220	215	215	223	227	235	236	223	N/A

Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues being worked on.)

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018
Age												
18-20	0	1	3	1	1	1	3	4	2	2	3	1
21-29	0	5	5	4	6	1	3	4	4	5	3	3
30-39	8	6	5	3	8	8	6	4	5	8	9	6
40-49	7	8	5	6	6	10	8	6	12	13	4	7
50-59	14	17	20	18	14	10	9	9	13	15	12	15
Other	0	0	2	1	0	0	1	1	2	0	1	0

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	April 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018
Gender												
Female	14	21	16	23	16	16	15	15	16	25	16	17
Male	15	16	24	10	19	13	15	13	22	18	16	14
Other	0	0	0	0	0	1	0	0	0	0	0	1

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	April 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018
Income												
Low Income (120% or less Federal Poverty Level)	20	25	33	20	25	9	22	17	22	27	22	20
Non-Low Income	7	8	5	11	8	17	6	7	11	13	10	10
Unknown	2	4	2	2	2	4	2	4	5	3	0	2

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	April 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018
Living												
Arrangement												
Homeless or	2	1	3	3	1	2	4	2	8	1	1	3
Shelter	2	1	0	n	1	2	4	2	0	1	1	5
Lives Alone	12	13	16	9	11	8	2	4	8	11	11	10
Lives with	15	19	15	18	22	17	23	16	19	24	19	17
Others	13	19	13	10	22	17	25	10	19	24	19	1/
Nursing	0	0	2	0	0	0	0	1	0	1	0	0
Home	O	U	4	U	U	U	O	1	U	1	O	U
Other	0	0	1	0	0	0	0	0	0	1	0	0
Residential	0	1	0	0	0	1	0	0	0	0	0	0
Care	U	1	U	U	U	1	U	U	U	U	U	U
Unknown	0	3	3	3	1	2	1	5	3	5	1	2

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018
Race/Ethnicity												
White	20	22	29	22	25	25	14	19	22	32	20	22
American Indian	0	0	0	0	1	0	0	0	0	0	0	0
Asian	0	2	1	2	0	1	3	2	1	1	1	3
Black	8	9	5	5	8	2	6	5	6	2	5	2
Native Hawaiian	0	1	0	0	1	0	0	0	0	0	0	0
Hispanic	1	1	1	2	4	0	1	0	2	2	2	3
Unknown	1	3	4	2	0	2	6	2	7	6	5	2

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018
Disability												
Blind, Low- Vision	0	0	0	0	0	2	0	1	0	0	0	0
DD and MI	0	4	1	2	1	1	2	1	2	3	3	2
DD Only	0	0	2	1	1	1	2	3	1	1	1	1
DHH												
(Deaf/Hard	0	0	0	0	0	1	0	0	1	1	0	0
of Hearing)												
MI Only	3	6	6	3	4	3	4	1	3	5	4	3
PD and DD	1	1	1	1	1	2	0	3	0	2	0	1
PD and MI	14	10	15	13	13	15	8	7	12	14	8	11
PD Only	10	11	8	8	11	4	11	7	13	11	12	10
PD, DD and MI	0	0	1	2	1	1	1	0	3	2	2	0
Unknown	1	5	6	3	3	0	2	5	3	4	2	4

DBS Issues – Closed Cases

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	June 2018	July 2018	Aug 2018	Sept 2018	Oct 2018	Past 12 Mths
Community –Based													
Services													
County-Based Long- Term Care	0	0	0	0	0	0	0	0	0	1	0	0	1
Family Care/IRIS/Partnership	0	1	0	0	0	0	0	0	0	0	0	0	1
Consumer, Non-													
Insurance													
Collection Agency	0	0	0	0	0	0	0	0	0	0	0	0	0
Financial Counseling	0	0	0	0	0	0	0	0	0	0	1	0	1
Employment-													
Training													
Ticket to Work-Work	2	0	0	0	0	0	0	0	0	0	1	0	3
Incentives	2	U	U	U	U	U	U	U	U	U		U	3
Housing													
Utility Assistance	1	0	0	0	0	0	0	1	0	0	0	0	2
Income Supports													
Disability Insurance,	0	0	0	0	0	0	0	0	0	0	0	0	0
Private/Group	U	U	U	U	U	U	U	U	U	U	U	U	U
FoodShare	2	0	0	0	1	0	0	0	1	1	1	1	7

