

Case Statistics for Disability Benefit Specialists
December 2019

Case Report Summary

	Jan 2019	Feb 2019	Mar 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Nov 2019	Dec 2019	Past 12 Months
Total Cases Opened	35	31	31	43	36	26	34	28	39	49	26	21	399
Total Cases Closed	25	37	31	53	36	25	18	35	26	26	38	56	406
Total Carry Over Cases	224	234	228	228	218	218	219	235	228	241	264	252	N/A
Total Cases Served	259	265	259	271	254	244	253	263	267	290	290	273	N/A
Current Open Cases	234	228	228	218	218	219	235	228	241	264	252	217	N/A

Client Characteristics – Unduplicated Clients

(A client may have more than one case at a time if there are multiple, unrelated issues, being worked on.)

	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Nov 2019	Dec 2019
Age												
18-20	1	0	0	5	3	5	4	3	3	4	1	3
21-29	4	7	4	9	7	3	2	2	2	8	1	2
30-39	6	4	6	11	4	4	8	7	2	8	8	1
40-49	6	8	5	6	10	2	12	4	8	12	3	8
50-59	14	9	10	10	12	11	8	11	21	17	11	7
Other	4	3	6	2	0	1	0	1	3	0	2	0

	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Nov 2019	Dec 2019
Gender												
Female	21	17	13	24	22	9	19	13	16	23	11	11
Male	14	14	18	19	14	17	14	15	23	25	15	10
Other	0	0	0	0	0	0	1	0	0	1	0	0

	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Nov 2019	Dec 2019
Income												
Low Income (120% or less Federal Poverty Level)	21	21	21	25	26	20	27	22	23	30	17	13
Non-Low Income	7	8	9	13	6	4	5	3	13	17	7	6
Unknown	7	2	1	5	4	2	2	3	3	2	2	2

	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Nov 2019	Dec 2019
Living												
Arrangement												
Homeless or	7	2	5	2	1	2	4	4	2	1	-	0
Shelter	7	2	5	3	1	2	4	4	2	1	5	0
Lives Alone	8	8	9	7	7	5	6	8	13	12	6	5
Lives with Others	16	17	15	31	24	18	23	14	20	31	14	14
Nursing Home	1	0	0	0	0	0	0	0	0	0	0	0
Other	1	2	1	1	0	0	1	0	0	0	0	1
Residential	0	0	0	1	0	0	0	1	1	1	0	0
Care	J	U	U	1	U	U	U	1	1	1	U	U
Unknown	2	2	1	0	4	1	0	1	3	4	1	1

	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019
Race/Ethnicity												
White	22	15	25	25	19	18	23	16	24	38	17	15
American Indian	0	0	0	0	0	0	0	0	0	0	0	0
Asian	0	2	1	1	5	3	2	1	2	2	0	0
Black	3	8	2	9	5	3	5	10	8	7	5	2
Native Hawaiian	1	0	0	0	0	0	0	0	0	1	0	0
Hispanic	5	0	0	5	2	0	0	0	3	1	2	1
Unknown	4	6	3	5	6	2	4	1	3	1	2	3

	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec
D: 1 '''	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019	2019
Disability												
Blind, Low-	0	0	0	0	0	0	0	0	0	0	0	0
Vision	J	U	U	J	U	O	U	U	O	U	O	U
DD and MI	1	3	1	7	3	1	3	4	1	3	3	2
DD Only	0	3	1	5	2	2	2	1	2	2	2	2
DHH												
(Deaf/Hard	1	0	1	0	0	0	1	0	1	1	1	0
of Hearing)												
MI Only	3	2	3	2	4	4	4	3	5	7	2	2
PD and DD	0	2	0	0	0	1	0	1	2	3	0	1
PD and MI	18	7	16	10	11	6	12	8	11	14	10	5
PD Only	7	11	7	9	9	8	4	7	12	8	8	8
PD, DD and	1	1	1	2	0	1	1	0	1	2	0	0
MI	1	1	1	2	0	1	1	U	1	2	0	0
Unknown	4	2	1	8	7	3	7	4	4	9	0	1

DBS Issues – Closed Cases

	Jan 2019	Feb 2019	Mar 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Nov 2019	Dec 2019	Past 12 Mths
Community –Based													
Services													
Family Care/IRIS/Partnership	0	1	0	0	0	0	0	0	1	0	1	0	3
Employment-Training													
DVR (Vocational Rehab) Services	1	0	0	0	0	0	0	0	0	0	0	0	1
Ticket to Work/Work Incentives	0	0	1	1	0	0	0	0	0	0	0	0	2
Housing, Subsidized													
Elig/Tenant Rights	0	0	0	0	0	0	0	0	0	0	0	1	1
Income Supports													
Disability Insurance, Private/Group	0	0	0	0	0	0	0	0	0	0	0	0	0
FoodShare	1	1	2	0	0	0	0	1	2	1	1	2	11
General Assistance (Tribal/County)	4	0	1	6	1	1	0	1	3	10	1	4	32
Pensions (VA, etc.)	0	0	0	0	0	0	0	0	0	1	0	0	1
SSI Caretaker Supplement (CTS)	0	1	0	0	0	0	0	1	1	0	0	0	3
SSI/SSDI Eligibility	12	24	23	40	28	20	15	25	15	8	22	35	267
SSI/SSDI Post Entitlement	3	8	4	7	7	4	0	6	5	4	7	7	62

