

# Dane County Contract Cover Sheet

Revised 01/2025

Res 196  
significant

|                                  |                                                                 |         |      |
|----------------------------------|-----------------------------------------------------------------|---------|------|
| Dept./Division                   | Multiple                                                        |         |      |
| Vendor Name                      | Schumacher Elevator Company                                     | MUNIS # | 6967 |
| Brief Contract Title/Description | Group 1 - Elevator Preventative Maintenance and Repair Services |         |      |
| Contract Term                    | January 1, 2026 - December 31, 2027                             |         |      |
| Contract Amount                  | \$265,280.40 + Repairs                                          |         |      |

|                                     |                      |
|-------------------------------------|----------------------|
| Contract #<br>Admin will assign     | 15979                |
| Type of Contract                    |                      |
| <input checked="" type="checkbox"/> | Dane County Contract |
| <input type="checkbox"/>            | Intergovernmental    |
| <input type="checkbox"/>            | County Lessee        |
| <input type="checkbox"/>            | County Lessor        |
| <input type="checkbox"/>            | Purchase of Property |
| <input type="checkbox"/>            | Property Sale        |
| <input type="checkbox"/>            | Grant                |
| <input type="checkbox"/>            | Other                |

|                                |                                |                            |                                      |
|--------------------------------|--------------------------------|----------------------------|--------------------------------------|
| Department Contact Information |                                | Vendor Contact Information |                                      |
| Name                           | Amanda DePaqter                | Name                       | Shannon Knapp                        |
| Phone #                        | 608-215-6273                   | Phone #                    | 319-406-1232                         |
| Email                          | depagter.amanda@danecounty.gov | Email                      | shannon.knapp@schumacherelevator.com |
| Purchasing Officer             | Pete Patten                    |                            |                                      |

|                                                                                                 |                                                                                                        |                   |        |
|-------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|-------------------|--------|
| Purchasing Authority                                                                            | <input type="checkbox"/> \$13,000 or under – Best Judgment (1 quote required)                          |                   |        |
|                                                                                                 | <input type="checkbox"/> Between \$13,000 – \$45,000 (\$0 – \$25,000 Public Works) (3 quotes required) |                   |        |
|                                                                                                 | <input checked="" type="checkbox"/> Over \$45,000 (\$25,000 Public Works) (Formal RFB/RFP required)    | RFB/RFP #         | 25-028 |
|                                                                                                 | <input type="checkbox"/> Bid Waiver – \$45,000 or under (\$25,000 or under Public Works)               |                   |        |
|                                                                                                 | <input type="checkbox"/> Bid Waiver – Over \$45,000 (N/A to Public Works)                              |                   |        |
|                                                                                                 | <input type="checkbox"/> Cooperative Contract                                                          | Contract Name & # |        |
| <input type="checkbox"/> N/A - Grants, Leases, Intergovernmental, Property Purchase/Sale, Other |                                                                                                        |                   |        |

|            |       |      |      |      |       |    |
|------------|-------|------|------|------|-------|----|
| MUNIS Req. | Req # | TBD  | Org: | Obj: | Proj: | \$ |
|            |       |      | Org: | Obj: | Proj: | \$ |
|            | Year  | 2026 | Org: | Obj: | Proj: | \$ |

|                          |                                                                                                                                                                                                     |
|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Budget Amendment         |                                                                                                                                                                                                     |
| <input type="checkbox"/> | A Budget Amendment has been requested via a Funds Transfer or Resolution. Upon addendum approval and budget amendment completion, the department shall update the requisition in MUNIS accordingly. |

|                                                            |                                                                                                       |       |      |
|------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|-------|------|
| Resolution<br>Required if<br>contract exceeds<br>\$100,000 | <input type="checkbox"/> Contract does not exceed \$100,000                                           | Res # | 196  |
|                                                            | <input checked="" type="checkbox"/> Contract exceeds \$100,000 – resolution required.                 | Year  | 2025 |
|                                                            | <input checked="" type="checkbox"/> A copy of the Resolution is attached to the contract cover sheet. |       |      |

|                                                        |                                                         |                                                |
|--------------------------------------------------------|---------------------------------------------------------|------------------------------------------------|
| CONTRACT MODIFICATIONS – Standard Terms and Conditions |                                                         |                                                |
| <input checked="" type="checkbox"/> No modifications.  | <input type="checkbox"/> Modifications and reviewed by: | <input type="checkbox"/> Non-standard Contract |

|                                  |                                                                            |
|----------------------------------|----------------------------------------------------------------------------|
| APPROVAL                         |                                                                            |
| Dept. Head / Authorized Designee |                                                                            |
| Goldade, Michelle                | Digitally signed by Goldade, Michelle<br>Date: 2025.10.22 11:29:11 -05'00' |

|                                                                                     |                                                                                       |
|-------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| APPROVAL – Contracts Exceeding \$100,000                                            |                                                                                       |
| Director of Administration                                                          | Corporation Counsel                                                                   |
|  |  |

|                                                                                          |                   |                 |                                                                                           |
|------------------------------------------------------------------------------------------|-------------------|-----------------|-------------------------------------------------------------------------------------------|
| APPROVAL – Internal Contract Review – Routed Electronically – Approvals Will Be Attached |                   |                 |                                                                                           |
| DOA:                                                                                     | Date In: 10/22/25 | Date Out: _____ | <input checked="" type="checkbox"/> Controller, Purchasing, Corp Counsel, Risk Management |

## Goldade, Michelle

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**From:** Goldade, Michelle  
**Sent:** Wednesday, October 22, 2025 11:35 AM  
**To:** Hicklin, Charles; Patten (Purchasing), Peter; Gault, David; Cotillier, Joshua  
**Cc:** Stavn, Stephanie; Oby, Joe  
**Subject:** Contract #15979  
**Attachments:** 15979.pdf

| Tracking: | Recipient                  | Read                      | Response                     |
|-----------|----------------------------|---------------------------|------------------------------|
|           | Hicklin, Charles           | Read: 10/23/2025 1:57 PM  | Approve: 10/23/2025 1:57 PM  |
|           | Patten (Purchasing), Peter |                           | Approve: 10/22/2025 11:57 AM |
|           | Gault, David               |                           |                              |
|           | Cotillier, Joshua          | Read: 10/22/2025 11:39 AM | Approve: 10/22/2025 11:54 AM |
|           | Stavn, Stephanie           |                           |                              |
|           | Oby, Joe                   |                           |                              |

Please review the contract and indicate using the vote button above if you approve or disapprove of this contract.

Contract #15979  
Department: Multiple  
Vendor: Schumacher Elevator Company  
Contract Description: Elevator Preventative Maintenance & Repair Services – Group 1 (Res 196)  
Contract Term: 1/1/26 – 12/31/27  
Contract Amount: \$265,280.40 + repairs

*Michelle Goldade*  
Administrative Manager  
Dane County Department of Administration  
Room 425, City-County Building  
210 Martin Luther King, Jr. Boulevard  
Madison, WI 53703  
PH: 608/266-4941  
Fax: 608/266-4425  
TDD: Call WI Relay 711

Please note: I am currently working a modified schedule. I work in office Mondays and Wednesdays and work remotely Tuesday, Thursdays and Fridays.

## Goldade, Michelle

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**From:** Gault, David  
**Sent:** Wednesday, October 22, 2025 11:45 AM  
**To:** Goldade, Michelle  
**Subject:** Approve: Contract #15979

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**2025 RES-196**

**AWARD OF CONTRACT FOR ELEVATOR SERVICES – GROUP 1**

The County has elevators at various facilities. These facilities include: Alliant Energy Center, Badger Prairie Health Care Center, Clerk Building, Consolidated Food Service, City-County Building, Public Safety Building, the Beacon, Henry Vilas Zoo, Highway Administration and East District Campus, Ferris Center, Southeast Precinct, Northport, Fen Oak, Emergency Management and the Airport. To identify a service provider for Group 1 of these units, the Purchasing Division issued RFP# 2025-RFP-028-PR.

Schumacher Elevator Company is the recommended vendor. The initial contract would be for a two-year term in the amount of \$265,280.40 plus repairs with three one-year term extensions available upon mutual agreement by County and Schumacher Elevator Company.

**NOW, THEREFORE, BE IT RESOLVED** that the County Board approves the award of a contract for elevator services to Schumacher Elevator Company, and the County Executive and County Clerk are authorized to execute the contract.

# DANE COUNTY CONTRACT # 15979

Revised 08/2025



**Department:** Multiple  
**Provider:** Schumacher Elevator  
**Expiration Date:** December 31, 2027  
**Maximum Cost:** \$265,280.40 + Repairs

**Registered Agent (if applicable):** N/A  
**Registered Agent Address:** N/A

**THIS AGREEMENT**, made and entered into, by and between the County of Dane (hereafter referred to as "COUNTY") and Schumacher Elevator Company (hereafter, "PROVIDER"),

## WITNESSETH:

**WHEREAS** COUNTY, whose address is 210 Martin Luther King Jr. Blvd. Room 425, Madison, WI 53703, desires to purchase services from PROVIDER for the purpose of elevator preventative maintenance and repairs; and

**WHEREAS** PROVIDER, whose address is One Schumacher Way, PO Box 393, Denver, IA 50622, is able and willing to provide such services;

**NOW, THEREFORE**, in consideration of the above premises and the mutual covenants of the parties hereinafter set forth, the receipt and sufficiency of which is acknowledged by each party for itself, COUNTY and PROVIDER do agree as follows:

**1. TERM:**

The term of this Agreement shall commence as of the date by which all parties have executed this Agreement and shall end as of the EXPIRATION DATE set forth on page 1 hereof, unless sooner agreed to in writing by the parties. PROVIDER shall complete its obligations under this Agreement not later than the EXPIRATION DATE. COUNTY shall not be liable for any services performed by PROVIDER other than during the term of this Agreement. COUNTY shall never pay more than the Maximum Cost as stated above for all services. Upon failure of PROVIDER to complete its obligation set forth herein by the EXPIRATION DATE, COUNTY may invoke the penalties, if any, set forth in this document and its attachments.

**2. SERVICES:**

- A. PROVIDER agrees to provide the services detailed in the bid specifications, if any; the request for proposals (RFP) and PROVIDER's response thereto, if any; and on the attached Schedule A, which is fully incorporated herein by reference. In the event of a conflict between or among the bid specifications, the RFP or responses thereto, or the terms of Schedule A or any of them, it is agreed that the terms of Schedule A, to the extent of any conflict, are controlling.
- B. PROVIDER shall commence, carry on and complete its obligations under this Agreement with all deliberate speed and in a sound, economical and efficient manner, in accordance with this Agreement and all applicable laws. In providing services under this Agreement, PROVIDER agrees to cooperate with the various departments, agencies, employees and officers of COUNTY.
- C. PROVIDER agrees to secure at PROVIDER's own expense all personnel necessary to carry out PROVIDER's obligations under this Agreement. Such personnel shall not be

deemed to be employees of COUNTY nor shall they or any of them have or be deemed to have any direct contractual relationship with COUNTY.

- D. No portion of funds under this Agreement may be used to support or advance religious activities.
- E. PROVIDER warrants that it has complied with all necessary requirements to do business in the State of Wisconsin and has met all state and federal service standards, certifications and assurances as expressed by State and Federal statutes, rules, and regulations applicable to the services covered by this Agreement.
- F. PROVIDER will follow applicable public health guidelines to provide safe services and a safe workplace. In addition, by signing this Agreement, PROVIDER acknowledges the contagious nature of COVID-19 and voluntarily assumes the risk that PROVIDER and its staff may be exposed to or infected by COVID-19 by providing services under this Agreement and that such exposure or infection may result in personal injury, illness, permanent disability, and death.

PROVIDER further acknowledges that PROVIDER is assuming all of the foregoing risks and accept sole responsibility for any injury to itself and staff, including, but not limited to, personal injury, disability, death, illness, damage, loss, claim, liability, or expense or any kind, that PROVIDER or its staff may experience or incur in connection with providing services. PROVIDER hereby releases, covenants not to sue, discharges, and holds harmless and indemnifies the COUNTY, its employees, agents, and representatives, of and from any and all claims, including all liabilities, claims, actions, damages, costs or expenses of any kind arising out of or relating thereto. Provider understands and agrees that this release includes any claims based on the actions, omissions, or negligence of COUNTY, its employees, agents and representatives, whether a COVID-19 infection occurs before, during, or after the provision of services under this Agreement.

3. **ASSIGNMENT/TRANSFER:**

PROVIDER shall not assign, subcontract or transfer any interest or obligation in this Agreement, without the prior written consent of COUNTY, including the hiring of independent contract service providers unless otherwise provided herein. Claims for money due or to become due PROVIDER from COUNTY under this Agreement may be assigned to a bank, trust company or other financial institution without such approval if and only if the instrument of assignment contains a provision substantially to the effect that it is agreed that the right of the assignee in and to any moneys due or to become due to PROVIDER shall be subject to prior claims of all persons, firms and corporations for services rendered or materials supplied for the performance of the work called for in this Agreement. PROVIDER shall promptly provide notice of any such assignment or transfer to COUNTY.

4. **TERMINATION:**

- A. Failure of PROVIDER to fulfill any of its obligations under this Agreement in a timely manner, or violation by PROVIDER of any of the covenants or stipulations of this Agreement, shall constitute grounds for COUNTY to terminate this Agreement by giving a thirty (30) day written notice to PROVIDER.
- B. The following shall constitute grounds for immediate termination:
  - 1. violation by PROVIDER of any State, Federal or local law, or failure by PROVIDER to comply with any applicable States and Federal service standards, as expressed by applicable statutes, rules and regulations.
  - 2. failure by PROVIDER to carry applicable licenses or certifications as required by law.
  - 3. failure of PROVIDER to comply with reporting requirements contained herein.
  - 4. inability of PROVIDER to perform the work provided for herein.

- C. Failure of the Dane County Board of Supervisors or the State or Federal Governments to appropriate sufficient funds to carry out COUNTY's obligations hereunder, shall result in automatic termination of this Agreement as of the date funds are no longer available, without notice.
- D. In the event COUNTY terminates this Agreement as provided herein, all finished and unfinished documents, services, papers, data, products, and the like prepared, produced or made by PROVIDER under this Agreement shall at the option of COUNTY become the property of COUNTY, and PROVIDER shall be entitled to receive just and equitable compensation, subject to any penalty, for any satisfactory work completed on such documents, services, papers, data, products or the like. Notwithstanding the above, PROVIDER shall not be relieved of liability to COUNTY for damages sustained by COUNTY by virtue of any breach of this Agreement by PROVIDER, and COUNTY may withhold any payments to PROVIDER for the purpose of offset.
5. **PAYMENT:**  
COUNTY agrees to make such payments for services rendered under this Agreement as and in the manner specified herein and in the attached Schedule B, which is fully incorporated herein by reference. Notwithstanding any language to the contrary in this Agreement or its attachments, COUNTY shall never be required to pay more than the sum set forth on page 1 of this Agreement under the heading MAXIMUM COST, for all services rendered by PROVIDER under this Agreement.
6. **REPORTS:**  
PROVIDER agrees to make such reports as are required in the attached schedules, which is fully incorporated herein by reference. With respect to such reports it is expressly understood that time is of the essence and that the failure of PROVIDER to comply with the time limits set forth in said schedules shall result in the penalties set forth herein.
7. **DELIVERY OF NOTICE:**  
Notices, bills, invoices and reports required by this Agreement shall be deemed delivered as of the date of postmark if deposited in a United States mailbox, first class postage attached, addressed to a party's address as set forth above. It shall be the duty of a party changing its address to notify the other party in writing within a reasonable time.
8. **INSURANCE & INDEMNIFICATION:**
- A. PROVIDER shall indemnify, hold harmless and defend COUNTY, its boards, commissions, agencies, officers, employees and representatives against any and all liability, loss (including, but not limited to, property damage, bodily injury and loss of life), damages, costs or expenses which COUNTY, its officers, employees, agencies, boards, commissions and representatives may sustain, incur or be required to pay by reason of PROVIDER's furnishing the services or goods required to be provided under this Agreement, provided, however, that the provisions of this paragraph shall not apply to liabilities, losses, charges, costs, or expenses caused by or resulting from the acts or omissions of COUNTY, its agencies, boards, commissions, officers, employees or representatives. Any failure on the part of the PROVIDER to comply with reporting or other provisions of its insurance policies shall not affect this PROVIDER's obligations under this paragraph. COUNTY reserves the right, but not the obligation, to participate in defense without relieving PROVIDER of any obligation under this paragraph. The obligations of PROVIDER under this paragraph shall survive the expiration or termination of this Agreement.
- B. In order to protect itself and COUNTY, its officers, boards, commissions, agencies, agents, volunteers, employees and representatives under the indemnity provisions of the subparagraph above, PROVIDER shall, at PROVIDER's own expense, obtain and at all times during the term of this Agreement keep in full force and effect the insurance coverages, limits, and endorsements listed below. When obtaining required insurance under this Agreement and otherwise, PROVIDER agrees to preserve COUNTY's

subrogation rights in all such matters that may arise that are covered by PROVIDER's insurance. Neither these requirements nor the COUNTY's review or acceptance of PROVIDER's certificates of insurance is intended to limit or qualify the liabilities or obligations assumed by the PROVIDER under this Agreement. The County expressly reserves the right to require higher or lower insurance limits where County deems necessary.

1. Commercial General Liability.

PROVIDER agrees to maintain Commercial General Liability insurance at a limit of not less than \$1,000,000 per occurrence. Coverage shall include, but not be limited to, Bodily Injury and Property Damage to Third Parties, Contractual Liability, Personal Injury and Advertising Injury Liability, Premises-Operations, Independent PROVIDERs and Subcontractors, and Fire Legal Liability. The policy shall not exclude Explosion, Collapse, and Underground Property Damage Liability Coverage. The policy shall cover bodily injury and property damage liability, owned and non-owned equipment, blanket contractual liability, completed operations.