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	June 2018	July 2018	Aug 2018	Sept 2018	Oct 2018	Past 12 Mths
General Assistance (Tribal/County)	0	0	0	0	1	0	4	4	4	4	0	4	21
Pensions (VA, etc.)	1	0	0	0	0	0	0	0	0	0	0	0	1
SSI/SSDI Eligibility	46	53	15	20	28	22	23	13	27	23	25	36	331
SSI/SSDI Post Entitlement	6	5	2	4	0	5	4	2	1	3	5	4	41
SSI-E-Exceptional Exp	0	0	0	0	0	0	0	0	0	0	1	0	1
Insurance													
Health Insurance, Employer/Group Pol	0	0	2	0	0	0	0	0	0	0	0	0	2
Health Insurance, Individual Policy	1	1	0	0	0	0	0	0	0	0	0	0	2
Medicare Supp.	0	3	0	0	0	1	0	0	0	1	0	0	5
Medical Entitlements													
BadgerCare+	3	3	1	1	0	1	0	0	1	0	1	0	11
MAPP (Medicaid Purchase Plan)	4	3	3	1	0	4	0	0	3	5	1	4	28
Medicaid Coverage, Items/Services	0	1	1	1	0	0	0	0	0	0	0	0	3
Medicaid Disability Determination	1	1	0	0	0	1	0	1	1	1	0	1	7
Medicaid Financial Eligibility	2	2	0	0	0	0	1	0	1	0	0	1	7
Medicare Advantage Options/Enrollment	1	1	1	0	1	1	1	0	1	0	0	0	7

	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018	June 2018	July 2018	Aug 2018	Sept 2018	Oct 2018	Past 12 Mths
Medicare Coverage, Items/Services	0	2	0	0	0	1	0	0	0	0	0	0	3
Medicare Eligibility, General	2	1	1	0	1	1	2	0	1	0	1	0	10
Medicare Part D Options/Enrollment	4	5	2	0	0	3	1	1	2	3	1	4	26
QMB/SLMB/SLMB+	1	0	0	0	0	0	0	0	0	1	1	0	3
Other													
Benefit Check-Up	40	53	13	13	16	24	17	13	21	15	18	22	265
Other, Within DBS Program Scope	1	0	1	0	0	0	0	0	2	1	1	0	1
Other, Outside DBS Program Scope	0	0	0	0	0	1	0	0	0	0	0	0	6
Referral Services (none in the past 12 mths)													
Uncovered Health Costs													
Bill Reduction	0	0	0	0	0	0	0	0	0	1	1	0	2
Undefined-Update needed													
Other, Info-Referral	1	0	0	0	1	1	0	0	0	1	0	0	4

Disability Benefit Specialists Information Only Inquiries (30 minutes or less per contact)

November 1, 2017 through October 31, 2018

Number of Inquiries: 407 (If you take an average of 15 minutes per contact, this averages out to 102 hours)

	Monetary Impact of Cases Closed												
	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	April 2018							
Federal Dollars	\$877,424	\$338,669	\$87,173	\$275,850	\$231,340	\$272,526							
% of Dollars	91.6%	94.2%	92.3%	95.7%	92.3%	83.5%							
State Dollars	\$75,296	\$20,866	\$7,239	\$12,454	\$19,180	\$37,571							
% of Dollars	7.9%	5.8%	7.7%	4.3%	7.7%	11.5%							
Other Dollars	\$4,654	\$0	\$0	\$0	\$0	\$16,185							
% of Other Dollars	0.5%	0.0%	0.0%	0%	0%	5.0%							
Total Dollars	\$957,374	\$359,535	\$94,412	\$288,304	\$250,520	\$326,282							
Cumulative Dollars – 12 mth period	\$957,374	\$1,316,909	\$1,411,321	\$1,699,625	\$1,950,145	\$2,276,427							

	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018
Federal Dollars	\$160,141	\$169,973	\$169,912	\$166,510	\$400,414	\$421,544
% of Dollars	87.9%	92.2%	70.5%	83.5%	96.4%	92.1%
State Dollars	\$22,100	\$14,312	\$17,573	\$32,929	\$13,694	\$36,297
% of Dollars	12.1%	7.8%	7.3%	16.5%	3.3%	7.9%
Other Dollars	\$0	\$0	\$53,356	\$0	\$1,064	\$0
% of Other Dollars	0%	0%	22.2%	0.0%	0.3%	0.0%
Total Dollars	\$182,241	\$184,285	\$240,841	\$199,439	\$415,172	\$457,841
Cumulative Dollars – 12 mth period	\$2,458,668	\$2,642,953	\$2,883,794	\$3,083,233	\$3,498,405	\$3,956,245
Total Dollars since April 2013	Federal: \$14,353,090	State: \$1,603,192	Other: \$417,498	Total: \$16,373,780	1 24 (24 (24 (24 (24 (24 (24 (24	994 : 994 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 995 : 99