

**DANE COUNTY
POLICY AND FISCAL NOTE**

| | | |
|--|---------------------------------|-------------------------------|
| <input checked="" type="checkbox"/> Original | <input type="checkbox"/> Update | Substitute No. _____ |
| Sponsor: Brenda Yang | | Resolution No. _____ |
| Vote Required: Majority _____ | | Ordinance Amendment No. _____ |
| Two-Thirds <input checked="" type="checkbox"/> | 3/4 <input type="checkbox"/> | |

Title of Resolution or Ord. Amd.:

AUTHORIZING ACCEPTANCE OF FUNDS FROM THE IRS TO DANE COUNTY EXTENSION DEPT FOR THE RICHARD DILLEY TAX CENTER.

Policy Analysis Statement:

Brief Description of Proposal -

The Dane County UW-Extension Dept is the lead partner providing coordination for the Richard Dilley Tax Center (RDTC). Grant funds will be used to cover expenses related to the VITA site. The RDTC has been in existence for 23 years providing free tax preparation services for thousands of tax filers each year including low-income families, seniors and those with disabilities. The matching funds are provided in kind through RDTC volunteers.

Current Policy or Practice -

Acceptance of funds from the IRS requires County Board approval.

Impact of Adopting Proposal -

The funds will be used to support the coordination of the RDTC to improve efficiencies, quality of service and increase the number of individuals and families served at the site.

Fiscal Estimate:

Fiscal Effect (check all that apply) -

- No Fiscal Effect
- Results in Revenue Increase
- Results in Expenditure Increase
- Results in Revenue Decrease
- Results in Expenditure Decrease

Budget Effect (check all that apply)

- No Budget Effect
 - Increases Rev. Budget
 - Increases Exp. Budget
 - Decreases Rev. Budget
 - Decreases Exp. Budget
 - Increases Position Authority
 - Decreases Position Authority
- Note: if any budget effect, 2/3 vote is required

Narrative/Assumptions about long range fiscal effect:

N/A

Expenditure/Revenue Changes:

| | Current Year | | Annualized | | | Current Year | | Annualized | |
|----------------------|--------------|----------|------------|----------|--------------|--------------|----------|------------|----------|
| | Increase | Decrease | Increase | Decrease | | Increase | Decrease | Increase | Decrease |
| Expenditures - | | | | | Revenues - | | | | |
| Personal Services | | | | | County Taxes | | | | |
| Operating Expenses | \$73,981 | | | | Federal | \$73,981 | | | |
| Contractual Services | | | | | State | | | | |
| Capital | | | | | Other | | | | |
| Total | \$73,981 | \$0 | \$0 | \$0 | Total | \$73,981 | \$0 | \$0 | \$0 |

Personnel Impact/FTE Changes:

Some of the funds will be used to hire two LTEs to assist with coordination of the VITA site.

Prepared By:

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|---------------------------|---------------------|---------------------|
| Agency: EXTENSION | Division: EXTENSION | Phone: 608-224-3706 |
| Prepared by: CARRIE EDGAR | Date: 10/3/24 | Phone: |
| Reviewed by: | Date: | Phone: |