

Case Statistics for Disability Benefit Specialists October 2019

Case Report Summary

	Nov 2018	Dec 2018	Jan 2019	Feb 2019	Mar 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Past 12 Months
Total Cases Opened	30	31	35	31	31	43	36	26	34	28	36	38	399
Total Cases Closed	31	39	25	37	31	53	36	24	17	35	26	27	381
Total Carry Over Cases	234	233	225	235	229	229	219	219	221	238	231	241	N/A
Total Cases Served	264	264	260	266	260	272	255	245	255	266	267	279	N/A
Current Open Cases	233	225	235	229	229	219	219	221	238	231	241	252	N/A

Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues, being worked on.)

	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019
Age												
18-20	0	6	1	0	0	5	3	5	4	3	3	4
21-29	2	3	4	7	4	9	7	3	2	2	2	5
30-39	5	3	6	5	6	11	4	4	8	8	2	9
40-49	8	3	6	7	6	6	10	2	12	3	7	8
50-59	12	15	14	11	9	10	12	11	8	11	20	12
Other	3	1	4	1	6	2	0	1	0	1	2	0

	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019
Gender												
Female	16	15	21	17	13	24	22	9	19	13	15	16
Male	14	16	14	14	18	19	14	17	14	15	21	21
Other	0	0	0	0	0	0	0	0	1	0	0	1

	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019
Income												
Low Income (120%												
or less Federal	14	24	21	21	21	25	26	20	27	22	23	23
Poverty Level)												
Non-Low Income	13	5	7	8	9	13	6	4	5	3	10	13
Unknown	3	2	7	2	1	5	4	2	2	3	3	2

	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019
Living												
Arrangement												
Homeless or	1	4	7	2	5	3	1	2	4	4	2	0
Shelter	T	4	/	Z	5	5	1	Z	4	4	Z	0
Lives Alone	8	4	8	8	9	7	7	5	6	8	12	10
Lives with	20	22	16	17	15	31	24	18	23	14	18	24
Others	20	22	10	17	15	21	24	10	25	14	10	24
Nursing	1	0	1	0	0	0	0	0	0	0	0	0
Home	T	0	T	0	0	0	0	0	0	0	0	0
Other	0	0	1	2	1	1	0	0	1	0	0	0
Residential	0	0	0	0	0	1	0	0	0	1	0	1
Care	0	U	U	U	0	T	U	0	U	T	0	1
Unknown	0	1	2	2	1	0	4	1	0	1	4	3

	Nov	Dec	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct
	2018	2018	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019
Race/Ethnicity												
White	21	17	22	15	25	25	19	18	23	16	21	31
American Indian	0	0	0	0	0	0	0	0	0	0	0	0
Asian	2	2	0	2	1	1	5	3	2	1	2	2
Black	5	7	3	8	2	9	5	3	5	10	8	4
Native Hawaiian	0	0	1	0	0	0	0	0	0	0	0	0
Hispanic	0	1	5	0	0	5	2	0	0	0	3	1
Unknown	2	4	4	6	3	5	6	2	4	1	3	0

	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019
Disability	2018	2018	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019
Blind, Low- Vision	0	0	0	0	0	0	0	0	0	0	0	0
DD and MI	0	1	1	3	1	7	3	1	3	4	1	3
DD Only	0	1	0	3	1	5	2	2	2	1	2	1
DHH												
(Deaf/Hard	0	0	1	0	1	0	0	0	1	0	1	1
of Hearing)												
MI Only	3	7	3	2	3	2	4	4	4	3	5	5
PD and DD	2	1	0	2	0	0	0	1	0	1	2	2
PD and MI	7	11	18	7	16	10	11	6	12	8	10	11
PD Only	13	5	7	11	7	9	9	8	4	7	11	7
PD, DD and MI	2	1	1	1	1	2	0	1	1	0	1	2
Unknown	3	4	4	2	1	8	7	3	7	4	3	6

DBS Issue	s – Closed	Cases
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	Nov 2018	Dec 2018	Jan 2019	Feb 2019	Mar 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Past 12 Mths
Community –Based Services													
Family Care/IRIS/Partnership	0	0	0	1	0	0	0	0	0	0	1	0	2
Employment-Training													
DVR (Vocational Rehab) Services	0	0	1	0	0	0	0	0	0	0	0	0	1
Ticket to Work/Work Incentives	0	0	0	0	1	1	0	0	0	0	0	0	2
Income Supports													
Disability Insurance, Private/Group	1	0	0	0	0	0	0	0	0	0	0	0	1
FoodShare	1	2	1	1	2	0	0	0	0	1	2	1	11
General Assistance (Tribal/County)	2	1	4	0	1	6	1	0	0	1	3	11	30
Pensions (VA, etc.)	0	0	0	0	0	0	0	0	0	0	0	1	1
SSI Caretaker Supplement (CTS)	0	0	0	1	0	0	0	0	0	1	1	0	3
SSI/SSDI Eligibility	21	24	12	24	23	40	28	19	14	25	15	8	253
SSI/SSDI Post Entitlement	7	2	3	8	4	7	7	4	0	6	5	4	57