2. Professional Liability Insurance.

If PROVIDER renders professional services (such as medical, architectural or engineering services) under this Agreement, then PROVIDER shall provide and maintain two million dollars (\$2,000,000.00) of professional liability insurance. If such policy is a "claims made" policy, all renewals during the life of the Agreement shall include "prior acts coverage" covering at all times all claims made with respect to PROVIDER's work performed under the Agreement. This Professional Liability coverage must be kept in force for a period of six (6) years after the services have been accepted by COUNTY

3. Commercial/Business Automobile Liability Insurance.

If applicable to the services covered by this Agreement, PROVIDER shall provide and maintain commercial general liability and automobile liability insurance at a limit of not less than \$1,000,000 per occurrence. Coverage for commercial general liability and automobile liability insurance shall, at a minimum, be at least as broad as Insurance Services Office ("ISO") Commercial General Liability Coverage (Occurrence Form CG 0001) and ISO Business Auto Coverage (Form CA 0001), covering Symbol 1 (any vehicle).

4. Environmental Impairment (Pollution) Liability

If PROVIDER will be transporting waste or will be disposing of waste or products under this Agreement, then PROVIDER agrees to maintain Environmental Impairment (Pollution) Liability insurance at a limit of not less than \$1,000,000 per occurrence for bodily injury, property damage, and environmental cleanup costs caused by pollution conditions, both sudden and non-sudden. This requirement can be satisfied by either a separate environmental liability policy or through a modification to the Commercial General Liability policy. Evidence of either must be provided.

5. Workers' Compensation.

PROVIDER agrees to maintain Workers Compensation insurance at Wisconsin statutory limits.

6. Umbrella or Excess Liability.

PROVIDER may satisfy the minimum liability limits required above for Commercial General Liability and Business Auto Liability under an Umbrella or Excess Liability policy. There is no minimum Per Occurrence limit of liability under the Umbrella or Excess Liability; however, the Annual Aggregate limit shall not be less than the highest "Each Occurrence" limit for the Commercial General Liability and Business Auto Liability. PROVIDER agrees to list DANE COUNTY as an "Additional Insured" on its Umbrella or Excess Liability policy.

C. Required provisions.

1. Insurer's Requirement

All of the insurance shall be provided on policy forms and through companies satisfactory to COUNTY, and shall have a minimum AM Best's rating of A- VIII

2. Additional Insured.

COUNTY, its elected and appointed officials, officers, employees or authorized representatives or volunteers are to be given additional insured status (via ISO endorsement CG 2010, CG 2033, or insurer's equivalent for general liability coverage) as respects: liability arising out of activities performed by or on behalf of PROVIDER; products and completed operations of PROVIDER; premises occupied or used by PROVIDER; and vehicles owned, leased, hired or borrowed by PROVIDER. The coverage shall contain no special limitations on the scope of protection afforded to COUNTY, its elected and appointed officials, officers, employees or authorized representatives or volunteers. Except for the workers compensation policy, each insurance policy shall contain a waiver of subrogation endorsement in favor of COUNTY.

3. Provider's Insurance Shall be Primary

For any claims related to this Agreement, PROVIDER's insurance shall be primary insurance with respect to COUNTY, its elected and appointed officials, officers, employees or authorized representatives or volunteers. Any insurance, self-insurance, or other coverage maintained by COUNTY, its elected and appointed officers, officials, employees or authorized representatives or volunteers shall not contribute to the primary insurance. PROVIDER's insurance shall apply separately to each insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability

4. Cancellation Notice

Each insurance policy required by this Agreement shall state, or be endorsed so as to the state, that coverage shall not be canceled by the insurance carrier or the PROVIDER, except after sixty (60) days (ten (10) days for non-payment of premium) prior written notice by U.S. mail has been given to COUNTY.

5. Evidences of Insurance.

Prior to execution of the Agreement, PROVIDER shall file with COUNTY a certificate of insurance (Accord Form 25-S or equivalent) signed by the insurer's representative evidencing the coverage required by this Agreement. Such evidence shall include an additional insured endorsement signed by the insurer's representative. Such evidence shall also include confirmation that coverage includes or has been modified to include all required provisions as detailed herein.

6. Sub-Contractors.

In the event that PROVIDER employs sub-contractors as part of this Agreement, it shall be the PROVIDER's responsibility to require and confirm that each sub-contractor meets the minimum insurance requirements specified above.

- D. The parties do hereby expressly agree that COUNTY, acting at its sole option and through its Risk Manager, may waive any and all requirements contained in this Agreement, such waiver to be in writing only. Such waiver may include or be limited to a reduction in the amount of coverage required above. The extent of waiver shall be determined solely by COUNTY's Risk Manager taking into account the nature of the work and other factors relevant to COUNTY's exposure, if any, under this Agreement.

9. **NO WAIVER BY PAYMENT OR ACCEPTANCE:**

In no event shall the making of any payment or acceptance of any service or product required by this Agreement constitute or be construed as a waiver by COUNTY of any breach of the covenants of this Agreement or a waiver of any default of PROVIDER and the making of any such payment or acceptance of any such service or product by COUNTY while any such default or breach shall exist shall in no way impair or prejudice the right of COUNTY with respect to recovery of damages or other remedy as a result of such breach or default.

**10. NON-DISCRIMINATION:**

During the term of this Agreement, PROVIDER agrees not to discriminate on the basis of age, race, ethnicity, religion, color, gender, disability, marital status, sexual orientation, national origin, cultural differences, ancestry, physical appearance, arrest record or conviction record, military participation or membership in the national guard, state defense force or any other reserve component of the military forces of the United States, or political beliefs against any person, whether a recipient of services (actual or potential) or an employee or applicant for employment. Such equal opportunity shall include but not be limited to the following: employment, upgrading, demotion, transfer, recruitment, advertising, layoff, termination, training, rates of pay, and any other form of compensation or level of service(s). PROVIDER agrees to post in conspicuous places, available to all employees, service recipients and applicants for employment and services, notices setting forth the provisions of this paragraph. The listing of prohibited bases for discrimination shall not be construed to amend in any fashion state or federal law setting forth additional bases, and exceptions shall be permitted only to the extent allowable in state or federal law.

**11. CIVIL RIGHTS COMPLIANCE:**

- A. If PROVIDER has 20 or more employees and receives \$20,000 in annual contracts with COUNTY, the PROVIDER shall submit to COUNTY a current Civil Rights Compliance Plan (CRC) for Meeting Equal Opportunity Requirements under Title VI of the Civil Rights Act of 1964, Section 504 of the Rehabilitation Act of 1973, Title VI and XVI of the Public Service Health Act, the Age Discrimination Act of 1975, the Omnibus Budget Reconciliation Act of 1981 and Americans with Disabilities Act (ADA) of 1990. PROVIDER shall also file an Affirmative Action (AA) Plan with COUNTY in accordance with the requirements of chapter 19 of the Dane County Code of Ordinances. PROVIDER shall submit a copy of its discrimination complaint form with its CRC/AA Plan. The CRC/AA Plan must be submitted prior to the effective date of this Agreement and failure to do so by said date shall constitute grounds for immediate termination of this Agreement by COUNTY. If an approved plan has been received during the previous CALENDAR year, a plan update is acceptable. The plan may cover a two-year period. Providers who have less than twenty employees, but who receive more than \$20,000 from the COUNTY in annual contracts, may be required to submit a CRC Action Plan to correct any problems discovered as the result of a complaint investigation or other Civil Rights Compliance monitoring efforts set forth herein below. If PROVIDER submits a CRC/AA Plan to a Department of Workforce Development Division or to a Department of Health and Family Services Division that covers the services purchased by COUNTY, a verification of acceptance by the State of PROVIDER's Plan is sufficient.
- B. PROVIDER agrees to comply with the COUNTY's civil rights compliance policies and procedures. PROVIDER agrees to comply with civil rights monitoring reviews performed by the COUNTY, including the examination of records and relevant files maintained by the PROVIDER. PROVIDER agrees to furnish all information and reports required by the COUNTY as they relate to affirmative action and non-discrimination. PROVIDER further agrees to cooperate with COUNTY in developing, implementing, and monitoring corrective action plans that result from any reviews.
- C. PROVIDER shall post the Equal Opportunity Policy, the name of PROVIDER's designated Equal Opportunity Coordinator and the discrimination complaint process in conspicuous places available to applicants and clients of services, applicants for employment and employees. The complaint process will be according to COUNTY's policies and procedures and made available in languages and formats understandable to applicants, clients and employees. PROVIDER shall supply to COUNTY's Contract Compliance Officer upon request a summary document of all client complaints related to perceived discrimination in service delivery. These documents shall include names of the involved persons, nature of the complaints, and a description of any attempts made to achieve complaint resolution.
- D. PROVIDER shall provide copies of all announcements of new employment opportunities to COUNTY's Contract Compliance Officer when such announcements are issued.

- E. If PROVIDER is a government entity having its own compliance plan, PROVIDER'S plan shall govern PROVIDER's activities.

**12. COMPLIANCE WITH FAIR LABOR STANDARDS:**

**A. Reporting of Adverse Findings**

During the term of this Agreement, PROVIDER shall report to the County Contract Compliance Officer, within ten (10) days, any allegations to, or findings by the National Labor Relations Board (NLRB) or Wisconsin Employment Relations Commission (WERC) that PROVIDER has violated a statute or regulation regarding labor standards or relations. If an investigation by the Contract Compliance Officer results in a final determination that the matter adversely affects PROVIDER'S responsibilities under this Agreement, and which recommends termination, suspension or cancellation of this agreement, the County may take such action.

**B. Appeal Process**

PROVIDER may appeal any adverse finding by the Contract Compliance Officer as set forth in Dane County Ordinances Sec. 25.08(20)(c) through (e).

**C. Notice Requirement**

PROVIDER shall post the following statement in a prominent place visible to employees: "As a condition of receiving and maintaining a contract with Dane County, this employer shall comply with federal, state and all other applicable laws prohibiting retaliation for union organizing."

**13. CONTROLLING LAW AND VENUE:**

It is expressly understood and agreed to by the parties hereto that in the event of any disagreement or controversy between the parties, Wisconsin law shall be controlling. Venue for any legal proceedings shall be in the Dane County Circuit Court.

**14. FINANCIAL INTEREST PROHIBITED:**

Under s. 946.13, Wis. Stats. COUNTY employees and officials are prohibited from holding a private pecuniary interest, direct or indirect, in any public contract. By executing this Agreement, each party represents that it has no knowledge of a COUNTY employee or official involved in the making or performance of the Agreement that has a private pecuniary interest therein. It is expressly understood and agreed that any subsequent finding of a violation of s. 946.13, Wis. Stat. may result in this Agreement being voided at the discretion of the COUNTY.

**15. LIMITATION OF AGREEMENT:**

This agreement is intended to be an agreement solely between the parties hereto and for their benefit only. No part of this Agreement shall be construed to add to, supplement, amend, abridge or repeal existing duties, rights, benefits or privileges of any third party or parties, including but not limited to employees of either of the parties.

**16. ENTIRE AGREEMENT:**

The entire agreement of the parties is contained herein and this Agreement supersedes any and all oral agreements and negotiations between the parties relating to the subject matter hereof. The parties expressly agree that this Agreement shall not be amended in any fashion except in writing, executed by both parties.

**17. COUNTERPARTS:**

The parties may evidence their agreement to the foregoing upon one or several counterparts of this instrument, which together shall constitute a single instrument.

**18. CONSTRUCTION:**

This Agreement shall not be construed against the drafter.

**19. COPIES VALID:**

This agreement, and any amendment or addendum relating to it, may be executed and transmitted to any other party by legible facsimile reproduction or by scanned legible electronic

PDF copy, and utilized in all respects as, an original, wet-inked manually executed document. Further, this Agreement and any amendment or addendum thereto, may be stored and reproduced by each party electronically, photographically, by photocopy or other similar process, and each party may at its option destroy any original document so reproduced. All parties hereto stipulate that any such legible reproduction shall be admissible in evidence as the original itself in any judicial, arbitration or administrative proceeding whether or not the original is in existence and whether or not such reproduction was made by each party in the regular course of business. This term does not apply to the service of notices under this Agreement.

**20. REGISTERED AGENT:**

PROVIDER warrants that it has complied with all necessary requirements to do business in the State of Wisconsin, that the persons executing this Agreement on its behalf are authorized to do so, and, if a corporation, that the name and address of PROVIDER's registered agent is as set forth opposite the heading REGISTERED AGENT on page 1 of this Agreement. PROVIDER shall notify COUNTY immediately, in writing, of any change in its registered agent, his or her address, and PROVIDER's legal status. For a partnership, the term 'registered agent' shall mean a general partner.

**21. DEBARMENT:**

By signing this Contract, PROVIDER attests that it is not debarred from participating in federal procurements. COUNTY reserves the right to cancel this Contract if PROVIDER is presently, or is in the future, on the list of parties excluded from federal procurements.

**22. AIRPORT PROVISIONS & REQUIREMENTS:**

**A. General Civil Rights Provisions**

1. In all its activities within the scope of its airport program, the PROVIDER agrees to comply with pertinent statutes, Executive Orders, and such rules as identified in Title VI List of Pertinent Nondiscrimination Acts and Authorities to ensure that no person shall, on the grounds of race, color, national origin (including limited English proficiency), creed, sex (including sexual orientation and gender identity), age, or disability be excluded from participating in any activity conducted with or benefiting from Federal assistance.
2. This provision is in addition to that required by Title VI of the Civil Rights Act of 1964.
3. The above binds the PROVIDER and subcontractors from the bid solicitation period through the completion of the contract.

**B. Compliance with Non-discrimination Requirements**

- During the performance of this contract, the PROVIDER, for itself, its assignees, and successors in interest (hereinafter referred to as the "PROVIDER"), agrees as follows:
1. Compliance with Regulations: The PROVIDER (hereinafter includes consultants) will comply with the Title VI List of Pertinent Nondiscrimination Acts and Authorities, as they may be amended from time to time, which are herein incorporated by reference and made a part of this contract.
  2. Nondiscrimination: The PROVIDER, with regard to the work performed by it during the contract, will not discriminate on the grounds of race, color, national origin (including limited English proficiency), creed, sex (including sexual orientation and gender identity), age, or disability in the selection and retention of subcontractors, including procurements of materials and leases of equipment. The PROVIDER will not participate directly or indirectly in the discrimination prohibited by the Nondiscrimination Acts and Authorities, including employment practices when the contract covers any activity, project, or program set forth in Appendix B of 49 CFR part 21.
  3. Solicitations for Subcontracts, including Procurements of Materials and Equipment: In all solicitations, either by competitive bidding or negotiation made by the PROVIDER for work to be performed under a subcontract, including procurements of materials, or leases of equipment, each potential subcontractor or supplier will be notified by the PROVIDER of the PROVIDER's obligations under this contract and the Nondiscrimination Acts and Authorities on the grounds of race, color, or national origin.

4. Information and Reports: The PROVIDER will provide all information and reports required by the Acts, the Regulations, and directives issued pursuant thereto and will permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by COUNTY or the Federal Aviation Administration to be pertinent to ascertain compliance with such Nondiscrimination Acts and Authorities and instructions. Where any information required of PROVIDER is in the exclusive possession of another who fails or refuses to furnish the information, the PROVIDER will so certify to COUNTY or the Federal Aviation Administration, as appropriate, and will set forth what efforts it has made to obtain the information.
5. Sanctions for Noncompliance: In the event of a PROVIDER's noncompliance with the non-discrimination provisions of this contract, COUNTY will impose such contract sanctions as it or the Federal Aviation Administration may determine to be appropriate, including, but not limited to:
  - a. Withholding payments to the PROVIDER under the contract until the PROVIDER complies; and/or
  - b. Cancelling, terminating, or suspending a contract, in whole or in part.
6. Incorporation of Provisions: The PROVIDER will include the provisions of paragraphs one through six in every subcontract, including procurements of materials and leases of equipment, unless exempt by the Acts, the Regulations, and directives issued pursuant thereto. The PROVIDER will take action with respect to any subcontract or procurement as COUNTY or the Federal Aviation Administration may direct as a means of enforcing such provisions including sanctions for noncompliance. Provided, that if the PROVIDER becomes involved in, or is threatened with litigation by a subcontractor, or supplier because of such direction, the PROVIDER may request COUNTY to enter into any litigation to protect the interests of COUNTY. In addition, the PROVIDER may request the United States to enter into the litigation to protect the interests of the United States.

C. Provisions of 29 CFR Part 201

This Agreement and any contracts and subcontracts entered into under authority of this Agreement shall incorporate by reference the provisions of 29 CFR part 201, the Federal Fair Labor Standards Act (FLSA), with the same force and effect as if given in full text. The FLSA sets minimum wage, overtime pay, recordkeeping, and child labor standards for full and part time workers. PROVIDER has full responsibility to monitor compliance with 29 CFR part 201. PROVIDER must address any claims or disputes that arise from this requirement directly with the U.S. Department of Labor – Wage and Hour Division.

D. Requirements of 29 CFR Part 1910

This Agreement and any contracts and subcontracts entered into under authority of this Agreement shall incorporate by reference the requirements of 29 CFR Part 1910, the Occupational Safety and Health Act of 1970, with the same force and effect as if given in full text. PROVIDER and any subcontractors performing work under this Agreement shall provide a work environment that is free from recognized hazards that may cause death or serious physical harm to an employee. PROVIDER shall comply with, and monitor the compliance of its subcontractors with, the Occupational Safety and Health Act of 1970, and shall address any claims or disputes that pertain to such Act directly with the U.S. Department of Labor – Occupational Safety and Health Administration.

