

Case Statistics for Disability Benefit Specialists March 2019

Case Report Summary

	April	May	June	July	August	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Past 12
	2018	2018	2018	2018	2018	2018	2018	2018	2018	2019	2019	2019	Months
Total													
Cases													
Opened	30	30	28	38	44	34	40	29	29	32	31	17	382
Total													
Cases													
Closed	35	30	20	34	35	31	45	31	39	25	37	31	393
Total													
Carry													
Over													
Cases	220	215	215	223	227	236	239	234	232	222	229	223	N/A
Total													
Cases													
Served	250	245	243	261	271	270	279	263	261	254	260	240	N/A
Current													
Open													
Cases	215	215	223	227	236	239	234	232	222	229	223	209	N/A

Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues being worked on.)

	Apr 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019
Age												
18-20	1	3	4	1	2	3	0	0	6	1	2	0
21-29	1	3	4	5	5	5	4	3	4	4	6	1
30-39	8	6	4	5	9	8	8	6	2	8	6	2
40-49	8	6	6	12	13	5	11	7	4	4	7	5
50-59	10	10	9	12	15	12	17	11	12	14	9	6
Other	2	2	1	3	0	1	0	2	1	1	1	3
	April	May	June	July	August	Sept	Oct	Nov	Dec	Jan	Feb	March
	2018	2018	2018	2018	2018	2018	2018	2018	2018	2019	2019	2019
Gender												
Female	16	15	15	16	25	17	23	15	14	18	16	6
Male	13	15	13	22	19	17	17	14	15	14	15	11
Other	1	0	0	0	0	0	0	0	0	0	0	0

	April 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019
Income												
Low Income (120% or less Federal Poverty Level)	9	22	17	22	27	23	27	13	22	19	22	11
Non-Low Income	17	6	7	11	13	11	11	13	4	7	8	6
Unknown	4	2	4	5	4	0	2	3	3	6	1	0

	April 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019
Living												
Arrangement												
Homeless or	2	4	2	0	1	1	2	1	2	4	2	2
Shelter	2	4	2	8	1	1	3	1	3	4	2	2
Lives Alone	8	2	4	8	11	11	13	7	4	9	8	6
Lives with	17	22	10	10	25	21	22	20	21	10	10	0
Others	17	23	16	19	25	21	22	20	21	16	18	9
Nursing	0	0	1	0	1	0	0	1	0	1	0	0
Home	0	0	1	0	1	0	0	1	0	1	0	0
Other	0	0	0	0	1	0	0	0	0	1	2	0
Residential	1	0	0	0	0	0	0	0	0	0	0	0
Care	1	0	0	0	0	0	0	0	0	0	0	0
Unknown	2	1	5	3	5	1	2	0	1	1	1	0

	Apr 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019
Race/Ethnicity												
White	25	14	20	22	34	22	25	20	16	18	15	14
American Indian	0	0	0	0	0	0	0	0	0	0	0	0
Asian	1	3	2	1	1	1	5	2	2	0	2	1
Black	2	6	5	6	2	5	5	5	6	3	8	0
Native Hawaiian	0	0	0	0	0	0	0	0	0	1	0	0
Hispanic	0	1	0	2	2	2	3	0	1	5	0	0
Unknown	2	6	1	7	5	5	2	2	4	5	6	2

	Apr 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019
Disability												
Blind, Low- Vision	2	0	1	0	0	0	0	0	0	0	0	0
DD and MI	1	2	1	2	3	3	2	0	1	1	3	1
DD Only	1	2	3	1	1	1	1	0	1	0	3	1
DHH												
(Deaf/Hard	1	0	0	1	1	0	0	0	0	1	0	1
of Hearing)												
MI Only	3	4	1	3	5	4	3	3	7	2	3	1
PD and DD	2	0	3	0	2	0	1	2	1	0	2	0
PD and MI	15	8	7	12	14	8	16	6	9	16	7	6
PD Only	4	11	7	13	12	12	12	13	5	7	11	6
PD, DD and MI	1	1	0	3	2	3	1	2	1	1	1	1
Unknown	0	2	5	3	4	3	4	3	4	4	1	0

DBS Issues – Closed Cases

	Apr 2018	May 2018	June 2018	July 2018	Aug 2018	Sept 2018	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	Mar 2019	Past 12 Mths
Community –Based													
Services													
County-Based Long- Term Care	0	0	0	0	1	0	0	0	0	0	0	0	1
Family Care/IRIS/Partnership	0	0	0	0	0	0	0	0	0	0	1	0	1
Consumer, Non-													
Insurance													
Collection Agency	0	0	0	0	0	0	0	0	0	0	0	0	0
Financial Counseling	0	0	0	0	0	1	0	0	0	0	0	0	1
Employment-													
Training													
DVR (Vocational Rehab) Services	0	0	0	0	0	0	0	0	0	1	0	0	1
Ticket to Work-Work	0	0	0	0	0	1	0	0	0	0	0	1	2
Incentives	0	0	0	0	0	Ţ	0	0	0	0	0	L	2
Housing													
Utility Assistance	0	0	1	0	0	0	0	0	0	0	0	0	1
Income Supports													
Disability Insurance, Private/Group	0	0	0	0	0	0	0	1	0	0	0	0	1
FoodShare	0	0	0	1	1	1	1	1	2	1	1	2	11