	Nov 2018	Dec 2018	Jan 2019	Feb 2019	Mar 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Past 12 Mths
Insurance													
Health Insurance, Employer/Group Pol	1	0	0	0	0	0	0	0	0	0	0	0	1
Health Insurance, Indiv Policy	0	0	0	0	0	0	0	1	1	0	1	0	3
Medicare Supp.	0	1	0	0	0	2	0	0	0	1	0	0	4
Medical Entitlements													
BadgerCare+	2	0	0	1	1	1	0	2	1	1	2	0	11
MAPP (Medicaid Purchase Plan)	2	6	2	2	4	2	1	2	0	2	4	2	29
Medicaid Coverage, Items/Services	0	0	1	0	1	0	1	0	0	2	0	0	5
Medicaid Disability Determination	0	2	0	2	0	0	1	0	0	1	1	1	8
Medicaid Financial Eligibility	0	3	0	0	0	1	1	2	0	0	1	1	9
Medicare Advantage Options/Enrollment	0	3	0	2	0	0	0	0	0	2	0	0	7
Medicare Coverage, Items/Services	0	0	0	0	0	0	0	0	0	3	1	2	6
Medicare Eligibility, General	1	2	1	4	0	4	2	1	1	1	0	0	17
Medicare Part D Options/Enrollment	5	7	3	4	2	2	2	1	0	2	0	1	29

	Nov 2018	Dec 2018	Jan 2019	Feb 2019	Mar 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Past 12 Mths
QMB/SLMB/SLMB+	1	2	0	2	1	0	0	2	0	2	1	0	11
Other													
Benefit Check-Up	19	20	12	22	21	36	29	13	3	17	20	15	227
Other, Within DBS Program Scope	0	0	0	0	0	3	3	0	0	2	0	1	1
Other, Outside DBS Program Scope	0	0	0	0	0	0	0	1	0	0	0	0	9
Uncovered Health													
Costs													
Bill Reduction	0	1	0	0	1	0	0	0	0	1	0	0	3
Dental Services, Free/Reduced Cost	0	0	0	0	0	0	0	0	0	0	1	0	1
Undefined-Update needed													
Other, Info-Referral	0	0	1	0	0	0	0	0	0	1	1	1	4

Disability Benefit Specialists Information Only Inquiries (30 minutes or less per contact)

November 1, 2018 through October 31, 2019

Number of Inquiries: 413

(If you take an average of 15 minutes per contact, this averages out to 103 hours)

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	Monetary Impact of Cases Closed												
	Nov 2018	Dec 2018	Jan 2019	Feb 2019	March 2019	April 2019							
Federal Dollars	\$348,979	\$405,955	\$140,665	\$296,008	\$205,214	\$570,116							
% of Dollars	91.9%	91.4%	90.8%	87.9%	96.1%	90.7%							
State Dollars	\$28,867	\$38,148	\$14,178	\$40,872	\$8,338	\$56,356							
% of Dollars	7.6%	8.6%	9.2%	12.1%	3.9%	9.0%							
Other Dollars	\$2,026	\$0	\$0	\$0	\$0	\$2,000							
% of Other Dollars	0.5%	0.0%	0.0%	0.0%	0.0%	0.3%							
Total Dollars	\$379,872	\$444,103	\$154,843	\$336,880	\$213,552	\$628,472							
Cumulative Dollars – 12 mth period	\$379,872	\$823,975	\$978,818	\$1,315,698	\$1,529,250	\$2,157,722							

	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019
Federal Dollars	\$332,468	\$259,470	\$17,114	\$420,704	\$175,566	\$56,511
% of Dollars	94.9%	91.4%	100%	95.0%	81.4%	93.0%
State Dollars	\$17,830	\$24,409	\$0	\$19,502	\$39,997	\$4,169
% of Dollars	5.1%	8.6%	0.0%	4.4%	18.6%	6.9%
Other Dollars	\$0	\$0	\$0	\$2,832	\$0	\$90
% of Other Dollars	0.0%	0.0%	0.0%	0.6%	0.0%	0.1%
Total Dollars	\$350,298	\$283,879	\$17,114	\$443,038	\$215,562	\$60,770
Cumulative Dollars –						
12 mth period	\$2,508,020	\$2,791,899	\$2,809,013	\$3,252,051	\$3,467,613	\$3,528,383
Total Dollars since	mer om er	rene come come come come come come come collect (dill 1 dill 1	ar san s yn s nin s nin s nin s nin s nin s nin s hin s h	ran ran e an e an e an e an e an e an e	n mer som som som som som som som som som förer 1997 1997 1997 1997 1997 1997 1997 199	ana cana com e nace nace e nace nace e nace e 100 / 100 / 100 / 100 / 100 / 100 / 100 / 100 / 100 / 100 / 100 /
April 2013	Federal: \$17,610,664	State: \$1,900,027	Other: \$424,446	Total: \$19,935,137		