E. Title VI List of Pertinent Non-discrimination Acts and Authorities

During the performance of this contract, the PROVIDER, for itself, its assignees, and successors in interest (hereinafter referred to as the "PROVIDER") agrees to comply with the following non-discrimination statutes and authorities; including but not limited to:

1. Title VI of the Civil Rights Act of 1964 (42 USC § 2000d *et seq.*, 78 stat. 252) (prohibits discrimination on the basis of race, color, national origin);
2. 49 CFR part 21 (Non-discrimination in Federally-Assisted programs of the Department of Transportation—Effectuation of Title VI of the Civil Rights Act of 1964);

3. The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 USC § 4601) (prohibits unfair treatment of persons displaced or whose property has been acquired because of Federal or Federal-aid programs and projects);
4. Section 504 of the Rehabilitation Act of 1973 (29 USC § 794 *et seq.*), as amended (prohibits discrimination on the basis of disability); and 49 CFR part 27 (Nondiscrimination on the Basis of Disability in Programs or Activities Receiving Federal Financial Assistance);
5. The Age Discrimination Act of 1975, as amended (42 USC § 6101 *et seq.*) (prohibits discrimination on the basis of age);
6. Airport and Airway Improvement Act of 1982 (49 USC § 47123), as amended (prohibits discrimination based on race, creed, color, national origin, or sex);
7. The Civil Rights Restoration Act of 1987 (PL 100-259) (broadened the scope, coverage and applicability of Title VI of the Civil Rights Act of 1964, the Age Discrimination Act of 1975 and Section 504 of the Rehabilitation Act of 1973, by expanding the definition of the terms “programs or activities” to include all of the programs or activities of the Federal-aid recipients, sub-recipients and contractors, whether such programs or activities are Federally funded or not);
8. Titles II and III of the Americans with Disabilities Act of 1990 (42 USC § 12101, *et seq.*) (prohibit discrimination on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation, and certain testing entities) as implemented by U.S. Department of Transportation regulations at 49 CFR parts 37 and 38;
9. The Federal Aviation Administration’s Nondiscrimination statute (49 USC § 47123) (prohibits discrimination on the basis of race, color, national origin, and sex);
10. Executive Order 12898, Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations (ensures nondiscrimination against minority populations by discouraging programs, policies, and activities with disproportionately high and adverse human health or environmental effects on minority and low-income populations);
11. Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency, and resulting agency guidance, national origin discrimination includes discrimination because of limited English proficiency (LEP). To ensure compliance with Title VI, you must take reasonable steps to ensure that LEP persons have meaningful access to your programs [70 Fed. Reg. 74087 (2005)];
12. Title IX of the Education Amendments of 1972, as amended, which prohibits you from discriminating because of sex in education programs or activities (20 USC § 1681, *et seq.*).

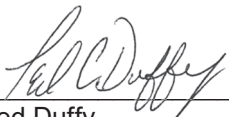
**23. EXECUTION:**

- A. The parties agree that execution of this document may be made by electronic signatures. The parties may make electronic signatures by typing the name of the authorized signature followed by the words, “electronically signed” or by any other electronic means representing an authorized signature by PROVIDER. PROVIDER shall ensure that only authorized persons may affix electronic signatures to this Agreement and COUNTY may rely that the electronic signature provided by PROVIDER is authentic.
- B. This Agreement has no effect until signed by both parties. The submission of this Agreement to PROVIDER for examination does not constitute an offer. PROVIDER warrants that the persons executing this Agreement on its behalf are authorized to do so.

**24. SIGNATURES:**

**IN WITNESS WHEREOF**, COUNTY and PROVIDER, by their respective authorized agents, have caused this Agreement and its Schedules to be executed, effective as of the date by which all parties hereto have affixed their respective signatures, as indicated below.

**FOR PROVIDER:**

  
\_\_\_\_\_  
Ted Duffy  
Vice President of Sales & Service

\_\_\_\_\_  
Date

\* \* \*

**FOR COUNTY:**

\_\_\_\_\_  
Melissa Agard  
Dane County Executive

\_\_\_\_\_  
Date

\_\_\_\_\_  
Scott McDonell  
Dane County Clerk

\_\_\_\_\_  
Date

\* [print name and title, below signature line of any person signing this document]

# **SCHEDULE A**

## **Scope of Work**

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## 1.0 GENERAL

### 1.1 Contract Term, Renewal and Termination

- A. The contract shall be effective on the date indicated on the purchase order or the contract execution date and shall run for until December 31, 2022, with options by mutual agreement of the County and PROVIDER, to renew for three (3) additional one year terms.

These are not automatic extensions. PROVIDER performance may be taken into consideration in the decision by the contracting agencies and the Purchasing Division to either continue this contract into each of the three (3) optional renewal years or to terminate and re-bid this contract.

|        |                                                      |
|--------|------------------------------------------------------|
| Term 1 | January 1, 2026 – December 31, 2026                  |
| Term 2 | January 1, 2027 – December 31, 2027                  |
| Term 3 | January 1, 2028 – December 31, 2028 (Renewal Option) |
| Term 4 | January 1, 2029 – December 31, 2029 (Renewal Option) |
| Term 5 | January 1, 2030 – December 31, 2030 (Renewal Option) |

- B. COUNTY may terminate the Contract with written notice if the Authorized Representative determines the level of service if, if recurring service problems exist, or if the PROVIDER materially fails to perform any of the obligations under this Agreement or Elevator Code. COUNTY shall be the sole judge of compliance.
- C. COUNTY may also terminate the Contract with written notice should Periodic Tests required by the SPS 318 Elevator Code and the Technical Specification be past the due date, or for failure to promptly correct elevator inspection violations resulting from the Periodic (annual) elevator inspections by the Compliance Date.

### 1.2 Qualifications

- A. PROVIDER bears complete responsibility for their employees obtaining the elevator mechanic credential, and shall also maintain the required WI Elevator PROVIDER' license in good standing.
- B. PROVIDER shall maintain a local service office within 15 miles of the City of Madison and demonstrate the ability to consistently meet the callback response times required in the Special Conditions.
- C. PROVIDER shall have a sufficient quantity of competent elevator mechanics on call in order to respond to callback service requests within one hour of receipt of call and to respond to simultaneous requests for service (callbacks) at three buildings.

### 1.3 Personnel

- A. All elevator maintenance and repair work shall be performed by qualified personnel supervised by PROVIDER. Subcontracting or assignment of maintenance responsibilities is not permitted without the advance authorization of the COUNTY representative.
- B. Such personnel must have been trained in the construction, maintenance, repair, inspection, or testing of the equipment on which they will be working. PROVIDER agrees to provide sufficient workers, equipment and materials for prompt and diligent execution of the work. The PROVIDER work force shall be equipped with the skills, tools and equipment, supplies, ongoing training to maintain and improve skills, and sufficiently equipped to properly troubleshoot and repair the elevators, all at no additional cost to the County.
- C. Apprentices and Temporary Mechanics (hereafter TM) can be assigned maintenance and repair work only with advance notification to COUNTY. The use of an Apprentice or Helper shall be under the direct supervision of a qualified elevator mechanic.

- D. If the assigned personnel do not meet the qualifications and/or do not perform satisfactorily then COUNTY can make reasonable requests to the PROVIDER to remove and assign qualified replacement personnel.
- E. PROVIDER shall provide personnel that use reasonable care in the performance of Elevator Maintenance Service. PROVIDER shall make reasonable efforts to ensure that personnel will work in harmony with County management and others.

**1.4 Security Procedures**

- A. A photo identification badge shall be issued by the PROVIDER to their employees, and shall be clearly displayed at shirt pocket height while on any COUNTY facility. Badges shall be provided by PROVIDER at PROVIDER's expense.
- B. PROVIDER employees shall comply with all new or existing security procedures, background checks, reasonable sign-in and sign-out procedures, etc.

**1.5 Notification & Procedures**

- A. Mandatory procedures: PROVIDER employees shall check in with each County representative or other designated contact upon arrival each time on site to be made aware of any reported problems that require immediate action and to schedule equipment out of service. Before leaving the premises, check out to advise of corrective actions taken or any work in progress.
- B. All regular and overtime Elevator Maintenance time shall be documented by a records management system. Billable special repairs and callbacks require that a physical time ticket shall be furnished at the time of each special repair or callback documenting labor hours on site, travel time, and parts used. Regular maintenance shall be documented by either time tickets or an internet-based records management system. The records management system shall be in addition to the required maintenance records in the machine rooms.
- C. PROVIDER shall schedule and coordinate the temporary removal of equipment from service for testing or other procedures 48 hours in advance with the Agency representative or designated representative whenever possible in order to minimize the disruption to normal building operations. Suitable barricades and signage acceptable to COUNTY shall be posted by PROVIDER where requested by the County representative, advising building occupants that a conveyance is out of service.
- D. The CCB, Courthouse, PSB, and Airport generally provide for parking, but is not guaranteed. PROVIDER shall utilize street parking for their vehicles, or the vehicles of their employees at the other locations.
- E. PROVIDER shall coordinate with the building managers at the following locations to determine an agreed upon recurring schedule and time for performing the required regularly occurring preventive maintenance visits.
  - 1. Badger Prairie Healthcare – All Elevators
  - 2. Consolidated Food Services – Only Elevator
  - 3. Public Safety Building – Elevators #3-4
  - 4. City County Building – Elevators #7-8

**1.6 Management Audits**

- A. PROVIDER shall perform audits of the elevators by supervisory personnel to ensure compliance with the requirements of the Technical Specification, and share the written audit results with COUNTY.
- B. At least 50% of the elevators shall be audited in the first 12 months, with the remaining 50% in the subsequent 12 months.

**1.7 Semiannual Performance Review**

- A. The PROVIDER's Maintenance Supervisor and Sales Representative shall meet with the designated COUNTY representatives collectively every six months, or more frequently upon request.
- B. PROVIDER shall present a maintenance records summary report for review and discussion at each meeting. Reports shall include an analysis of callbacks and a summary of hours worked per building for various time periods. Meeting discussion shall identify performance trends, promote feedback on performance, discuss scheduling pending preventive maintenance tasks, and review any outstanding recommendations or proposals.
- C. The format and content of the report shall be subject to the approval of COUNTY.
- D. Recommendations made by PROVIDER shall be followed up with written proposals where appropriate, and submitted on a timely basis.
- E. It is the PROVIDER's obligation to schedule the semiannual meetings.

**1.8 Written Reports and Record Management Systems**

- A. PROVIDER shall at any time during the term of this contract, upon the request of COUNTY or Contracting Agency:
  - a. Provide a report of inspections, repairs, callbacks, or replacements made by PROVIDER, itemized as to parts installed or services performed.
  - b. Provide an account of reported incidents or accidents investigated by PROVIDER.
  - c. Provide prompt written recommendations and pricing for elevator repairs or upgrades.
- B. Access to the PROVIDER's records management system, if available, should be setup and provided for County Departments, staff, and Contracting Agency as needed or requested by COUNTY.

**1.9 Notice to Repair or Replace**

- A. PROVIDER shall comply with the written recommendations of COUNTY, as well as periodic inspection reports by the Madison Fire Department or other Elevator Inspector licensed by the Wisconsin Department of Safety and Professional Services (DSPS).
- B. However, PROVIDER is not required to install new attachments on the equipment where they did not previously exist, without compensation.

**1.10 Maintenance Documentation**

- A. All regular and overtime Elevator Maintenance shall be documented by a records management system.
- B. Billable special repairs and callbacks require a physical time ticket documenting labor hours on site, travel time, and parts used, and shall be furnished at the time of each special repair or callback.
- C. Regular maintenance shall be documented by either time tickets or an internet-based records management system. The records management system shall be in addition to the required maintenance records in the machine rooms. Access shall be provided to COUNTY Purchasing, COUNTY representatives, and COUNTY's Consultants.

**1.11 Required On-Site Documentation**

Compliance with ASME A17.1-2016 Req. 8.6.1.2.2 On-Site Documentation is the sole responsibility of the Elevator Service Provider. Failure to comply with requirements defined in this specification and ASME A17.1-2016 as determined solely by COUNTY, shall be construed as failure to perform services required by this Agreement.

- A. On-site Documentation shall be written and permanently kept on-site and available to the specified personnel. On-site maintenance records shall be updated prior to the conclusion of any and all visits for repairs, maintenance, inspection, callbacks or testing.
- B. Procedures for inspections and tests not described in ASME A17.2 and unique procedures or methods required for elevator personnel.
- C. Written checkout procedures per Req. 8.6.1.2.2(c).
- D. It is stipulated that all on-site documentation shall become the property of COUNTY. The expiration or termination of the maintenance agreement does not allow the Elevator Service Provider to remove any on-site records.

#### **1.12 Required On-Site Maintenance Records**

- A. Compliance with ASME A17.1-2016 Req. 8.6.1.4.1 On-Site Maintenance Records is the sole responsibility of the Elevator Service Provider. Records shall be kept on-site for immediate viewing by elevator personnel in hard copy or in electronic format including the requirements of 8.6.1.4.1 as clarified by this specification. If in electronic format, Elevator Service Provider shall have any equipment required available for immediate viewing of electronic records in each machine room without password restricted access. Instruction for immediate viewing shall be posted on the controller.
- B. Maintenance Control Program Records shall document compliance with the maintenance tasks listed in the MCP, other tests, examinations and adjustments, and the specified scheduled intervals based on 8.6.1.2.1(e) shall be identified, published, and met.
  - a. A unique maintenance checklist subject to approval by COUNTY shall be kept in each machine room or control room.
  - b. Maintenance records shall be kept up to date, retained, and archived in the elevator machine room or control room, and made readily available to COUNTY and elevator inspectors or consultants at all times without charge.
  - c. Maintenance records in each machine or control room shall include the following activities at a minimum:
    - (a) Description of maintenance task performed, mechanic name and dates;
    - (b) Description and dates of examinations, tests, adjustments, repairs, and replacements;
    - (c) Description and dates of callbacks or reports that are reported to elevator personnel by any means, including corrective action taken.
    - (d) A minimum quarterly record of elevator telephone, alarm operation, emergency lighting, and door restrictor testing shall be included on the maintenance checklist. (Interval shall be at each inspection, if less than a scheduled quarterly frequency).
    - (e) Copies of all test reports
    - (f) Copies of the periodic (annual) inspection reports and re-inspection reports
- C. Repair and Replacement Records. The record of repair and replacement records shall be included in the on-site maintenance record.
- D. Callback Records: PROVIDER is required to keep all maintenance records in the machine room or control room for each elevator, reported trouble, dates, time, and corrective action(s) taken that are reported by any means to elevator personnel.
- E. Maintenance records shall be kept up to date, retained, and archived in the elevator machine room or control room, and made readily available to COUNTY and elevator inspectors or consultants at all times without charge. All maintenance records shall be

the property of COUNTY. The expiration or termination of the maintenance agreement does not allow PROVIDER to remove any maintenance records.

- F. Record of Hydraulic Oil. A written record shall be kept accessible in the machine room of all hydraulic elevators, documenting the quantity of hydraulic fluid added to the system and emptied from leakage collection containers and pans.
  - a. Elevator Service Provider shall be solely responsible for compliance with the provisions of ASME A17.1-2016 Requirement 8.6.5.7, and SPS 318,1708 (2)(g) and recording oil level on a quarterly basis at a minimum, or at every servicing if the contract interval is less than quarterly. Copies shall be made available to COUNTY without charge, as requested.
  - b. When hydraulic fluid loss cannot be accounted for, subsequent testing required by Elevator Code shall be conducted without additional cost to COUNTY for elevators on Complete Maintenance.
- G. Firefighters' Emergency Operation - The quarterly Firefighters' Operation exercise required by ASME A17.1-2016 Requirements 8.6.1.4.1(c)(2) and 8.6.11.1 shall be the responsibility of the Elevator Service Provider. Exceptions are the CCB, PSB, and BPHC, where the Agency documents the quarterly exercise of Firefighters' Operation.
  - a. Firefighters' Operation shall be exercised on regular time quarterly (once each 3 months) at a minimum on all applicable units (exceptions noted above) and findings documented in the machine room, with the cost included in the bid. PROVIDER shall check at every servicing if the contract interval is less than quarterly.
  - b. Each COUNTY location retains the option of authorizing the quarterly exercise on overtime at additional cost, or performing the check themselves.
  - c. Elevator Service Provider shall remain responsible for performing the Category 1 and Category 5 test of Firefighters' Operation.
- H. Each Periodic Test with specific Code reference shall be documented by a metal test tag on the controller and copies of all City of Madison Fire Department or WI DSPS test reports.

**1.13 Controllers, Wiring, and Wiring Diagrams**

- A. Up-to-date wiring diagrams detailing circuits of all electrical protective devices and critical operating circuits (ASME A17.1-2016 Req 8.6.1.2.2(a)) shall be available in the machinery space, machine room, control space, or control room.
- B. COUNTY will initially provide a set of elevator wiring diagrams, and PROVIDER shall copy or replace as their condition warrants without charge.
- C. All new electrical changes or modifications shall be incorporated onto the wiring diagrams, and following the modifications PROVIDER shall provide a second set of wiring diagrams containing all changes or modifications to COUNTY without charge.
- D. All wiring diagrams for each conveyance are to be considered the property of the Owner and shall not be removed from the premises.

**1.14 Accident Reporting**

- A. PROVIDER shall cooperate with COUNTY in complying with the accident reporting requirements of SPS 318.1013 Accident Reporting.
- B. It is understood and stipulated that PROVIDER upon becoming aware that an injury has occurred, will immediately remove the conveyance from service. PROVIDER shall also remove the conveyance from service if, in their opinion, the elevator becomes unsafe to operate.

- C. Next notify the designated COUNTY representative, upon becoming aware that an accident has occurred or that an unsafe condition exists.
- D. Offer assistance to COUNTY in providing the immediate telephone accident notification to the City of Madison or State of Wisconsin and submitting a written report within 48 hours.
- E. Prohibit repairs, adjustments, or removal of parts from the premises until the local Code authority grants permission.

