

Case Statistics for Disability Benefit Specialists
November 2018

Case Report Summary

| | Dec | Jan | Feb | Mar | April | May | June | July | August | Sept | Oct | Nov | Past 12 |
|---------|------|------|------|------|-------|------|------|------|--------|------|------|------|---------|
| | 2017 | 2018 | 2018 | 2018 | 2018 | 2018 | 2018 | 2018 | 2018 | 2018 | 2018 | 2018 | Months |
| Total | | | | | | | | | | | | | |
| Cases | | | | | | | | | | | | | |
| Opened | 37 | 40 | 33 | 35 | 30 | 30 | 28 | 38 | 44 | 33 | 37 | 25 | 410 |
| Total | | | | | | | | | | | | | |
| Cases | | | | | | | | | | | | | |
| Closed | 66 | 22 | 25 | 31 | 35 | 30 | 20 | 34 | 35 | 31 | 45 | 31 | 405 |
| Total | | | | | | | | | | | | | |
| Carry | | | | | | | | | | | | | |
| Over | | | | | | | | | | | | | |
| Cases | 219 | 190 | 208 | 216 | 220 | 215 | 215 | 223 | 227 | 236 | 238 | 230 | N/A |
| Total | | | | | | | | | | | | | |
| Cases | | | | | | | | | | | | | |
| Served | 256 | 230 | 241 | 251 | 250 | 245 | 243 | 261 | 271 | 269 | 275 | 255 | N/A |
| Current | | | | | | | | | | | | | |
| Open | | | | | | | | | | | | | |
| Cases | 190 | 208 | 216 | 220 | 215 | 215 | 223 | 227 | 236 | 238 | 230 | 224 | N/A |

Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues being worked on.)

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | Apr 2018 | May 2018 | June 2018 | July 2018 | August 2018 | Sept 2018 | Oct 2018 | Nov 2018 |
|-------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|----------------|--------------|-------------|-------------|
| Age | | | | | | | | | | | | |
| 18-20 | 0 | 3 | 1 | 0 | 1 | 3 | 4 | 1 | 2 | 3 | 1 | 0 |
| 21-29 | 6 | 5 | 4 | 7 | 1 | 3 | 4 | 5 | 6 | 4 | 3 | 2 |
| 30-39 | 6 | 5 | 3 | 8 | 8 | 6 | 4 | 5 | 8 | 8 | 7 | 5 |
| 40-49 | 8 | 5 | 6 | 6 | 9 | 8 | 6 | 12 | 13 | 5 | 9 | 7 |
| 50-59 | 17 | 20 | 18 | 14 | 11 | 8 | 9 | 12 | 15 | 12 | 17 | 11 |
| Other | 0 | 2 | 1 | 0 | 0 | 2 | 1 | 3 | 0 | 1 | 0 | 0 |

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | April 2018 | May 2018 | June 2018 | July 2018 | August 2018 | Sept 2018 | Oct 2018 | Nov 2018 |
|--------|-------------|-------------|-------------|-------------|---------------|-------------|--------------|--------------|----------------|--------------|-------------|-------------|
| Gender | | | | | | | | | | | | |
| Female | 21 | 16 | 23 | 16 | 16 | 15 | 15 | 16 | 25 | 16 | 19 | 14 |
| Male | 16 | 24 | 10 | 19 | 13 | 15 | 13 | 22 | 19 | 17 | 17 | 11 |
| Other | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 | 0 |

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | April 2018 | May 2018 | June 2018 | July 2018 | August 2018 | Sept 2018 | Oct 2018 | Nov 2018 |
|---|-------------|-------------|-------------|-------------|---------------|-------------|--------------|--------------|----------------|--------------|-------------|-------------|
| Income | | | | | | | | | | | | |
| Low Income (120% or less Federal Poverty Level) | 25 | 33 | 20 | 25 | 9 | 22 | 17 | 22 | 27 | 22 | 24 | 12 |
| Non-Low Income | 8 | 5 | 11 | 8 | 17 | 6 | 7 | 11 | 13 | 11 | 11 | 11 |
| Unknown | 4 | 2 | 2 | 2 | 4 | 2 | 4 | 5 | 4 | 0 | 2 | 2 |

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | April 2018 | May 2018 | June 2018 | July 2018 | August 2018 | Sept 2018 | Oct 2018 | Nov 2018 |
|-------------|-------------|-------------|-------------|-------------|---------------|-------------|--------------|--------------|----------------|--------------|-------------|-------------|
| Living | | | | | | | | | | | | |
| Arrangement | | | | | | | | | | | | |
| Homeless or | 1 | 3 | 3 | 1 | 2 | 4 | 2 | 8 | 1 | 1 | 3 | 1 |
| Shelter | 1 | J | J | 1 | 2 | 4 | ۷ | 0 | 1 | 1 | J | 1 |
| Lives Alone | 13 | 16 | 9 | 11 | 8 | 2 | 4 | 8 | 11 | 11 | 13 | 5 |
| Lives with | 19 | 15 | 18 | 22 | 17 | 23 | 16 | 19 | 25 | 20 | 19 | 18 |
| Others | 19 | 13 | 10 | 22 | 17 | 23 | 10 | 19 | 23 | 20 | 19 | 10 |
| Nursing | 0 | 2 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 |
| Home | U | | U | U | U | | 1 | U | 1 | U | U | 1 |
| Other | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 |
| Residential | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Care | 1 | U | U | U | 1 | U | U | U | U | U | U | U |
| Unknown | 3 | 3 | 3 | 1 | 2 | 1 | 5 | 3 | 5 | 1 | 2 | 0 |