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Insurance													
Health Insurance, Employer/Group Pol	0	0	0	0	0	0	0	0	0	0	0	0	0
Health Insurance, Indiv Policy	0	0	0	0	0	1	1	0	1	0	1	3	7
Medicare Supp.	0	0	0	2	0	0	0	1	0	0	0	0	3
Medical Entitlements													
BadgerCare+	0	1	1	1	0	2	1	1	2	0	0	1	10
MAPP (Medicaid Purchase Plan)	2	2	4	2	1	2	0	2	4	2	3	5	29
Medicaid Coverage, Items/Services	1	0	1	0	1	0	0	2	0	0	1	2	8
Medicaid Disability Determination	0	2	0	0	1	0	0	1	1	1	0	1	7
Medicaid Financial Eligibility	0	0	0	1	1	2	0	0	1	1	2	1	9
Medicare Advantage Options/Enrollment	0	2	0	0	0	0	0	2	0	0	1	3	8
Medicare Coverage, Items/Services	0	0	0	0	0	0	0	3	1	2	0	0	6
Medicare Eligibility, General	1	4	0	4	2	1	1	1	0	0	4	2	20
Medicare Part D Options/Enrollment	3	4	2	2	2	1	0	2	0	1	7	6	30

	Jan 2019	Feb 2019	Mar 2019	April 2019	May 2019	June 2019	July 2019	Aug 2019	Sept 2019	Oct 2019	Nov 2019	Dec 2019	Past 12 Mths
QMB/SLMB/SLMB+	0	2	1	0	0	2	0	2	1	0	2	2	12
Other													
Benefit Check-Up	12	22	21	36	29	13	3	17	20	15	23	25	236
Other, Within DBS Program Scope	0	0	0	3	3	0	0	2	0	1	1	0	10
Other, Outside DBS Program Scope	0	0	0	0	0	1	0	0	0	0	0	0	1
Uncovered Health Costs													
Bill Reduction	0	0	1	0	0	0	0	1	0	0	0	1	3
Dental Services, Free/Reduced Cost	0	0	0	0	0	0	0	0	1	0	0	0	1
Undefined-Update needed													
Other, Info-Referral	1	0	0	0	0	0	0	1	1	1	0	1	5

Disability Benefit Specialists Information Only Inquiries (30 minutes or less per contact)

January 1, 2019 through December 31, 2019

Number of Inquiries: 444
(If you take an average of 20 minutes per contact, this averages out to 148 hours)

Monetary Impact of Cases Closed												
	Jan 2019	Feb 2019	March 2019	April 2019	May 2019	June 2019						
Federal Dollars	\$140,665	\$296,008	\$205,214	\$570,116	\$332,468	\$273,274						
% of Dollars	90.8%	87.9%	96.1%	90.7%	94.9%	90.5%						
State Dollars	\$14,178	\$40,872	\$8,338	\$56,356	\$17,830	\$28,578						
% of Dollars	9.2%	12.1%	3.9%	9.0%	5.1%	9.5%						
Other Dollars	\$0	\$0	\$0	\$2,000	\$0	\$0						
% of Other Dollars	0.0%	0.0%	0.0%	0.3%	0.0%	0.0%						
Total Dollars	\$154,843	\$336,880	\$213,552	\$628,472	\$350,298	\$301,852						
Cumulative Dollars – 12 mth period	\$154,843	\$491,723	\$705,275	\$1,333,747	\$1,684,045	\$1,985,897						

	July 2019	Aug 2019	Sept 2019	Oct 2019	Nov 2019	Dec 2019
Federal Dollars	\$17,114	\$420,704	\$175,566	\$56,511	\$292,207	\$592,139
% of Dollars	100%	95.0%	81.4%	93.0%	88.5%	86.1%
State Dollars	\$0	\$19,502	\$39,997	\$4,169	\$37,821	\$59,479
% of Dollars	0.0%	4.4%	18.6%	6.9%	11.5%	8.6%
Other Dollars	\$0	\$2,832	\$0	\$90	\$0	\$36,078
% of Other Dollars	0.0%	0.6%	0.0%	0.1%	0.0%	5.2%
Total Dollars	\$17,114	\$443,038	\$215,562	\$60,770	\$330,028	\$687,696
Cumulative Dollars – 12 mth period	\$2,003,011	\$2,446,049	\$2,661,611	\$2,722,381	\$3,052,409	\$3,740,106
Total Dollars since April 2013	Federal: \$18,508,814	State: \$2,001	,496 Othe	r: \$460,524	Total: \$20,970,834	99 (59 (59 (59 (59 (59 (59 (59 (59 (59 (