**1.15 Diagnostic Equipment/Product Manuals**

- A. PROVIDER shall provide its maintenance personnel with the appropriate service tools, parts manuals, product information, etc. to enable PROVIDER to proficiently troubleshoot, diagnose, and maintain all equipment listed in Schedule C – Conveyance List.
- B. These tools and documentation provided by PROVIDER shall remain the property of PROVIDER and shall not be construed to obligate the PROVIDER to give, disclose, or in any manner transfer such tools to COUNTY.
- C. PROVIDER shall hold and save COUNTY and all PROVIDER Agencies, officers, agents, and employees harmless from liability due to patent or copyright infringement arising from the use of service tools, or in the performance of the maintenance work in any way.

**1.16 Hazardous Materials**

- A. PROVIDER shall furnish a Material Safety Data Sheet and proper labeling for each hazardous and non-hazardous chemical used in any COUNTY facility in compliance with OSHA Hazard Communication Standards and good elevator industry practices.
- B. All cleaning fluids, lubricants, and combustible fluids shall be kept to the minimum required for normal use and shall be kept in OSHA approved containers.
- C. Oily rags or wipers may be temporary stored in metal containers furnished by PROVIDER, however they shall not be allowed to accumulate and shall be emptied on a quarterly basis at a minimum.

**1.17 Safety**

- A. PROVIDER shall be solely responsible for initiating, instituting, enforcing, maintaining, and supervising all safety precautions and programs, which shall be in conformance with good industry standards and practices; and shall take all reasonable precautions for the safety of property, employees, visitors, and the general public.
- B. PROVIDER safety program shall meet or exceed the minimum safety standards of the Elevator Industry Field Employees' Safety Handbook, as written by the National Elevator Industry Safety Committee and available from Elevator World, Inc.
- C. PROVIDER shall be solely responsible for providing all safety training to their employees in compliance with State, Federal, or local requirements including, but not limited to, Lockout/Tag out, Electrical Safety, Mechanical Stored Energy, Hazardous Communication, Blood borne Pathogens, and Accessing Elevator Pits, Car Tops, and Confined Spaces.
- D. COUNTY reserves the right to request and review records documenting evidence of training received, and to require at no cost, that PROVIDER's personnel successfully complete training programs conducted by COUNTY, its affiliates, or agents.
- E. PROVIDER shall perform periodic audits of employees by supervisory personnel to ensure compliance with their safety training and policies.

**1.18 Waste Disposal**

- A. PROVIDER shall dispose of all waste products used for or generated by the elevators offsite, in full compliance with OSHA and EPA environmental laws, regulations, and guidelines.
- B. Waste products include, but are not limited to, cleaning compounds or fluids, waste cloths or wipers, lubricants, old parts, containers, oil absorbent or oil absorbent pads, waste oil, and other waste or debris.
- C. The disposal of waste products is not permitted in onsite building waste receptacles and dumpsters without prior approval of COUNTY.
- D. Any oil or hazardous waste must be legally disposed of offsite at PROVIDER's own expense. A documented audit trail must be provided to the COUNTY representative upon request for the disposal of hazardous waste and oil.

**1.19 Security Procedures and Clearance**

**A. Dane County Regional Airport**

Prior to the start of work at Dane County Regional Airport, PROVIDER shall designate a "Signatory Authority" Representative authorized to request fingerprinting and the issuance of Airport identification badges for employees. The Signatory Authority Representative and each employee that will be working at the Airport shall undergo a fingerprint-based security assessment, as required by the Transportation Security Administration, and shall attend mandatory badge holder training.

Appointments for badging must be scheduled with the DCRA Badging Office at 608-661-6444 or [badging@msnairport.com](mailto:badging@msnairport.com).

**B. Sheriff Department**

PROVIDER must adhere to all Jail Access policies which may include background check and screening procedures.

Prior to the start of work at Dane County Sheriff Department locations PROVIDER must complete the Jail Access Application. Upon review of the Application and any other screening procedures, security clearance will either be granted or denied to each PROVIDER staff member applying for access.

**C. Badger Prairie Health Care Center**

PROVIDER must adhere to all Health Care Center policies which may include background check and screening procedures.

Prior to the start of work at Badger Prairie Health Care Center, PROVIDER must complete the Background Information Disclosure form. Upon review of the Disclosure form and any other screening procedures, security clearance will either be granted or denied to each PROVIDER staff member applying for access.

**2.0 TECHNICAL - GENERAL**

**2.1 Minimum Requirements**

- A. "Complete Maintenance" and "Examination and Lubrication" Service shall be in compliance with all requirements, terms, and conditions contained within this contract, which designates the minimum acceptable services.

**2.2 Acceptance**

- B. PROVIDER acknowledges that it has inspected and is familiar with the elevators, and that it agrees to accept the equipment in its existing condition.
- C. PROVIDER also assumes the sole responsibility for repairs and maintenance of all elevators covered under "Complete Maintenance" Elevator Maintenance Services. A listing of the elevator equipment (hereafter conveyances) is provided in Schedule C – Conveyance List.

- D. The terms PROVIDER, and Elevator Service Provider are interchangeable, and any reference to specification requirements shall be met by PROVIDER.

**2.3 Omissions**

- A. Any items omitted from the Technical Specification or General and Special Conditions that are reasonably considered to be necessary for the completion of "Complete Maintenance" Service shall be construed to be a part of this section, even if not directly referenced or specified.

**2.4 Other Equipment or Services**

- A. This Contract may be amended by COUNTY to add or delete elevator equipment (conveyances) due to occupancy, modernization, or for any other reason.
- B. Equipment additions and deletions and the subsequent price adjustments to this Contract shall be documented by addendum.
- C. COUNTY may amend this Contract to include additional services that are provided by PROVIDER on an as-needed basis throughout the term of the Contract, at additional cost to COUNTY.
- D. COUNTY reserves the right to solicit proposals and to hire other providers to perform work on conveyances that is not covered under this Contract, such as, but not limited to, modernization, upgrades, repairs, or non-covered labor or replacement parts. COUNTY also reserves the right to hire other providers for the installation or maintenance of new, modernized, or acquired equipment.

**2.5 Minimum Inspection Frequency**

- A. The minimum inspection frequency for all conveyances is shown Schedule B. The interval between inspections shall be evenly distributed. For example, if a monthly inspection is made on the 15th of the month, the next inspection should be within approximately one week of the 15th of the subsequent month.
- B. The elevator inspection frequency corresponding to the maintenance pricing is defined below.
  - a. EXAM & LUBE is Examination and Lubrication Service, with no callbacks included
  - b. COMPLETE MAINT is Complete Maintenance Service with 8 hour callbacks included
  - c. BIMONTHLY is Complete Maintenance Service with 8 hour callbacks included
  - d. QUARTERLY is Complete Maintenance Service with 8 hour callbacks included
  - e. SEMIANNUAL is Complete Maintenance Service with 8 hour callbacks included
- C. Failure to fulfill the stated minimum inspection frequency shall be construed as failure to perform the minimum services required by this Technical Specification.

**3.0 TECHNICAL – MAINTENANCE SERVICES**

**3.1 Maintenance Control Program**

- A. Maintenance Control Program (MCP) - A written Maintenance Control Program for each unit shall be provided by Elevator Service Provider to maintain each elevator in compliance with ASME A17.1-2016 requirement 8.6 and shall be located in the machine room or control room and viewable on-site by any elevator personnel at all times.
- B. The MCP shall include, but not be limited to, the Code required maintenance tasks, maintenance procedures, and examinations and tests list with the associated requirement (see 8.6.4 through 8.6.11). Where maintenance tasks, maintenance procedures, or examinations or tests have been revised in 8.6, the MCP shall be updated by Elevator Service Provider.

- C. The MCP shall reference On-Site Documentation (see 8.6.1.2.2) and On-Site Maintenance Records (see 8.6.1.4.1) that record the completion of all associated maintenance tasks specified in 8.6.1.4.1(a).
- D. The MCP shall specify examinations, tests, cleaning, lubrication, and adjustments of the conveyances at scheduled intervals and repairing or replacing all worn or defective components shall be identified and documented for each elevator based on:
  - a. Equipment age, condition, and accumulated wear
  - b. Design and inherent quality of the equipment
  - c. Usage
  - d. Environmental conditions
  - e. Improved technology
  - f. The manufacturer's recommendations for any SIL rated devices or circuits
  - g. The manufacturer's recommendations based on any ASME A17.1/CSA B44.7 approved components or functions.
- E. The specified intervals for examinations, tests, cleaning, lubrication, and adjustments of the conveyances shall be determined for all conveyances, whether on Complete Maintenance (CM) or Examination and Lubrication (E&L) service. Providing only a "Basic" level of inspections on Examination and Lubrication service is expressly prohibited.

### **3.2 General**

- A. PROVIDER shall at the prescribed time interval at a minimum: examine, lubricate, perform adjustments, clean, paint, test, all conveyances, and shall repair or replace all worn or defective components due to ordinary wear.
- B. Shutdowns for callbacks and entrapments shall be minimized. Verifiable shutdown frequency shall be maintained at an average of three per unit or less over any 12 month interval.
- C. For conveyances on Complete Maintenance, PROVIDER shall absorb the cost of callbacks during regular working hours, except 5.0 Excluded Work.
- D. All work shall be performed promptly, completely, in a competent manner, free of defects, in conformance with good industry standards and practices, and shall conform to the original manufacturer's specifications.
- E. The PROVIDER shall furnish all trained personnel, tools and equipment; diagnostic and troubleshooting hardware, software, and technical product manuals; elevator software including archiving, updating, and replacement; lubricants, cleaning fluids and cleaning supplies; employee safety equipment and training; supervision, and other items required to perform work, whether or not expressly stated.

### **3.3 Code Requirements**

- A. All work shall comply with the Elevator Codes in effect, currently the Wisconsin Administrative Code Chapter SPS 318 effective 6/1/2020 and ASME A17.1-2016 and their successor Codes when adopted in Wisconsin during the term of this Contract. Maintenance and testing services shall also comply with the A17.2 - 2014 Guide for Inspection of Elevators, Escalators, and Moving Walks, the ADAAG Americans with Disabilities Act Accessibility Guidelines, and the NFPA 70 National Electrical Code and NFPA 72 National Fire Alarm Code edition in effect at the time of installation or alteration.
- B. Section 8.6 of the ASME A17.1-2016 Safety Code for Elevators and Escalators is designated as the minimum standard for Maintenance, Repair, and Replacement on

all elevators, which shall be maintained in accordance with Section 8.6.1 through 8.6.11.

- C. PROVIDER shall apply for any permits necessary for covered work and shall pay those permit and inspection fees, except for the periodic (annual) inspections, which will be paid by COUNTY. Reinspection fees due to deficiencies that are the responsibility of PROVIDER per terms of this MCP shall be paid by PROVIDER.
- D. PROVIDER shall acquire, pay for, and maintain any licenses currently or subsequently required for the company or their employees during the term of this Agreement, and keep them in good standing and effect for the duration of the Elevator Maintenance Services Contract.

### **3.4 Examination**

- A. PROVIDER shall examine all components and systems per intervals established in the MCP for each conveyance. When deficiencies are observed during the examination of the elevators, PROVIDER shall proceed immediately with corrective action except for 5.0 Excluded Work. However it is stipulated that Exam and Lubrication service elevators require Agency authorization in order to proceed with non-covered work.
- B. PROVIDER shall immediately make repairs needed to correct existing malfunctions or potential malfunctions that can be determined by reasonable examination methods, and to be on call to make such repairs if and when malfunction or failure should occur.
- C. PROVIDER shall schedule and coordinate the temporary removal of equipment from service 48 hours in advance with the Agency representative or designated representative whenever possible in order to minimize the disruption to normal building operations. Failure to schedule non-emergency examinations, adjustments, or repair work may result in PROVIDER being denied access to perform such work until properly scheduled and approved by COUNTY.
- D. PROVIDER is encouraged to establish a regular service schedule for the CCB and Courthouse maintenance, such as 2<sup>nd</sup> and 4<sup>th</sup> Tuesdays of the month.

### **3.5 Lubrication**

- A. Lubricate equipment at intervals recommended by the elevator manufacturer, or more frequently as dictated by use of the equipment.
- B. All parts of the machinery and equipment requiring lubrication shall be lubricated with lubricants equivalent to the type and grade recommended by the elevator manufacturer.
- C. All excess lubricant shall be cleaned from the equipment. Containers used to catch leakage shall not be allowed to overflow.
- D. All lubricants and cleaning compounds and materials shall be provided by PROVIDER for their use on all conveyances at no additional cost to COUNTY.
- E. Hydraulic fluid is included by PROVIDER for elevators on complete maintenance only.

### **3.6 Adjustment**

- A. Adjustments shall be made to keep the elevators maintained per the manufacturer's specifications and good industry standards for performance.
- B. Trained employees of PROVIDER shall use reasonable care to keep the equipment in proper adjustment and in safe operating condition and to meet elevator code requirements.
- C. PROVIDER shall make or verify adjustments at regular intervals to maintain compliance with Section 4.3 Performance Standards.

**3.7 Cleaning**

- A. Maintain cars, machine rooms, car tops, hoistways, and equipment in these areas in a consistently clean condition at intervals established in the MCP.
- B. Keep hoistways clean of all accumulated dirt, grease, dust, etc., including counterweight, cable shackles, guide rails, divider beams, ledges, landing sills, fascia, and headers. PROVIDER shall maintain hoistway cleanliness throughout the year.
- C. Pits shall be kept clean of all accumulated dirt, grease, lint, trash, debris, etc., and shall not be used for storage.
- D. Cleaning compounds or fluids, wipers or rags, vacuum cleaners, brooms, mops, etc. shall be provided by PROVIDER for their use as required, at no additional cost to COUNTY.

**3.8 Painting – this section applies to Complete Maintenance only**

- A. Paint the equipment, including car tops, at intervals frequent enough to maintain a professional appearance, prevent rust, and preserve the equipment.
- B. Care shall be used in the painting of equipment to make certain that it does not interfere with the proper functioning of components.
- C. Floors in machine rooms shall be kept clean and painted.

**3.9 Parts Replacement**

- A. All parts or components shall be replaced when worn or defective as conditions warrant.
- B. Where a defective part directly affecting the safety of operation is identified, the equipment shall be taken out of service until the defective part has been adjusted, repaired, or replaced.
- C. PROVIDER shall promptly procure replacement parts either the same day, or delivered F.O.B. destination to any covered building within 24 hours. The cost of replacement parts including overnight freight charges as required and installation labor is included in the Complete Maintenance Bid price.
- D. PROVIDER shall immediately notify the designated Agency representative when any parts or components require repair or replacement, and in their judgment are excluded from coverage under this Contract. PROVIDER shall furnish a written price quotation on a prompt and timely basis, as a means of obtaining authorization to procure the required or requested parts. However, all repairs to the elevators must be performed promptly.
- E. COUNTY reserves the right to furnish any replacement parts not covered by the Contract.
- F. PROVIDER shall provide an extensive on-site inventory of common replacement parts specific for the equipment, stored in metal cabinets furnished by PROVIDER in machine rooms or control rooms OR in company vehicles for Complete Maintenance elevators. The selection of parts shall be sufficient for normal maintenance and repair of the equipment in order to provide efficient and proactive maintenance.
- G. Replacement parts shall be made with parts of at least equivalent material, strength, and design.
- H. Where a listed/certified device is replaced, the replacement shall be subject to the applicable engineering or type test as specified in ASME A17.5.

- I. Where a component in a listed/certified device is replaced, the replacement component shall be subject to the requirements of the applicable edition of ASME A17.5 and/or the engineering or type test in ASME A17.1-2016 Req 8.3. Each replacement component shall be plainly marked for identification in accordance with the certifying organization's procedures.

### **3.10 Repairs & Supplementary Repairs**

- A. Care should be taken during operations such as torqueing, drilling, cutting, and welding to ensure that no component of the assembly is damaged or weakened so as to affect the safe operation of the equipment.
- B. Regular and overtime callback service shall proceed without interruption until complete and the elevator has been returned to service, upon the request of the Agency representative.
- C. CM ONLY - Repair work shall be pursued during regular working hours without interruption until complete. However, if overtime is authorized by the Agency representative or other authorized representative, work shall continue until the elevator has been returned to service.
- D. CM ONLY - For authorized repairs outside of normal business hours, PROVIDER may invoice COUNTY for time on site at the difference between the regular time and applicable overtime rates provided on the Cost Proposal.
- E. Should PROVIDER's examinations discover items which require repair and/or replacement and, in their judgment are excluded from coverage, PROVIDER shall immediately show the designated Agency representative or other designated representative such items whenever possible, in order to obtain authorization to proceed.
- F. COUNTY may authorize supplemental repairs at PROVIDER's proposed pricing or may at its discretion authorize such repair work to proceed on a time and material basis using the labor and material markup rates provided on the Cost Proposal.
- G. Supplemental repairs authorized in writing by COUNTY shall proceed without any deposit or prepayment due to PROVIDER. Payment shall be invoiced after completion; however PROVIDER may issue progress billings should the authorized work not be completed after 7 days. In the event of conflicting terms with PROVIDER's written proposals, the terms contained in this Contract shall govern.
- H. The billing rates for supplementary repairs, unless negotiated by PROVIDER and Agency, shall be the applicable regular and overtime rates provided by PROVIDER on the Cost Proposal. PROVIDER's employees shall provide COUNTY with copies of work orders documenting all time and material work and travel time, mileage, and other expenses at the time the work is done.