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | Apr 2018 | May 2018 | June 2018 | July 2018 | August 2018 | Sept 2018 | Oct 2018 | Nov 2018 |
|--------------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|----------------|--------------|-------------|-------------|
| Race/Ethnicity | | | | | | | | | | | | |
| White | 22 | 29 | 22 | 25 | 25 | 14 | 19 | 22 | 33 | 21 | 23 | 16 |
| American Indian | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Asian | 2 | 1 | 2 | 0 | 1 | 3 | 2 | 1 | 1 | 1 | 5 | 1 |
| Black | 9 | 5 | 5 | 8 | 2 | 6 | 5 | 6 | 2 | 5 | 3 | 4 |
| Native Hawaiian | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Hispanic | 1 | 1 | 2 | 4 | 0 | 1 | 0 | 2 | 2 | 2 | 3 | 0 |
| Unknown | 3 | 4 | 2 | 0 | 2 | 6 | 2 | 7 | 6 | 5 | 3 | 4 |

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | Apr 2018 | May 2018 | June 2018 | July 2018 | August 2018 | Sept 2018 | Oct 2018 | Nov 2018 |
|-----------------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|----------------|--------------|-------------|-------------|
| Disability | | | | | | | | | | | | |
| Blind, Low- Vision | 0 | 0 | 0 | 0 | 2 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| DD and MI | 4 | 1 | 2 | 1 | 1 | 2 | 1 | 2 | 3 | 3 | 2 | 0 |
| DD Only | 0 | 2 | 1 | 1 | 1 | 2 | 3 | 1 | 1 | 1 | 1 | 0 |
| DHH | | | | | | | | | | | | |
| (Deaf/Hard | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 |
| of Hearing) | | | | | | | | | | | | |
| MI Only | 6 | 6 | 3 | 4 | 3 | 4 | 1 | 3 | 5 | 4 | 3 | 3 |
| PD and DD | 1 | 1 | 1 | 1 | 2 | 0 | 3 | 0 | 2 | 0 | 1 | 2 |
| PD and MI | 11 | 16 | 13 | 13 | 15 | 8 | 7 | 12 | 14 | 8 | 15 | 5 |
| PD Only | 11 | 8 | 8 | 11 | 4 | 11 | 7 | 13 | 12 | 12 | 12 | 11 |
| PD, DD and MI | 0 | 1 | 2 | 1 | 1 | 1 | 0 | 3 | 2 | 3 | 0 | 2 |
| Unknown | 4 | 5 | 3 | 3 | 0 | 2 | 5 | 3 | 4 | 2 | 3 | 2 |

DBS Issues – Closed Cases

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | Apr 2018 | May 2018 | June 2018 | July 2018 | Aug 2018 | Sept 2018 | Oct 2018 | Nov 2018 | Past 12 Mths |
|-------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|--------------------|
| Community –Based Services | | | | | | | | | | | | | |
| County-Based Long- Term Care | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 |
| Family Care/IRIS/Partnership | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Consumer, Non- Insurance | | | | | | | | | | | | | |
| Collection Agency | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Financial Counseling | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 |
| Employment- Training | | | | | | | | | | | | | |
| Ticket to Work-Work Incentives | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 |
| Housing | | | | | | | | | | | | | |
| Utility Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |
| Income Supports | | | | | | | | | | | | | |
| Disability Insurance, Private/Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 |
| FoodShare | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 1 | 1 | 1 | 1 | 6 |

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | Apr 2018 | May 2018 | June 2018 | July 2018 | Aug 2018 | Sept 2018 | Oct 2018 | Nov 2018 | Past 12 Mths |
|---|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|--------------------|
| General Assistance (Tribal/County) | 0 | 0 | 0 | 1 | 0 | 4 | 4 | 4 | 4 | 0 | 4 | 2 | 23 |
| Pensions (VA, etc.) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SSI/SSDI Eligibility | 53 | 15 | 20 | 28 | 22 | 23 | 13 | 27 | 23 | 25 | 36 | 21 | 306 |
| SSI/SSDI Post Entitlement | 5 | 2 | 4 | 0 | 5 | 4 | 2 | 1 | 3 | 5 | 4 | 7 | 42 |
| SSI-E-Exceptional Exp | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 1 |
| Insurance | | | | | | | | | | | | | |
| Health Insurance, Employer/Group Pol | 0 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 3 |
| Health Insurance, Individual Policy | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 |
| Medicare Supp. | 3 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 5 |
| Medical Entitlements | | | | | | | | | | | | | |
| BadgerCare+ | 3 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 1 | 0 | 2 | 10 |
| MAPP (Medicaid Purchase Plan) | 3 | 3 | 1 | 0 | 4 | 0 | 0 | 3 | 5 | 1 | 4 | 2 | 26 |
| Medicaid Coverage, Items/Services | 1 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| Medicaid Disability Determination | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 1 | 1 | 0 | 1 | 0 | 6 |
| Medicaid Financial Eligibility | 2 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 5 |
| Medicare Advantage Options/Enrollment | 1 | 1 | 0 | 1 | 1 | 1 | 0 | 1 | 0 | 0 | 0 | 0 | 6 |

| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | Apr 2018 | May 2018 | June 2018 | July 2018 | Aug 2018 | Sept 2018 | Oct 2018 | Nov 2018 | Past 12 Mths |
|--|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|-------------|--------------|-------------|-------------|--------------------|
| Medicare Coverage, Items/Services | 2 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3 |
| Medicare Eligibility, General | 1 | 1 | 0 | 1 | 1 | 2 | 0 | 1 | 0 | 1 | 0 | 1 | 9 |
| Medicare Part D Options/Enrollment | 5 | 2 | 0 | 0 | 3 | 1 | 1 | 2 | 3 | 1 | 4 | 5 | 27 |
| QMB/SLMB/SLMB+ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 3 |
| Other | | | | | | | | | | | | | |
| Benefit Check-Up | 53 | 13 | 13 | 16 | 24 | 17 | 13 | 21 | 15 | 18 | 22 | 19 | 244 |
| Other, Within DBS Program Scope | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 2 | 1 | 1 | 0 | 0 | 1 |
| Other, Outside DBS Program Scope | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5 |
| Referral Services (none in the past 12 mths) | | | | | | | | | | | | | |
| Uncovered Health | | | | | | | | | | | | | |
| Costs | | | | | | | | | | | | | |
| Bill Reduction | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 2 |
| Undefined-Update needed | | | | | | | | | | | | | |
| Other, Info-Referral | 0 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 3 |

Disability Benefit Specialists Information Only Inquiries (30 minutes or less per contact)

December 1, 2017 through November 30, 2018

Number of Inquiries: 411 (If you take an average of 15 minutes per contact, this averages out to 103 hours)

| Monetary Impact of Cases Closed | | | | | | | | | | | | |
|---------------------------------------|-----------|-----------|-----------|-----------|-------------|-------------|--|--|--|--|--|--|
| | Dec 2017 | Jan 2018 | Feb 2018 | Mar 2018 | April 2018 | May 2018 | | | | | | |
| Federal Dollars | \$338,669 | \$87,173 | \$275,850 | \$231,340 | \$272,526 | \$160,141 | | | | | | |
| % of Dollars | 94.2% | 92.3% | 95.7% | 92.3% | 83.5% | 87.9% | | | | | | |
| State Dollars | \$20,866 | \$7,239 | \$12,454 | \$19,180 | \$37,571 | \$22,100 | | | | | | |
| % of Dollars | 5.8% | 7.7% | 4.3% | 7.7% | 11.5% | 12.1% | | | | | | |
| Other Dollars | \$0 | \$0 | \$0 | \$0 | \$16,185 | \$0 | | | | | | |
| % of Other Dollars | 0.0% | 0.0% | 0% | 0% | 5.0% | 0% | | | | | | |
| Total Dollars | \$359,535 | \$94,412 | \$288,304 | \$250,520 | \$326,282 | \$182,241 | | | | | | |
| Cumulative Dollars – 12 mth period | \$359,535 | \$453,947 | \$742,251 | \$992,771 | \$1,319,053 | \$1,501,294 | | | | | | |

| | June 2018 | July 2018 | August 2018 | Sept 2018 | Oct 2018 | Nov 2018 |
|---------------------------------------|-----------------------|--------------------|------------------|---------------------|--|---|
| | | | | | | |
| Federal Dollars | \$169,973 | \$169,912 | \$166,510 | \$400,414 | \$421,544 | \$348,979 |
| % of Dollars | 92.2% | 70.5% | 83.5% | 96.4% | 92.1% | 91.9% |
| State Dollars | \$14,312 | \$17,573 | \$32,929 | \$13,694 | \$36,297 | \$28,867 |
| % of Dollars | 7.8% | 7.3% | 16.5% | 3.3% | 7.9% | 7.6% |
| Other Dollars | \$0 | \$53,356 | \$0 | \$1,064 | \$0 | \$2,026 |
| % of Other Dollars | 0% | 22.2% | 0.0% | 0.3% | 0.0% | 0.5% |
| Total Dollars | \$184,285 | \$240,841 | \$199,439 | \$415,172 | \$457,841 | \$379,872 |
| Cumulative Dollars – 12 mth period | \$1,685,579 | \$1,926,420 | \$2,125,859 | \$2,541,031 | \$2,998,872 | \$3,378,744 |
| Total Dollars since April 2013 | Federal: \$14,702.069 | State: \$1,632,059 | Other: \$419,524 | Total: \$16,753,652 | r ag van | 2001-2001-2001-2001-2001-2001-2001-2001 |