	Apr 2018	May 2018	June 2018	July 2018	Aug 2018	Sept 2018	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	Mar 2019	Past 12 Mths
General Assistance (Tribal/County)	0	4	4	4	4	0	4	2	1	4	0	1	28
SSI Caretaker Supplement (CTS)	0	0	0	0	0	0	0	0	0	0	1	0	1
SSI/SSDI Eligibility	22	23	13	27	23	25	36	21	24	12	24	23	273
SSI/SSDI Post Entitlement	5	4	2	1	3	5	4	7	2	3	8	4	48
SSI-E-Exceptional Exp	0	0	0	0	0	1	0	0	0	0	0	0	1
Insurance													
Health Insurance, Employer/Group Pol	0	0	0	0	0	0	0	1	0	0	0	0	1
Medicare Supp.	1	0	0	0	1	0	0	0	1	0	0	0	3
Medical Entitlements													
BadgerCare+	1	0	0	1	0	1	0	2	0	0	1	1	7
MAPP (Medicaid Purchase Plan)	4	0	0	3	5	1	4	2	6	2	2	4	33
Medicaid Coverage, Items/Services	0	0	0	0	0	0	0	0	0	1	0	1	2
Medicaid Disability Determination	1	0	1	1	1	0	1	0	2	0	2	0	9
Medicaid Financial Eligibility	0	1	0	1	0	0	1	0	3	0	0	0	6
Medicare Advantage Options/Enrollment	1	1	0	1	0	0	0	0	3	0	2	0	8

	Apr 2018	May 2018	June 2018	July 2018	Aug 2018	Sept 2018	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	Mar 2019	Past 12 Mths
Medicare Coverage, Items/Services	1	0	0	0	0	0	0	0	0	0	0	0	1
Medicare Eligibility, General	1	2	0	1	0	1	0	1	2	1	4	0	13
Medicare Part D Options/Enrollment	3	1	1	2	3	1	4	5	7	3	4	2	36
QMB/SLMB/SLMB+	0	0	0	0	1	1	0	1	2	0	2	1	8
Other													
Benefit Check-Up	24	17	13	21	15	18	22	19	20	12	22	21	224
Other, Within DBS Program Scope	0	0	0	2	1	1	0	0	0	0	0	0	1
Other, Outside DBS Program Scope	1	0	0	0	0	0	0	0	0	0	0	0	4
Referral Services (none in the past 12 mths)													0
Uncovered Health Costs													
Bill Reduction	0	0	0	0	1	1	0	0	1	0	0	1	4
Undefined-Update needed													
Other, Info-Referral	1	0	0	0	1	0	0	0	0	1	0	0	3

Disability Benefit Specialists Information Only Inquiries (30 minutes or less per contact)

April 1, 2018 through March 31, 2019

Number of Inquiries: 430 (If you take an average of 15 minutes per contact, this averages out to 108 hours)

		Мо	netary Impact of Cas	es Closed		
	April 2018	May 2018	June 2018	July 2018	August 2018	Sept 2018
Federal Dollars	\$272,526	\$160,141	\$169,973	\$169,912	\$166,510	\$400,414
% of Dollars	83.5%	87.9%	92.2%	70.5%	83.5%	96.4%
State Dollars	\$37,571	\$22,100	\$14,312	\$17,573	\$32,929	\$13,694
% of Dollars	11.5%	12.1%	7.8%	7.3%	16.5%	3.3%
Other Dollars	\$16,185	\$0	\$0	\$53,356	\$0	\$1,064
% of Other Dollars	5.0%	0%	0%	22.2%	0.0%	0.3%
Total Dollars	\$326,282	\$182,241	\$184,285	\$240,841	\$199,439	\$415,172
Cumulative Dollars – 12 mth period	\$326,282	\$508,523	\$692,808	\$933,649	\$1,133,088	\$1,548,260

	Oct 2018	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019
Federal Dollars	\$421,544	\$348,979	\$405,955	\$140,665	\$296,008	\$209.766
% of Dollars	92.1%	91.9%	91.4%	90.8%	87.9%	94.8%
State Dollars	\$36,297	\$28,867	\$38,148	\$14,178	\$40,872	\$11,502
% of Dollars	7.9%	7.6%	8.6%	9.2%	12.1%	5.2%
Other Dollars	\$0	\$2,026	\$0	\$0	\$0	\$0
% of Other Dollars	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%
Total Dollars	\$457,841	\$379,872	\$444,103	\$154,843	\$336,880	\$221,268
Cumulative Dollars – 12 mth period	\$2,006,101	\$2,385,973	\$2,830,076	\$2,984,919	\$3,321,799	\$3,543,066
Total Dollars since April 2013	Federal: \$15,754,463	State: \$1,736,759	Other: \$419,524	Total: \$17,910,746	s ann am san	999 (999 (997 1997) 997 1997) 997 1997 1997 1997 1