### **3.11 Periodic Tests**

- A. Periodic tests of electric elevators, hydraulic elevators, vertical platform lifts and escalators shall be performed as required by the ASME A17.1, ASME A18.1 and SPS 318 elevator codes in effect. All associated costs shall be the responsibility of PROVIDER, who shall provide the following periodic tests at a minimum. Code references below are provided from the ASME A17.1-2016 code for convenience.

|                      |                     |                     |
|----------------------|---------------------|---------------------|
| Electric Elevators:  | 8.6.4.19 Category 1 | 8.6.4.20 Category 5 |
| Hydraulic Elevators: | 8.6.5.14 Category 1 | 8.6.5.16 Category 5 |
| Escalators:          | 8.6.8.15 Category 1 |                     |

- B. The Category 1 and Category 5 testing of all conveyances as required by ASME A17.1 2016, ASME A18.1 2017 and SPS 318, whether Complete Maintenance or Exam & Lube, is covered under this agreement.

- C. PROVIDER is responsible for providing suitable test weights where required, without additional cost to COUNTY. PROVIDER shall be held accountable for any damage incurred to building property, including damage to finished surfaces, such as car enclosures and elevator or building flooring resulting from the performance of testing. Such damage shall be repaired to the satisfaction of COUNTY at PROVIDER's expense.
- D. PROVIDER shall provide all test instruments, computers, software, manuals, and other tools or equipment for their own use as required to satisfy code requirements, at no additional cost to COUNTY.
- E. Periodic tests shall be completed proactively by the due date, typically 12 or 60 months from the date of previous testing. Any tests already due at the time of commencement of this Contract shall be performed within 45 days.
- F. Documentation - A metal tag shall be attached to the controller indicating the type of test completed, code references, and the date and company performing the tests in compliance with Elevator Code requirements. Written reports of tests shall be submitted to the Madison Fire Department and to the COUNTY Agency representative. A copy of all test reports shall be maintained in each machine room or control room.
- G. When hydraulic fluid loss cannot be accounted for, subsequent testing required by the Elevator Code shall be conducted without additional cost to COUNTY.

### **3.12 Periodic Inspections**

- A. Fees for the initial periodic (annual) inspections as required by the current ASME A17.1 and SPS 318 elevator safety Codes are the responsibility of COUNTY.
- B. The PROVIDER shall promptly correct deficiencies cited by the Authority Having Jurisdiction (AJH) at the periodic inspections, at the PROVIDER's own expense, except for 5.0 Excluded Work.
- C. Reinspection fees due to deficiencies that are the responsibility of PROVIDER per terms of this Technical Specification shall be paid by PROVIDER.

## **4.0 TECHNICAL – PERFORMANCE**

### **4.1 Sole Authority**

- A. COUNTY shall have the final determination of all performance and performance standards at their sole discretion, and shall have full access to inspect PROVIDER's services at any time.
- B. COUNTY may monitor elevator performance at any time by utilizing employees, inspectors, consultants, insurance carriers, or others at their own expense, to insure that PROVIDER is performing in accordance with the terms of the Technical Specification. However, any inspection so made shall not relieve PROVIDER from any obligation to provide materials and workmanship strictly in compliance with this Contract.
- C. Such employees, inspectors, consultants, or insurance carriers may utilize generally accepted elevator industry maintenance guidelines when evaluating PROVIDER maintenance performance, including, but not limited to those published in the NEII-1 Building Transportation Standards and Guidelines by the National Elevator Industry, Inc.

### **4.2 Performance Evaluation Criteria**

- A. Maintenance benchmarks or minimum performance levels have been established to quantify elevator performance. PROVIDER agrees to maintain the elevators to the following performance standards, as defined in this section. Minimum performance standards are also defined for each elevator in Performance Standards Chart below.

It is acknowledged that longer door times may be requested at certain sites by the Agency representative, which will affect the door and floor-to-floor performance times.

- B. Speed –shall not vary from rated speed more than + 5% for traction,  $\pm$  3% for static control equipment, and not more than + 10% for hydraulic installations, regardless of load.
- C. Elevator Performance (floor-to-floor) time – measured from the start of door close until the elevator is stopped level at the next successive floor, in either direction of travel, with the car doors approximately 3/4 open. Performance time is shown for a 12 ft. floor height. For floors that exceed 12 ft. from floor to floor, add the adjustment time shown in the next column in the Performance Standards Chart for each foot of net travel exceeding 12 ft.
- D. Door Open Time – measured from the start of doors opening until the doors are fully open, or nominally, until the doors are approximately 2" from fully open.
- E. Door Closing Time – measured from the start of doors closing until doors are fully closed.
- F. Door Closing Force – measured with the door at rest and between 1/3 and 2/3 closed. See ASME A17.2 Inspector's Guide for procedure. Door closing force shall not exceed 30 lbs.
- G. Floor Stopping Accuracy – The accessibility Code requires that the car sill initially stops within 1/2" of the landing sill vertically. Elevators with microprocessor control equipment shall stop within 3/8". Stopping and leveling accuracy shall be measured and maintained under various loading conditions.
- H. Ride Quality and Acceleration – PROVIDER shall maintain a comfortable elevator ride with smooth start, acceleration, deceleration, stop, and change in rate of acceleration (jerk). Instruments such as a Maxton SafeTach performance meter may be used to evaluate ride.
- I. Noise – Although NEII performance standards include maximum noise levels in decibels, a subjective evaluation will serve to identify unusual or excessive noise for this MCP. There should be no perceptible hoistway noises audible inside the car enclosure as the elevator moves through the hoistway, within reason.
- J. Door operators and associated equipment shall be adjusted to NEII Performance Standards; however, the design limitations of the existing door operator shall be taken into consideration. PROVIDER shall maintain all door operator equipment and accessories including:
  - a. The doors should open and close smoothly, quietly, and without rumbling or slamming.
  - b. If nudging is furnished, the closing speed during nudging operation must meet Code requirements.
  - c. All installed door reopening devices should be fully functional or shall be renewed. Electronic devices should provide sufficient range to reverse door without physical contact.

- d. Door closing kinetic energy and closing force must be within Code requirements, including when door reopening devices are rendered inoperative on Phase I Recall Operation.
- e. Rattles, squeaks, or other noises in the door operation, including linkage, hangars, and closers should be corrected.
- f. Mechanical pivots and fastenings of drive arms, clutch, or linkage should be free from excessive wear and properly lubricated.
- g. Car and landing and door panel guides (gibs) not worn or loose. Sill or hangar safety retainers, if so equipped, shall be properly engaged.
- h. Door or gate hangar sheaves and tracks shall be clean and lubricated. Rollers with flat spots and noisy or worn bearings renewed, and rough tracks shall be made smooth or replaced. Hangar safety retainers shall be maintained and renewed.
- i. Up thrusts should be adjusted with minimum clearance to track to prevent the doors from jumping the track.
- j. Hoistway door closers shall automatically return open doors to the fully closed and locked position throughout the door opening. Noisy reel closers shall be replaced.
- k. Hoistway door interlocks and car gate switch or contact shall be maintained to ensure safe and reliable operation.
- l. Hoistway door restrictors, where provided, shall be maintained to prevent the opening of car and hoistway doors outside of the landing zone. Door restrictors shall never be disabled.

#### **4.3 Performance Standards – Dane County**

| <b>Elevators</b>              | <b>Equipment Type</b> | <b>Door Opening</b> | <b>Rated Speed (FPM)</b> | <b>Perf Time (sec)</b> | <b>Add Per ft &gt; 12 ft</b> | <b>Door Open (sec)</b> | <b>Door Close (sec)</b> |
|-------------------------------|-----------------------|---------------------|--------------------------|------------------------|------------------------------|------------------------|-------------------------|
| AEC – Coliseum elevator       | Direct Hydraulic      | 4'0" x 7'0" 2SP     | 150                      | 15.5                   | 0.4                          | 3.5                    | 4.3                     |
| AEC – Exhibition Hall         | Direct Hydraulic      | 4'0" x 7'0" 2SP     | 110                      | 17.5                   | 0.6                          | 3.5                    | 4.3                     |
| AEC - Pavilion                | Direct Hydraulic      | 3'6" x 7'0" 1SP     | 129                      | 15.5                   | 0.5                          | 3.1                    | 4                       |
| BPHCC #A/C/E/G                | Direct Hydraulic      | 4'0" x 7'0" 2SP     | 85                       | 19                     | 0.8                          | 3.5                    | 4.3                     |
| Consolidated Food Svc         | Direct Hydraulic      | 4'0" x 7'0" 2SP     | 110                      | 17.5                   | 0.6                          | 3.5                    | 4.3                     |
| City County Bldg #1-4         | Geared Traction       | 3'8" x 6'8" C/O     | 350                      | 9.2                    | 0.2                          | 2.2                    | 2.6                     |
| City County Bldg #5-6         | Geared Traction       | 4'6" x 6'8" 2SP     | 350                      | 12.7                   | 0.2                          | 3.8                    | 5                       |
| City County Bldg #7           | Geared Traction       | 3'6" x 7'0" 1SP     | 200                      | 12                     | 0.3                          | 3.1                    | 4                       |
| City County Bldg #8           | Geared Traction       | 3'6" x 7'0" 1SP     | 200                      | 12                     | 0.3                          | 3.1                    | 4                       |
| Public Safety #1-2            | Geared Traction       | 3'6" x 7'0" C/O     | 350                      | 9.1                    | 0.2                          | 2.1                    | 2.4                     |
| Public Safety #3              | Geared Traction       | 3'6" x 7'0" C/O     | 350                      | 9.1                    | 0.2                          | 2.1                    | 2.4                     |
| Public Safety #4              | Geared Traction       | 4'0" x 7'0" 2SP     | 350                      | 11.9                   | 0.2                          | 3.5                    | 4.3                     |
| The Beacon                    | Direct Hydraulic      | 2'8" x 7'0" 1SP     | 75                       | 18.5                   | 0.8                          | 2.5                    | 3.1                     |
| Henry Vilas Zoo - Concessions | Direct Hydraulic      | 3'6" x 7'0" 1SP     | 100                      | 16.5                   | 0.6                          | 3.1                    | 4                       |
| Henry Vilas Zoo - Primate     | Direct Hydraulic      | 3'6" x 7'0" 1SP     | 100                      | 16.5                   | 0.6                          | 3.1                    | 4                       |
| Henry Vilas Zoo - Visiting    | Direct Hydraulic      | 3'0" x 7'0" 1SP     | 100                      | 15.5                   | 0.6                          | 2.8                    | 3.5                     |
| Dane County Hwy East          | Direct Hydraulic      | 3'6" x 7'0" 1SP     | 100                      | 16.5                   | 0.6                          | 3.1                    | 4                       |
| Emergency Management Bldg     | Direct Hydraulic      | 3'6" x 7'0" 1SP     | 100                      | 16.5                   | 0.6                          | 3.1                    | 4                       |
| Clerks Bldg                   | Direct Hydraulic      | 3'6" x 7'0" 1SP     | 95                       | 17                     | 0.6                          | 3.1                    | 4                       |
| Ferris Huber Center           | Direct Hydraulic      | 3'0" x 7'0" 1SP     | 100                      | 15.5                   | 0.6                          | 2.8                    | 3.5                     |
| New Southeast Precinct        | Direct Hydraulic      | 3'0" x 7'0" 1SP     | 95                       | 15.5                   | 0.6                          | 2.8                    | 3.5                     |

|                                   |                   |                 |     |       |     |     |     |
|-----------------------------------|-------------------|-----------------|-----|-------|-----|-----|-----|
| Human Services #1 - NPO           | Direct Hydraulic  | 3'6" x 7'0" 2SP | 130 | 15.5  | 0.5 | 3.1 | 4   |
| Lyman Anderson Center             | Direct Hydraulic  | 3'6" x 7'0" 1SP | 100 | 16.5  | 0.6 | 3.1 | 4   |
| Lussier Heritage Center           | Direct Hydraulic  | 3'0" x 7'0" 1SP | 105 | 15.5  | 0.6 | 2.8 | 3.5 |
| Dane County Airport #1            | Direct Hydraulic  | 6'0" x 8'0" C/O | 125 | 14.5  | 0.5 | 2.5 | 3.2 |
| Dane County Airport #2            | Direct Hydraulic  | 4'0" x 7'0" C/O | 125 | 13.5  | 0.5 | 3.5 | 2.6 |
| Dane County Airport #3            | Direct Hydraulic  | 3'6" x 7'0" 1SP | 115 | 16    | 0.6 | 3.1 | 4   |
| Dane County Airport #4            | Direct Hydraulic  | 3'6" x 7'0" C/O | 150 | 12.02 | 0.4 | 2.1 | 2.4 |
| Dane County Airport #5            | Direct Hydraulic  | 3'6" x 7'0" 1SP | 125 | 15.5  | 0.5 | 3.1 | 4   |
| Dane County Airport #6            | Direct Hydraulic  | 4'0" x 7'0" C/O | 125 | 13.5  | 0.5 | 2.2 | 2.6 |
| Dane County Airport #7            | Direct Hydraulic  | 7'0" x 8'0" C/O | 75  | 20    | 0.8 | 5   | 6   |
| Dane County Airport East Ramp A-B | Direct Hydraulic  | 3'6" x 7'0" C/O | 150 | 12    | 0.4 | 2.1 | 2.4 |
| Dane County Airport West Ramp C-D | Gearless Traction | 4'0" x 7'0" 2SP | 200 | 12.8  | 0.3 | 3.5 | 4.3 |

## 5.0 EXCLUDED WORK

### 5.1 Definitions

- A. PROVIDER is not responsible for excluded work shown below. However, PROVIDER must obtain authorization from the designated Agency representative for parts and labor that in their judgment is excluded from coverage under this Contract. For such callbacks and supplemental repairs, PROVIDER's responding mechanic must physically show the affected components to the Agency representative whenever possible, at the time of the incident or callback. Excluded parts and labor shall generally be provided in addition to the Contract price, using the applicable classification and corresponding rate schedule provided on the Cost Proposal.
- Adjustments, repairs, or replacements necessitated by vandalism, negligence, or misuse of the equipment by anyone other than PROVIDER, their employees, or agents.
  - The repair, refinishing, or replacement of car and hoistway door panels, car door sills, car gates, or hoistway entrance frames and sills. However, PROVIDER shall repair damage to door(s), and car enclosure finishes when caused by improper adjustment or maintenance of the equipment.
  - Car enclosure panels and finishes, car ceilings, lamps for car illumination, and car finish flooring.
  - Hoistway and machine room enclosures, lighting, heating, ventilation, and sprinklers.
  - Mainline and emergency power disconnect switches and associated fuses, and feeders to terminals on each elevator controller. However, it is stipulated that regular time callback service necessitated by the Elevators failing to function properly after Agency's testing of emergency power systems is included on Complete Maintenance at no additional cost to COUNTY.
  - Underground hydraulic cylinders and buried hydraulic pressure line piping.
  - Fire alarm initiating devices in elevator lobbies, machine rooms, and hoistways. Sprinklers and associated heat detectors and shunt trip power modules.
  - Pit or machine room sump pumps and drains.
  - Fire extinguishers in machine rooms.
  - Telephone service to terminals on elevator controller.
  - Obsolescence: If original equipment manufacturer components or parts are no longer available, PROVIDER shall furnish a reasonable substitute for the original equipment manufacturer parts of equal quality, or provide rebuilt components. For the purpose of this Contract, obsolescence shall be defined as the unavailability of required new, substitute, or reconditioned replacement parts, from both the manufacturer and third-party market sources. Where replacement parts for discontinued products are still available for purchase, those associated parts and

all labor are included. Should required parts be unavailable and no direct substitute is available (for example changes required for a new AC or DC drive), then the component may be considered to be obsolete. No other consideration shall be given in regard to obsolescence of parts, components, or systems.

## **6.0 WORKING HOURS & ELEVATOR MAINTENANCE TASKS**

### **6.1 Working Hours**

- A. Scheduled elevator maintenance is to be performed during regular working hours of IUEC regular working days, hereby designated as 7:00 A.M. to 3:30 P.M. Monday-Friday.
- B. Callback service during regular working hours is included in Complete Maintenance.
- C. Scheduled escalator maintenance shall also be performed during regular working hours.

### **6.2 General**

- A. If deficiencies are observed during the examination and testing of the elevators, PROVIDER shall proceed immediately with corrective action except for 5.0 Excluded Work.
- B. Complete Maintenance - The following listing of Elevator Maintenance Tasks is required and applies to elevators on Complete Maintenance. It is not intended to be all inclusive, and PROVIDER recognizes that numerous additional services are required per good industry standards and practices, and in order to comply with elevator Code requirements and Section 4.3 of Schedule A, Performance Standards.
- C. The minimum frequency is indicated in parenthesis. Your MCP may designate shorter inspection frequencies for various elevators due to conditions indicated in Section 3.1.
- D. Examination and Lubrication service - For conveyances on Examination and Lubrication service, this section shall not require parts replacement unless otherwise required in Section 3, nor more frequent inspections than the minimum frequency listed on the maintenance pricing page dictates. PROVIDER shall work in the general maintenance tasks and procedures at reasonable intervals considering the minimum inspection frequency listed on the maintenance pricing page.

### **6.3 Elevator Maintenance Tasks (Minimum CM Frequency in parentheses)**

#### **A. General Maintenance Procedures**

- a. At the prescribed minimum frequency (time interval), ride each elevator and perform a general safety inspection, checking initial floor stops in both directions of travel, brake operation (if applicable), releveling, door operation, ride quality, and make adjustments as required for consistent and smooth operation. (Each inspection)
- b. At the prescribed minimum frequency (time interval), inspect signal fixtures, including position indicators, call registration pushbuttons, car or hall lanterns, and the operation of all accessibility devices required by ICC/ANSI A117.1, SPS 69, ADAAG 4.10, and ADAAG 4.13. Make adjustments, repairs, replacements or other corrections. (Each inspection)
- c. Firefighters' service operation shall be exercised quarterly on all applicable units and the findings documented in the machine room or control room. (Quarterly)

#### **B. Machine Rooms**

Maintain elevator machine rooms, including controllers and drives, machines, motors, motor generators, brakes, suspension ropes, drive and secondary sheaves, sheave liners, selectors and tapes or ropes, and governors.

- a. Proactively examine traction machines for unusual sounds, heat, or improper operation, and make corrections. Maintain, lubricate, and renew bearings, worms, gears, gearboxes and reduction units, coupling pins and bushings, drive sheaves

and sheave cable grooves, cable sheave liners, lubricating chains, machine brake, rope gripper, or other emergency brake. Check oil levels, repair leaks, empty drip pans, lubricate bearings, replace seals and gaskets as required. (Semiannual)

- b. Verify proper oil level in machine. Drain, flush, clean, and replace machine gear case oil at three year intervals or otherwise at manufacturer's recommended intervals if containing synthetic oil. (Annual)
- c. Motors and motor generators shall have resistance periodically measured and recorded. Blow out or otherwise clean to remove carbon dust, and renew or maintain insulation resistance at minimum 2 meg ohms. For readings < .5 meg ohms, armature or other components shall be steam cleaned, baked, and reinsulated. All armatures and windings, field coils and interpoles, bearings, rotating elements, commutators, filters, fans, blowers, brushes, and brush holders shall be cleaned and renewed or rewound as required. Rotating parts shall be properly aligned within the manufacturer's design tolerances. (Semiannual)
- d. Machine brakes shall be inspected, cleaned, lubricated, adjusted, tested, or otherwise renewed. DC brake solenoids shall be disassembled, inspected, cleaned, lubricated, adjusted on an annual basis at a minimum, and documented in the maintenance record. Observe operation frequently for proper stopping accuracy in both up and down directions. Clean, inspect, and renew brake cores, sleeves or core liners, coils, pivot pins, solenoids, brake switch, springs, brake switch, and shoe linings. (Annual) All machine brakes shall be tested to safely lower, stop, and hold the elevator car with a 125% capacity load at the time of each Category 5 test, at a minimum.
- e. Maintain controllers, selectors, and dispatching equipment per equipment manufacturer's specifications, renew worn or defective components. Disassemble, clean, and adjust power contactors and other relays or components, and proactively replace worn, burned, or defective contacts, shunts or leads, arc shields, fuses, relays, coils, springs, cams, resistors, switches, transformers, transducers, condensers, power supplies, amplifiers, dashpots, timing devices, overloads, rectifiers, wiring, printed circuit boards and connectors, other solid state or electronic components, or any other devices as required. Severe arcing shall be corrected. Temporary wiring shall not be used. Renew all controller fans and air filters. Clean controller cabinet, install covers. Replacements for all fuses and controller contacts shall be available in the machine room or company vehicle. (Bimonthly)
- f. Batteries for emergency lighting, emergency lowering, telephone, processors, or other batteries shall be examined and inspected, circuits tested and charger output recorded. Maintain and renew batteries, battery chargers, monitors, and all other components as required. (Quarterly)
- g. Verify the operation of group or supervisory systems and make adjustments as required at intervals to insure all circuits and settings are properly adjusted to minimize control system response time for car and hall calls. (Semiannual)
- h. Machine and control rooms shall be kept clean, floors painted, and trash and debris removed. All covers and labeling shall be in place. Replacement parts shall be provided and organized. (Semiannual)
- i. Callback service and repairs necessary during regular working hours should the elevators fail to function properly after Agency's testing of emergency power systems, is included at no additional cost. (Upon request)
- j. Devices for ascending car overspeed and unintended car movement protection where provided shall be maintained, renewed and periodically tested. (Annual)
- k. Maintain or renew hydraulic power units and components, including control valves and manifolds, O-rings and gaskets, strainers, springs, pumps, motors, V-belts, mufflers and sound isolation couplings, hoses, shutoff valves, pipe or pressure line and fittings, power unit reservoir, etc. for proper operation and to prevent leakage, which shall not be permitted to accumulate. (Semiannual)
- l. PROVIDER shall monitor and maintain the hydraulic fluid level in the power unit reservoir (Quarterly). PROVIDER shall immediately investigate and correct

any loss of hydraulic fluid. Loss of hydraulic fluid that cannot be accounted for shall result in PROVIDER removing the equipment from service and promptly conducting leak down and pressure tests as specified in ASME A17.1-2016, Req 8.11.3.2 at no additional cost to COUNTY for Complete Maintenance only.

**C. Pits**

- a. Maintain and renew equipment in elevator pits, including spring and oil buffers, buffer oil, buffer switches, limit and leveling switches, traveling cables and attachments, selector cable and sheaves, compensation and guides, steel tapes, guides and fastenings; and governor tension sheave assembly, etc. (Quarterly)
- b. Bottom of car equipment shall be examined, cleaned, and lubricated where required including platform isolation, load weighing switches, roller or sliding guides, safety and safety switch, pivots, and linkage, and under car light and receptacles, where provided. (Quarterly)
- c. Pits shall be kept clean of all accumulated dirt, grease, lint, trash, debris, etc., and shall not be used for storage. (Quarterly)
- d. Monitor and renew plunger jack packings and seals and means to collect leakage. The jack packing gland or drip ring shall be kept clear of foreign matter. Excessive jack packing leakage shall be corrected and packings or seals, guide bearings, packing glands, pressure line fittings, seals, or gaskets, synchronization ropes or sheaves, and exposed piping, renewed. (Semiannual)
- e. Maintain automatic oil return systems, where provided; keep in working order and renew or replace with closed container not exceeding 5 gallons upon failure. (Semiannual)

**D. Cars**

- a. Stopping accuracy shall be monitored and maintained at plus or minus 1/4", regardless of load conditions. (Monthly)
- b. Inspect and repair or replace all worn, damaged, or missing signal fixtures and components in car including but not limited to buttons, lenses, arrows, button caps and inserts, Braille, lamps and LED's, lenses, jewels, key switches, key bezels or collars, and audible signals. Button lamps in the same car or hall station shall be of the same color and brightness, and pushbutton and position indicator lamps must illuminate brightly enough to be readily detected by passengers. (Bimonthly)
- c. Regularly test, renew, and keep the elevator communications system in working order, including renewing hands-free elevator telephones, intercoms in car enclosures, alarm buttons, and all associated wiring back to the elevator controllers. Document regular testing on maintenance check chart. (Quarterly)
- d. Maintain car ventilation, handrail fastenings, and emergency lighting. (Quarterly)
- e. Maintain all door operator equipment, door reopening devices, keep car door operation adjusted for optimum performance. Ensure that door closing kinetic energy, door closing speeds, and closing force are maintained within Code requirements including on Firefighters' Operation. (Quarterly)

**E. Car Tops, and Hoistways**

- a. Maintain cars and hoistways including guide rails, pits, car tops, and equipment in these areas in a consistently clean condition. (Quarterly)
- b. Periodically inspect, maintain, and renew wire rope suspension or governor ropes (SWR's) or coated steel belts (CSB), fastenings, compounding or deflector sheaves, sheave supports, idler sheaves and bearings, governor, sheaves, wire seals, and shaft assemblies; cable guards, shackle non-rotation cables, compensation ropes, chains, or cables.
- c. Clean wire ropes to permit inspection, maintain proper tension and sheave traction, maintain and shorten ropes to provide adequate counterweight runby per good industry practices and elevator code requirements. If one suspension rope or belt is worn beyond the manufacturer's specifications, is fretted, or is damaged to require replacement, the entire set shall be replaced. A legible metal tag shall be

attached to one of the wire rope or belt fastenings conforming to ASME A17.1-2016 2.20.2.2. Lubricate suspension ropes and check equalization at least annually, keep governor ropes free of lubricants. Where suspension ropes are replaced, check drive sheave cable grooves for shape and equal depth. Regroove or replace sheaves and sheave liners as required to promote the long service life of new wire ropes. (Annual)

- d. Clean machinery spaces and equipment located therein, check operation of sheaves and ropes, lubricate sheave bearings as required, verify operation of emergency stop switch, lighting, and receptacles. (Semiannual)
- e. Keep hoistways clean of all accumulated dirt, grease, dust, etc., including counterweight, cable shackles, divider beams, ledges, landing sills, fascia, and headers. PROVIDER shall maintain hoistway cleanliness throughout the year. Keep the car and counterweight guide rails clean of lint and lubricant free, or where sliding type guide shoes are used, properly lubricated without excess lubricant. Adjust compensation fastenings and guides. (Quarterly)
- f. Clean top of car, check, adjust, and renew all devices, including roller or slide guides, switches, top of car lights and receptacles, inspection station, selectors and tape readers, fans and blowers, cab stabilizers, etc. Maintain emergency car exits in closed position, locked from the car top. Car tops shall be kept free of oil, dirt, and rubbish, and shall not be used for storing lubricants, spare parts, tools, or other items. (Quarterly)
- g. Maintain and renew all landing and car door or gate components to ensure both the safe operation and the smooth and quiet door performance. Maintain the clearances between door panels, door frames, hoistway enclosure, and sills. Maintain and renew car and/or hoistway door restrictors and safety retainers and secondary retainers. Clean, lubricate, adjust, and where required, renew all components for door operators, car and hoistway door hangars, car door clutch, interlocks, closers, relating cables, drive arms and linkages, belts, chains, brushes, cams, switches, sprockets, rollers, upthrusts, gibs, hangars and hangar tracks, hoistway door astragals, non-vision wings, door reopening devices, and car gate switches. (Quarterly)

**F. Outside Hoistway**

- a. Inspect lobby call stations and repair or replace all worn, damaged, or missing components including, but not limited to buttons, button caps and inserts, lamps and LED's, jewels, key switches, and key bezels or collars. Lamps in the same hall stations at a landing shall be of the same color and brightness. (Bimonthly)
- b. Renew devices in lobby position indicators including lenses, digital display and drivers. (Quarterly)
- c. Devices in Lobby Status Panels or informational displays located in lobby or Fire Command Center are to be checked for normal operation and all components and wiring repaired or replaced as necessary to restore proper operation. (Semiannual)
- d. Hoistway access switches, where provided, shall be maintained. (Semiannual)

## **SCHEDULE B**

### **Pricing Structure & Payment**

#### **1.0 INVOICES/PAYMENT**

PROVIDER shall issue an invoice upon completion of services and/or delivery of such deliverables. Invoices must reference the Dane County purchase order number issued for the services/deliverables described herein. Email delivery of invoices is encouraged and preferred – see the Bill To section of the purchase order and invoice email address listed for each department. Payment shall be made within 30 days of COUNTY's receipt of accepted invoice unless otherwise noted in Schedule B.

#### **2.0 BILLING PROCEDURES**

- A. Account Setups for Billing
  - a. PROVIDER shall establish and maintain separate billing accounts corresponding to the locations and/or units identified in Schedule B of this agreement. Each account must be set up in accordance with the pricing structure, ensuring that invoices accurately reflect charges by location or unit.
  - b. Invoice email addresses are provided for all locations/department and corresponding units.
- B. Pricing shall include all labor, traveling time, transportation and travel expenses, replacement parts or other materials, delivery charges, mileage, cartage, parking, supplies, supervision, tools and equipment, and any other costs to furnish Elevator Maintenance Services.
- C. All invoices shall comply with the pricing and markups established by this COUNTY contract.
- D. An invoice shall be issued and emailed to the Dane County invoice email address found on the Bill To section of the Dane County purchase order issued for each location. The invoicing format shall be subject to change at any time as subsequently requested by Dane County.
- E. Maintenance shall be billed on a quarterly basis as indicated below:
  - a. March 31<sup>st</sup> (for maintenance performed and completed January 1 – March 31)
  - b. June 30<sup>th</sup> (for maintenance performed and completed April 1 – June 30)
  - c. September 30<sup>th</sup> (for maintenance performed and completed July 1 – September 30)
  - d. December 31<sup>st</sup> (for maintenance performed and completed October 1 – December 31)
- F. All invoices must be itemized and contain the following information:
  - a. PROVIDER's name
  - b. Remit to address
  - c. Dane County Purchase Order number
  - d. Service location, including street address, building or department name
  - e. The building Elevator Number, DSPS State Registration Tag Number, and Regulated Object ID number on which the work was performed
  - f. Time period of the services invoiced
  - g. Inspection frequency as required by the contract
  - h. Description of service provided
  - i. Price per the contract, itemized so that the service and cost can be readily identified as being a part of this Contract
  - j. A copy of all time tickets as proof that maintenance services have been provided – attached to each invoice for each location.
- G. All invoices for Other services, including callbacks or repairs must specify the following:
  - a. Date of service, time of arrival and departure
  - b. A complete description of the services provided
  - c. A complete breakdown of number of labor hours
  - d. The applicable hourly labor rate(s)

- e. Individual parts prices and manufacturer's part number
  - f. Copy of invoice(s) for replacement parts and materials
  - g. Copy of invoice(s) for equipment rental charges and markup (if applicable)
  - h. Copy of sub PROVIDER's invoice (if applicable). Note: no markup allowed
  - i. Name of County's representative that authorized the service
- H. Only properly submitted invoices will be processed for payment. Any invoice failing to comply with these provisions may be returned for correction and reissue.
- I. COUNTY expressly reserves the right to reduce the maintenance premium for any upcoming quarter in proportion to the number of maintenance visits missed in the previous quarter.
- J. COUNTY shall not be responsible for paying any general charges, including but not limited to 'sundries', 'miscellaneous parts charge' or transportation, fuel, or other fees or surcharges.
- K. An electronic copy of the PROVIDER's time ticket shall be provided within 48 hours of each special, callback or repair service to match up with the subsequent invoice.
- L. Overtime is generally not included and any billable overtime must be expressly authorized in advance by the designated COUNTY representative. It is agreed that charges for unauthorized overtime will not be considered legitimate and may not be paid.
- M. Contractor shall provide a summary spreadsheet to Dane County on a quarterly basis of billable services. Spreadsheet shall include the invoice number, date of invoice, property, elevator number, date paid, and date returned for correction (if applicable).
- N. Invoices that are reviewed by Dane County or their Consultant and sent back to the Elevator Contractor for correction, shall be corrected and resubmitted for payment within 30 days. Invoices that are sent back for correction and not returned within 90 days shall be subject to an automatic price reduction of 25% of the corrected amount. Contractor shall not withhold services or place Dane County on a credit hold due to unpaid invoices that are waiting to be revised by the Contractor.
- O. Dane County reserves the right to require a refund from the Elevator Service Provider if the Elevator Service Provider repeatedly misses the required maintenance visits. Repeated visits that warrant a refund shall be when 25% or more of the maintenance visits are not performed on an annual basis by the Elevator Service Provider. Amount of refund shall be an equivalent percentage of the annual maintenance premium, matching the percentage of missed visits.
- P. PROVIDER shall provide an electronic report on approximately the first of each month of all callbacks taking place the prior month. Report may be delivered to the designated COUNTY representative by email or fax. Printouts shall contain detailed callback information, repairs, testing, and entrapments. If PROVIDER has callback reports available via an internet records management system, PROVIDER shall set up the quarterly reporting upon request.
- Q. The elevator inspection frequency corresponding to the maintenance pricing is defined below:
- a. EXAM & LUBE is Examination and Lubrication Service, with no callbacks included
  - b. COMPLETE MAINT is Complete Maintenance Service with 8 hour callbacks included
  - c. BIMONTHLY is Complete Maintenance Service with 8 hour callbacks included
  - d. QUARTERLY is Complete Maintenance Service with 8 hour callbacks included
  - e. SEMIANNUAL is Complete Maintenance Service with 8 hour callbacks included
- R. If COUNTY elects to bill quarterly in advance for maintenance services, a 1% discount will be applied. COUNTY reserves the right to choose between billing quarterly in advance or billing quarterly in arrears at any point in time during the term of this contract.

| Term Totals   | Term 1 Jan-Dec 2026 | Term 2 Jan-Dec 2027 | Term 3 Jan-Dec 2028 | Term 4 Jan-Dec 2029 | Term 5 Jan-Dec 2030 |
|---------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| All Locations | \$130,680.00        | \$134,600.40        | \$138,638.41        | \$142,797.56        | \$147,081.49        |

| Repair Rates          | Term 1 Jan-Dec 2026 | Term 2 Jan-Dec 2027 | Term 3 Jan-Dec 2028 | Term 4 Jan-Dec 2029 | Term 5 Jan-Dec 2030 |
|-----------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Regular Time - Single | \$265.00            | \$272.95            | \$281.14            | \$289.57            | \$298.26            |
| Regular Time - Team   | \$512.00            | \$527.36            | \$543.18            | \$559.48            | \$576.26            |
| Overtime - Single     | \$530.00            | \$545.90            | \$562.28            | \$579.15            | \$596.52            |
| Overtime - Team       | \$1,024.00          | \$1,054.72          | \$1,086.36          | \$1,118.95          | \$1,152.52          |
| Material Markup       | 15%                 | 15%                 | 15%                 | 15%                 | 15%                 |

| Future Pricing | Term 1 Jan-Dec 2026 | Term 2 Jan-Dec 2027 | Term 3 Jan-Dec 2028 | Term 4 Jan-Dec 2029 | Term 5 Jan-Dec 2030 |
|----------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| % Increase     | -                   | 3%                  | 3%                  | 3%                  | 3%                  |

| Alliant Energy Center            | ROID    | MANUF     | SERVICE TYPE   | FREQUENCY     | Term 1 2026      | Term 2 2027 | Term 3 2028 | Term 4 2029 | Term 5 2030 |
|----------------------------------|---------|-----------|----------------|---------------|------------------|-------------|-------------|-------------|-------------|
| Coliseum                         | 510266  | Dover     | COMPLETE MAINT | QUARTERLY (4) | \$145.00         | \$149.35    | \$153.83    | \$158.45    | \$163.20    |
| Coliseum                         | 511612  | Sedgwick  | EXAM & LUBE    | QUARTERLY (4) | \$75.00          | \$77.25     | \$79.57     | \$81.95     | \$84.41     |
| Exhibit Hall                     | 510236  | Dover     | COMPLETE MAINT | QUARTERLY (4) | \$145.00         | \$149.35    | \$153.83    | \$158.45    | \$163.20    |
| Pavilion                         | 1489559 | Schindler | COMPLETE MAINT | QUARTERLY (4) | \$165.00         | \$169.95    | \$175.05    | \$180.30    | \$185.71    |
| AEC Monthly Total                |         |           |                |               | \$530.00         | \$545.90    | \$562.28    | \$579.15    | \$596.52    |
| Invoice Email Address            |         |           |                |               | Q1 Invoice Total | \$1,637.70  | \$1,686.83  | \$1,737.44  | \$1,789.56  |
| invoices@alliantenergycenter.com |         |           |                |               | Q2 Invoice Total | \$1,637.70  | \$1,686.83  | \$1,737.44  | \$1,789.56  |
|                                  |         |           |                |               | Q3 Invoice Total | \$1,637.70  | \$1,686.83  | \$1,737.44  | \$1,789.56  |
|                                  |         |           |                |               | Q4 Invoice Total | \$1,637.70  | \$1,686.83  | \$1,737.44  | \$1,789.56  |
| PO Total                         |         |           |                |               | \$6,360.00       | \$6,550.80  | \$6,747.32  | \$6,949.74  | \$7,158.24  |

| Badger Prairie Health<br>Care Center | ROID    | MANUF                        | SERVICE TYPE   | FREQUENCY     | Term 1<br>2026 | Term 2<br>2027 | Term 3<br>2028 | Term 4<br>2029 | Term 5<br>2030 |
|--------------------------------------|---------|------------------------------|----------------|---------------|----------------|----------------|----------------|----------------|----------------|
| Elevator A                           | 1248066 | ThyssenKrupp                 | COMPLETE MAINT | QUARTERLY (4) | \$165.00       | \$169.95       | \$175.05       | \$180.30       | \$185.71       |
| Elevator C                           | 1248075 | ThyssenKrupp                 | COMPLETE MAINT | QUARTERLY (4) | \$165.00       | \$169.95       | \$175.05       | \$180.30       | \$185.71       |
| Elevator E                           | 1248079 | ThyssenKrupp                 | COMPLETE MAINT | QUARTERLY (4) | \$165.00       | \$169.95       | \$175.05       | \$180.30       | \$185.71       |
| Elevator G                           | 1248080 | ThyssenKrupp                 | COMPLETE MAINT | QUARTERLY (4) | \$165.00       | \$169.95       | \$175.05       | \$180.30       | \$185.71       |
|                                      |         | Badger Prairie Monthly Total |                |               | \$660.00       | \$679.80       | \$700.19       | \$721.20       | \$742.84       |
| Invoice Email Address                |         | Q1 Invoice Total             |                |               | \$1,980.00     | \$2,039.40     | \$2,100.58     | \$2,163.60     | \$2,228.51     |
| bpinvoices@danecounty.gov            |         | Q2 Invoice Total             |                |               | \$1,980.00     | \$2,039.40     | \$2,100.58     | \$2,163.60     | \$2,228.51     |
|                                      |         | Q3 Invoice Total             |                |               | \$1,980.00     | \$2,039.40     | \$2,100.58     | \$2,163.60     | \$2,228.51     |
|                                      |         | Q4 Invoice Total             |                |               | \$1,980.00     | \$2,039.40     | \$2,100.58     | \$2,163.60     | \$2,228.51     |
| PO Total                             |         |                              |                |               | \$7,920.00     | \$8,157.60     | \$8,402.33     | \$8,654.40     | \$8,914.03     |

| Consolidated Food Service                                | ROID   | MANUF | SERVICE TYPE   | FREQUENCY     | Term 1<br>2026   | Term 2<br>2027 | Term 3<br>2028 | Term 4<br>2029 | Term 5<br>2030 |
|----------------------------------------------------------|--------|-------|----------------|---------------|------------------|----------------|----------------|----------------|----------------|
| CFS                                                      | 510121 | Dover | COMPLETE MAINT | QUARTERLY (4) | \$145.00         | \$149.35       | \$153.83       | \$158.45       | \$163.20       |
| CFS Monthly Total                                        |        |       |                |               | \$145.00         | \$149.35       | \$153.83       | \$158.45       | \$163.20       |
| Invoice Email Address<br><br>invoices-cfs@danecounty.gov |        |       |                |               | Q1 Invoice Total | \$435.00       | \$448.05       | \$461.49       | \$489.60       |
|                                                          |        |       |                |               | Q2 Invoice Total | \$435.00       | \$448.05       | \$461.49       | \$489.60       |
|                                                          |        |       |                |               | Q3 Invoice Total | \$435.00       | \$448.05       | \$461.49       | \$489.60       |
|                                                          |        |       |                |               | Q4 Invoice Total | \$435.00       | \$448.05       | \$461.49       | \$489.60       |
| PO Total                                                 |        |       |                |               | \$1,740.00       | \$1,792.20     | \$1,845.97     | \$1,901.34     | \$1,958.39     |

| Facilities Management       | ROID   | MANUF            | SERVICE TYPE   | FREQUENCY      | Term 1<br>2026 | Term 2<br>2027 | Term 3<br>2028 | Term 4<br>2029 | Term 5<br>2030 |
|-----------------------------|--------|------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| CCB #1                      | 502122 | MCE              | COMPLETE MAINT | MONTHLY (12)   | \$390.00       | \$401.70       | \$413.75       | \$426.16       | \$438.95       |
| CCB #2                      | 502123 | MCE              | COMPLETE MAINT | MONTHLY (12)   | \$390.00       | \$401.70       | \$413.75       | \$426.16       | \$438.95       |
| CCB #3                      | 502120 | MCE              | COMPLETE MAINT | MONTHLY (12)   | \$390.00       | \$401.70       | \$413.75       | \$426.16       | \$438.95       |
| CCB #4                      | 502121 | MCE              | COMPLETE MAINT | MONTHLY (12)   | \$390.00       | \$401.70       | \$413.75       | \$426.16       | \$438.95       |
| CCB #5 - Service            | 502115 | MCE              | COMPLETE MAINT | MONTHLY (12)   | \$390.00       | \$401.70       | \$413.75       | \$426.16       | \$438.95       |
| CCB #6 - Jail Pass          | 502124 | MCE              | COMPLETE MAINT | MONTHLY (12)   | \$390.00       | \$401.70       | \$413.75       | \$426.16       | \$438.95       |
| CCB #7 - Jail               | 506935 | MCE              | COMPLETE MAINT | MONTHLY (12)   | \$390.00       | \$401.70       | \$413.75       | \$426.16       | \$438.95       |
| CCB #8 - Public             | 506934 | MCE              | COMPLETE MAINT | MONTHLY (12)   | \$390.00       | \$401.70       | \$413.75       | \$426.16       | \$438.95       |
| CCB #9 - Lift               |        | WI Elevator Corp | EXAM & LUBE    | SEMIANNUAL (2) | \$60.00        | \$61.80        | \$63.65        | \$65.56        | \$67.53        |
| CCB ANNUAL TOTAL            |        |                  |                |                | \$38,160.00    | \$39,304.80    | \$40,483.94    | \$41,698.46    | \$42,949.42    |
| PSB #1 Public               | 893272 | Dover            | COMPLETE MAINT | MONTHLY (12)   | \$450.00       | \$463.50       | \$477.41       | \$491.73       | \$506.48       |
| PSB #2 Public               | 510005 | Dover            | COMPLETE MAINT | MONTHLY (12)   | \$450.00       | \$463.50       | \$477.41       | \$491.73       | \$506.48       |
| PSB #3 Jail/Svc             | 510006 | Dover            | COMPLETE MAINT | MONTHLY (12)   | \$450.00       | \$463.50       | \$477.41       | \$491.73       | \$506.48       |
| PSB #4 Secure               | 510007 | Dover            | COMPLETE MAINT | MONTHLY (12)   | \$450.00       | \$463.50       | \$477.41       | \$491.73       | \$506.48       |
| PSB ANNUAL TOTAL            |        |                  |                |                | \$21,600.00    | \$22,248.00    | \$22,915.44    | \$23,602.90    | \$24,310.99    |
| The Beacon                  | 505931 | Dover            | COMPLETE MAINT | BIMONTHLY (6)  | \$160.00       | \$164.80       | \$169.74       | \$174.84       | \$180.08       |
| BEACON ANNUAL TOTAL         |        |                  |                |                | \$1,920.00     | \$1,977.60     | \$2,036.93     | \$2,098.04     | \$2,160.98     |
| Lyman Anderson Ag Ctr       | 511137 | Schindler        | COMPLETE MAINT | QUARTERLY (4)  | \$165.00       | \$169.95       | \$175.05       | \$180.30       | \$185.71       |
| LYMAN ANDERSON ANNUAL TOTAL |        |                  |                |                | \$1,980.00     | \$2,039.40     | \$2,100.58     | \$2,163.60     | \$2,228.51     |

|                                      |           |                  |                |               |             |             |             |             |             |
|--------------------------------------|-----------|------------------|----------------|---------------|-------------|-------------|-------------|-------------|-------------|
| Northport #1                         | 510247    | Vertitron        | COMPLETE MAINT | QUARTERLY (4) | \$160.00    | \$164.80    | \$169.74    | \$174.84    | \$180.08    |
| NORTHPORT ANNUAL TOTAL               |           |                  |                |               | \$1,920.00  | \$1,977.60  | \$2,036.93  | \$2,098.04  | \$2,160.98  |
| Dane County Clerk                    | 1365901   | Thyssenkrupp     | COMPLETE MAINT | QUARTERLY (4) | \$160.00    | \$164.80    | \$169.74    | \$174.84    | \$180.08    |
| CLERK BUILDING ANNUAL TOTAL          |           |                  |                |               | \$1,920.00  | \$1,977.60  | \$2,036.93  | \$2,098.04  | \$2,160.98  |
| Emergency Mgmt.                      | 062300249 | Otis             | COMPLETE MAINT | QUARTERLY (4) | \$165.00    | \$169.95    | \$175.05    | \$180.30    | \$185.71    |
| EMERGENCY MGMT BUILDING ANNUAL TOTAL |           |                  |                |               | \$1,980.00  | \$2,039.40  | \$2,100.58  | \$2,163.60  | \$2,228.51  |
| Facilities Management Monthly Total  |           |                  |                |               | \$5,790.00  | \$5,963.70  | \$6,142.61  | \$6,326.89  | \$6,516.70  |
| Invoice Email Address                |           | Q1 Invoice Total |                |               | \$17,370.00 | \$17,891.10 | \$18,427.83 | \$18,980.67 | \$19,550.09 |
| fac.mgmt@danecounty.gov              |           | Q2 Invoice Total |                |               | \$17,370.00 | \$17,891.10 | \$18,427.83 | \$18,980.67 | \$19,550.09 |
|                                      |           | Q3 Invoice Total |                |               | \$17,370.00 | \$17,891.10 | \$18,427.83 | \$18,980.67 | \$19,550.09 |
|                                      |           | Q4 Invoice Total |                |               | \$17,370.00 | \$17,891.10 | \$18,427.83 | \$18,980.67 | \$19,550.09 |
| PO Total                             |           |                  |                |               | \$69,480.00 | \$71,564.40 | \$73,711.33 | \$75,922.67 | \$78,200.35 |

| Henry Vilas Zoo               | ROID   | MANUF            | SERVICE TYPE | FREQUENCY     | Term 1<br>2026 | Term 2<br>2027 | Term 3<br>2028 | Term 4<br>2029 | Term 5<br>2030 |
|-------------------------------|--------|------------------|--------------|---------------|----------------|----------------|----------------|----------------|----------------|
| Aviary                        | 805272 | Vertitron        | EXAM & LUBE  | QUARTERLY (4) | \$140.00       | \$144.20       | \$148.53       | \$152.98       | \$157.57       |
| Concession                    | 511153 | Dover            | EXAM & LUBE  | QUARTERLY (4) | \$140.00       | \$144.20       | \$148.53       | \$152.98       | \$157.57       |
| Primate House                 | 510242 | MCE              | EXAM & LUBE  | QUARTERLY (4) | \$140.00       | \$144.20       | \$148.53       | \$152.98       | \$157.57       |
| Visiting Center               | 447802 | Dover            | EXAM & LUBE  | QUARTERLY (4) | \$140.00       | \$144.20       | \$148.53       | \$152.98       | \$157.57       |
| Henry Vilas Zoo Monthly Total |        |                  |              |               | \$560.00       | \$576.80       | \$594.10       | \$611.93       | \$630.28       |
| Invoice Email Address         |        | Q1 Invoice Total |              |               | \$1,680.00     | \$1,730.40     | \$1,782.31     | \$1,835.78     | \$1,890.85     |
| invoices-zoo@danecounty.gov   |        | Q2 Invoice Total |              |               | \$1,680.00     | \$1,730.40     | \$1,782.31     | \$1,835.78     | \$1,890.85     |
|                               |        | Q3 Invoice Total |              |               | \$1,680.00     | \$1,730.40     | \$1,782.31     | \$1,835.78     | \$1,890.85     |
|                               |        | Q4 Invoice Total |              |               | \$1,680.00     | \$1,730.40     | \$1,782.31     | \$1,835.78     | \$1,890.85     |
| PO Total                      |        |                  |              |               | \$6,720.00     | \$6,921.60     | \$7,129.25     | \$7,343.13     | \$7,563.42     |

| Highway                         | ROID    | MANUF     | SERVICE TYPE   | FREQUENCY     | Term 1<br>2026 | Term 2<br>2027 | Term 3<br>2028 | Term 4<br>2029 | Term 5<br>2030 |
|---------------------------------|---------|-----------|----------------|---------------|----------------|----------------|----------------|----------------|----------------|
| Fish Hatchery Admin             | 502094  | Dover     | EXAM & LUBE    | QUARTERLY (4) | \$140.00       | \$144.20       | \$148.53       | \$152.98       | \$157.57       |
| East District Campus            | 1578695 | Schindler | COMPLETE MAINT | QUARTERLY (4) | \$165.00       | \$169.95       | \$175.05       | \$180.30       | \$185.71       |
| Highway Monthly Total           |         |           |                |               | \$305.00       | \$314.15       | \$323.57       | \$333.28       | \$343.28       |
| Invoice Email Address           |         |           |                |               | \$915.00       | \$942.45       | \$970.72       | \$999.85       | \$1,029.84     |
| invoices-highway@danecounty.gov |         |           |                |               | \$915.00       | \$942.45       | \$970.72       | \$999.85       | \$1,029.84     |
|                                 |         |           |                |               | \$915.00       | \$942.45       | \$970.72       | \$999.85       | \$1,029.84     |
|                                 |         |           |                |               | \$915.00       | \$942.45       | \$970.72       | \$999.85       | \$1,029.84     |
| Q4 Invoice Total                |         |           |                |               | \$915.00       | \$942.45       | \$970.72       | \$999.85       | \$1,029.84     |
| PO Total                        |         |           |                |               | \$3,660.00     | \$3,769.80     | \$3,882.89     | \$3,999.38     | \$4,119.36     |

| Sheriff                  | ROID   | MANUF | SERVICE TYPE   | FREQUENCY     | Term 1<br>2026 | Term 2<br>2027 | Term 3<br>2028 | Term 4<br>2029 | Term 5<br>2030 |
|--------------------------|--------|-------|----------------|---------------|----------------|----------------|----------------|----------------|----------------|
| Huber - Ferris Center    | 508919 | Dover | COMPLETE MAINT | QUARTERLY (4) | \$160.00       | \$164.80       | \$169.74       | \$174.84       | \$180.08       |
| Southeast Precinct       | 17734  | Dover | COMPLETE MAINT | QUARTERLY (4) | \$160.00       | \$164.80       | \$169.74       | \$174.84       | \$180.08       |
| Sheriff Monthly Total    |        |       |                |               | \$320.00       | \$329.60       | \$339.49       | \$349.67       | \$360.16       |
| Invoice Email Address    |        |       |                |               | \$960.00       | \$988.80       | \$1,018.46     | \$1,049.02     | \$1,080.49     |
| invoices@danesheriff.com |        |       |                |               | \$960.00       | \$988.80       | \$1,018.46     | \$1,049.02     | \$1,080.49     |
|                          |        |       |                |               | \$960.00       | \$988.80       | \$1,018.46     | \$1,049.02     | \$1,080.49     |
|                          |        |       |                |               | \$960.00       | \$988.80       | \$1,018.46     | \$1,049.02     | \$1,080.49     |
| Q4 Invoice Total         |        |       |                |               | \$960.00       | \$988.80       | \$1,018.46     | \$1,049.02     | \$1,080.49     |
| PO Total                 |        |       |                |               | \$3,840.00     | \$3,955.20     | \$4,073.86     | \$4,196.07     | \$4,321.95     |

| Land & Water                      | ROID   | MANUF      | SERVICE TYPE   | FREQUENCY     | Term 1<br>2026 | Term 2<br>2027 | Term 3<br>2028 | Term 4<br>2029 | Term 5<br>2030 |
|-----------------------------------|--------|------------|----------------|---------------|----------------|----------------|----------------|----------------|----------------|
| Lussier Center                    | 780344 | Mont. Kone | COMPLETE MAINT | QUARTERLY (4) | \$160.00       | \$164.80       | \$169.74       | \$174.84       | \$180.08       |
| Land & Water Monthly Total        |        |            |                |               | \$160.00       | \$164.80       | \$169.74       | \$174.84       | \$180.08       |
| Invoice Email Address             |        |            |                |               | \$480.00       | \$494.40       | \$509.23       | \$524.51       | \$540.24       |
| invoices-landwater@danecounty.gov |        |            |                |               | \$480.00       | \$494.40       | \$509.23       | \$524.51       | \$540.24       |
|                                   |        |            |                |               | \$480.00       | \$494.40       | \$509.23       | \$524.51       | \$540.24       |
|                                   |        |            |                |               | \$480.00       | \$494.40       | \$509.23       | \$524.51       | \$540.24       |
| Q4 Invoice Total                  |        |            |                |               | \$480.00       | \$494.40       | \$509.23       | \$524.51       | \$540.24       |
| PO Total                          |        |            |                |               | \$1,920.00     | \$1,977.60     | \$2,036.93     | \$2,098.04     | \$2,160.98     |

| Dane County Regional Airport | ROID      | MANUF      | SERVICE TYPE   | FREQUENCY                    | Term 1<br>2026 | Term 2<br>2027     | Term 3<br>2028     | Term 4<br>2029     | Term 5<br>2030     |
|------------------------------|-----------|------------|----------------|------------------------------|----------------|--------------------|--------------------|--------------------|--------------------|
| #1 Freight                   | 862497    | MCE        | COMPLETE MAINT | MONTHLY (12)                 | \$210.00       | \$216.30           | \$222.79           | \$229.47           | \$236.36           |
| #2 N Security                | 1058285   | MCE        | COMPLETE MAINT | MONTHLY (12)                 | \$175.00       | \$180.25           | \$185.66           | \$191.23           | \$196.96           |
| #3 Maintenance               | 507760    | Otis       | COMPLETE MAINT | MONTHLY (12)                 | \$180.00       | \$185.40           | \$190.96           | \$196.69           | \$202.59           |
| #4 Skywalk                   | 509957    | Otis       | COMPLETE MAINT | MONTHLY (12)                 | \$180.00       | \$185.40           | \$190.96           | \$196.69           | \$202.59           |
| #5 Admin                     | 508821    | Dover      | COMPLETE MAINT | MONTHLY (12)                 | \$175.00       | \$180.25           | \$185.66           | \$191.23           | \$196.96           |
| #6 S Security                | 935170    | MCE        | COMPLETE MAINT | MONTHLY (12)                 | \$170.00       | \$175.10           | \$180.35           | \$185.76           | \$191.34           |
| #7 S Freight                 | O42217455 | Schumacher | COMPLETE MAINT | MONTHLY (12)                 | \$210.00       | \$216.30           | \$222.79           | \$229.47           | \$236.36           |
| East Ramp B                  | 509977    | Schumacher | COMPLETE MAINT | MONTHLY (12)                 | \$170.00       | \$175.10           | \$180.35           | \$185.76           | \$191.34           |
| East Ramp A                  | 509958    | Schumacher | COMPLETE MAINT | MONTHLY (12)                 | \$170.00       | \$175.10           | \$180.35           | \$185.76           | \$191.34           |
| West Ramp C                  | 1501514   | MCE        | COMPLETE MAINT | MONTHLY (12)                 | \$390.00       | \$401.70           | \$413.75           | \$426.16           | \$438.95           |
| West Ramp D                  | 1501507   | MCE        | COMPLETE MAINT | MONTHLY (12)                 | \$390.00       | \$401.70           | \$413.75           | \$426.16           | \$438.95           |
|                              |           |            |                | <b>Airport Monthly Total</b> |                | <b>\$2,420.00</b>  | <b>\$2,492.60</b>  | <b>\$2,567.38</b>  | <b>\$2,644.40</b>  |
| Invoice Email Address        |           |            |                | Q1 Invoice Total             | \$7,260.00     | \$7,477.80         | \$7,702.13         | \$7,933.20         | \$8,171.19         |
| invoices@msnairport.com      |           |            |                | Q2 Invoice Total             | \$7,260.00     | \$7,477.80         | \$7,702.13         | \$7,933.20         | \$8,171.19         |
|                              |           |            |                | Q3 Invoice Total             | \$7,260.00     | \$7,477.80         | \$7,702.13         | \$7,933.20         | \$8,171.19         |
|                              |           |            |                | Q4 Invoice Total             | \$7,260.00     | \$7,477.80         | \$7,702.13         | \$7,933.20         | \$8,171.19         |
|                              |           |            |                | <b>PO Total</b>              |                | <b>\$29,911.20</b> | <b>\$30,808.54</b> | <b>\$31,732.79</b> | <b>\$32,684.78</b> |

## SCHEDULE C Conveyance List

| DEPARTMENT                | LOCATION                           | TYPE       | ROID    | MANUF        | DRIVE TYPE       | INST DATE  | MODERN YR | CAPACITY | SPEED | LAND | OPEN | OPENING SIZE | OPEN TYPE         | CONTROL MFG   | CONTROL MODEL |
|---------------------------|------------------------------------|------------|---------|--------------|------------------|------------|-----------|----------|-------|------|------|--------------|-------------------|---------------|---------------|
| Alliant Energy Center     | Coliseum                           | Passenger  | 510266  | Dover        | Direct Hydraulic | 12/27/1995 | N/A       | 4,500    | 150   | 4    | 4    | 4'0" x 7'0"  | Two speed side    | Dover         | DMC-1         |
|                           | Coliseum                           | Dumbwaiter | 511612  | Sedgwick     | Gearred Traction | 4/5/1967   | N/A       | 500      | 50    | 3    | 3    |              | Vertical slide-up | Sedgwick      | Relay logic   |
|                           | Exhibit Hall                       | Passenger  | 510236  | Dover        | Direct Hydraulic | 9/21/1995  | N/A       | 4,500    | 110   | 2    | 3    | 4'0" x 7'0"  | Two speed side    | Dover         | DMC-1         |
|                           | Pavilion                           | Passenger  | 1489559 | Schindler    | Direct Hydraulic | 2/10/2014  | N/A       | 2,500    | 129   | 2    | 2    | 3'6" x 7'0"  | Single speed side | Schindler     | HX-330A       |
| Badger Prairie HCC        | Elevator A - College Court West #1 | Passenger  | 1248066 | ThyssenKrupp | Direct Hydraulic | 7/27/2009  | N/A       | 4,500    | 85    | 2    | 2    | 4'0" x 7'0"  | Two speed side    | Thyssen Krupp | TAC 20        |
|                           | Elevator C - College Court West #1 | Passenger  | 1248075 | ThyssenKrupp | Direct Hydraulic | 7/27/2009  | N/A       | 4,500    | 85    | 2    | 2    | 4'0" x 7'0"  | Two speed side    | Thyssen Krupp | TAC 20        |
|                           | Elevator E - College Court West #1 | Passenger  | 1248079 | ThyssenKrupp | Direct Hydraulic | 7/27/2009  | N/A       | 4,500    | 85    | 2    | 2    | 4'0" x 7'0"  | Two speed side    | Thyssen Krupp | TAC 20        |
|                           | Elevator G - College Court West #1 | Passenger  | 1248080 | ThyssenKrupp | Direct Hydraulic | 7/27/2009  | N/A       | 4,500    | 85    | 2    | 2    | 4'0" x 7'0"  | Two speed side    | Thyssen Krupp | TAC 20        |
| Consolidated Food Service | Consolidated Food Service          | Passenger  | 510121  | Dover        | Direct Hydraulic | 11/15/1994 | N/A       | 5,000    | 110   | 3    | 4    | 4'0" x 7'0"  | Two speed side    | Dover         | DMC-1         |

| DEPARTMENT            | LOCATION                            | TYPE       | ROID      | MANUF             | DRIVE TYPE       | INST DATE | MODERN YR | CAPACITY | SPEED | LAND | OPEN | OPENING SIZE | OPEN TYPE         | CONTROL MFG    | CONTROL MODEL |
|-----------------------|-------------------------------------|------------|-----------|-------------------|------------------|-----------|-----------|----------|-------|------|------|--------------|-------------------|----------------|---------------|
| Facilities Management | Clerks Building Elevator #1         | Passenger  | 1365901   | ThyssenKrupp      | Direct Hydraulic | 9/11/2012 | N/A       | 2,100    | 95    | 2    | 2    | 3'6" x 7'0"  | Single speed side | Thyssen Krupp  | TAC 32        |
|                       | Emergency Mgmt Bldg                 | Passenger  | 062300249 | Otis              | Direct Hydraulic | 1/15/2024 | N/A       | 3500     | 100   | 2    | 2    | 3'6" x 7'0"  | Single speed side | Otis           | GCS           |
|                       | City County Building #1             | Passenger  | 502122    | Hollister-Whitney | Gearred Traction | 4/3/1957  | 1988/2016 | 2,500    | 350   | 7    | 7    | 3'8" x 6'8"  | Center opening    | Motion Control | Motion 4000   |
|                       | City County Building #2             | Passenger  | 502123    | Hollister-Whitney | Gearred Traction | 4/3/1957  | 1988/2016 | 2,500    | 350   | 7    | 7    | 3'8" x 6'8"  | Center opening    | Motion Control | Motion 4000   |
|                       | City County Building #3             | Passenger  | 502120    | Hollister-Whitney | Gearred Traction | 4/3/1957  | 1988/2016 | 2,500    | 350   | 9    | 9    | 3'8" x 6'8"  | Center opening    | Motion Control | Motion 4000   |
|                       | City County Building #4             | Passenger  | 502121    | Hollister-Whitney | Gearred Traction | 4/3/1957  | 1988/2016 | 2,500    | 350   | 9    | 9    | 3'8" x 6'8"  | Center opening    | Motion Control | Motion 4000   |
|                       | City County Building #5 - Service   | Passenger  | 502115    | Hollister-Whitney | Gearred Traction | 1/23/1957 | 2007      | 4,000    | 350   | 9    | 9    | 4'6" x 6'8"  | Two speed side    | Motion Control | Motion 4000   |
|                       | City County Building #6 - Jail Pass | Passenger  | 502124    | Hollister-Whitney | Gearred Traction | 4/3/1957  | 2010      | 4,000    | 350   | 6    | 6    | 4'6" x 6'8"  | Two speed side    | Motion Control | Motion 4000   |
|                       | City County Building #7 - Jail      | Passenger  | 506935    | Otis              | Gearred Traction | 7/6/1984  | 1994      | 3,500    | 350   | 5    | 5    | 3'6" x 7'0"  | Single speed side | Motion Control | VVMC-1000     |
|                       | City County Building #8 - Public    | Passenger  | 506934    | Otis              | Gearred Traction | 7/6/1984  | 2009      | 3,500    | 350   | 8    | 8    | 3'6" x 7'0"  | Single speed side | Motion Control | Motion 4000   |
|                       | City County Building #9 - Lift      | Mat'l lift |           | Wl Elevator Corp  | Chain hoist      | 1970's?   | N/A       |          |       | 2    | 2    |              | Manual vert rise  |                |               |
|                       | Public Safety Building #1 Public    | Passenger  | 893272    | Dover             | Gearred Traction | 1/1/1994  | N/A       | 3,500    | 350   | 6    | 6    | 3'6" x 7'0"  | Center opening    | Dover          | T-IV          |
|                       | Public Safety Building #2 Public    | Passenger  | 510005    | Dover             | Gearred Traction | 1/1/1994  | N/A       | 3,500    | 350   | 6    | 6    | 3'6" x 7'0"  | Center opening    | Dover          | T-IV          |

| DEPARTMENT            | LOCATION                           | TYPE         | ROID    | MANUF              | DRIVE TYPE       | INST DATE  | MODERN YR | CAPACITY | SPEED | LAND | OPEN | OPENING SIZE | OPEN TYPE          | CONTROL MFG    | CONTROL MODEL |
|-----------------------|------------------------------------|--------------|---------|--------------------|------------------|------------|-----------|----------|-------|------|------|--------------|--------------------|----------------|---------------|
| Facilities Management | Public Safety Building #3 Jail/Svc | Passenger    | 510006  | Dover              | Gearred Traction | 1/1/1994   | N/A       | 3,500    | 350   | 6    | 6    | 3'6" x 7'0"  | Center opening     | Dover          | T-IV          |
|                       | Public Safety Building #4 Secure   | Passenger    | 510007  | Dover              | Gearred Traction | 1/1/1994   | N/A       | 3,500    | 350   | 7    | 7    | 4'0" x 7'0"  | Two speed side     | Dover          | T-IV          |
|                       | The Beacon                         | Passenger    | 505931  | Dover              | Direct Hydraulic | 4/24/1979  | N/A       | 1500     | 75    | 2    | 2    | 2' 8" x 7'0" | Single speed side  | Dover          | Solid State   |
| Henry Vilas Zoo       | Aviary                             | Freight Cl A | 805272  | Minnesota Elevator | Direct Hydraulic | 3/21/2001  | N/A       | 2,500    | 100   | 3    | 3    | 5'0" x 7'0"  | Power B/p freight  | Vertitron Midw | VSC-1         |
|                       | Concession                         | Passenger    | 511153  | Dover              | Direct Hydraulic | 4/47/1996  | N/A       | 2,500    | 100   | 2    | 2    | 3'6" x 7'0"  | Single speed side  | Dover          | DMC-1         |
|                       | Primate House                      | Passenger    | 510242  | Alltech            | Direct Hydraulic | 10/40/1995 | N/A       | 2,500    | 100   | 2    | 2    | 3'6" x 7'0"  | Single speed side  | MCE            | HMC-1000 PHC  |
|                       | Visiting Center                    | Passenger    | 447802  | Dover              | Direct Hydraulic | 8/24/1999  | N/A       | 2,000    | 100   | 2    | 2    | 3'0" x 7'0"  | Single speed side  | Dover          | DMC-1         |
| Highway               | Fish Hatchery Admin Building       | Freight Cl A | 502094  | Dover              | Direct Hydraulic | 8/10/1956  | 2005      | 2,500    | 28    | 4    | 4    | 4'9" x 7'0"  | Manual B/p freight | Dover          | Relay logic   |
|                       | East District Campus               | Passenger    | 1578695 | Schindler          | Direct Hydraulic | 5/18/2015  | N/A       | 2500     | 100   | 2    | 2    | 3'6" x 7'0"  | Single speed side  | Schindler      | 330A          |
| Sheriff               | Huber - Ferris Huber Center        | Passenger    | 508919  | Dover              | Direct Hydraulic | 8/10/1991  | N/A       | 2,000    | 100   | 2    | 2    | 3'0" x 7'0"  | Single speed side  | Dover          | DMC-1         |
|                       | Sheriff - Southeast Precinct       | Passenger    | 17734   | Dover              | Direct Hydraulic | 4/27/1998  | N/A       | 2,000    | 95    | 2    | 2    | 3'0" x 7'0"  | Single speed side  | Dover          | DMC-1         |

| DEPARTMENT                   | LOCATION                        | TYPE      | ROID      | MANUF           | DRIVE TYPE        | INST DATE  | MODERN YR | CAPACITY | SPEED | LAND | OPEN | OPENING SIZE | OPEN TYPE         | CONTROL MFG    | CONTROL MODEL |
|------------------------------|---------------------------------|-----------|-----------|-----------------|-------------------|------------|-----------|----------|-------|------|------|--------------|-------------------|----------------|---------------|
| Human Services               | Northport #1                    | Passenger | 502224    | Heller          | Gearred Traction  | 8/11/1958  | N/A       | 4,000    | 200   | 5    | 5    | 3'10" x 7'0" | Two speed side    | Heller         | Relay logic   |
| Land and Water               | Lyman Anderson Agricultural Ctr | Passenger | 511137    | Schindler       | Direct Hydraulic  | 2/1/1996   | N/A       | 2,500    | 100   | 2    | 2    | 3'6" x 7'0"  | Single speed side | Schindler      | 300A          |
|                              | Lussier Family Heritage Center  | Passenger | 780344    | Montgomery Kone | Direct Hydraulic  | 2/7/2001   | N/A       | 2,000    | 105   | 2    | 2    | 3'0" x 7'0"  | Single speed side | Mont Kone      | Miprom HS     |
|                              | #1 Freight                      | Service   | 862497    | Alltech         | Direct Hydraulic  | 12/28/2001 | N/A       | 6,000    | 125   | 2    | 2    | 6'0" x 8'0"  | Two speed center  | Motion Control | HMC-1000 PHC  |
| Dane County Regional Airport | #2 N Security                   | Passenger | 1058285   | Schumacher      | Direct Hydraulic  | 3/4/2005   | N/A       | 5,000    | 125   | 2    | 2    | 4'0" x 7'0"  | Center opening    | Motion Control | HMC-1000 PHC  |
|                              | #3 Maintenance                  | Passenger | 507760    | Otis            | Direct Hydraulic  | 10/8/1985  | N/A       | 3,500    | 115   | 2    | 2    | 3'6" x 7'0"  | Single speed side | Otis           | LRV-3         |
|                              | #4 Skywalk                      | Passenger | 509957    | Otis            | Direct Hydraulic  | 5/6/1994   | N/A       | 3,500    | 150   | 2    | 2    | 3'6" x 7'0"  | Center opening    | Otis           | LRV           |
|                              | #5 Admin                        | Passenger | 508821    | Dover           | Direct Hydraulic  | 5/1/1991   | N/A       | 3,500    | 125   | 3    | 3    | 3'6" x 7'0"  | Single speed side | Dover          | DMC-1         |
|                              | #6 S Security                   | Passenger | 935170    | Schumacher      | Direct Hydraulic  | 3/20/2003  | N/A       | 5,000    | 125   | 2    | 2    | 4'0" x 7'0"  | Center opening    | Motion Control | HMC-1000 PHC  |
|                              | #7 Service                      | Passenger | 042217455 | Schumacher      | Direct Hydraulic  | 6/1/2023   | N/A       | 10,000   | 75    | 3    | 3    | 7'0" x 8'0"  | Center opening    | Schumacher     | SS5-PLC       |
|                              | East Ramp B                     | Passenger | 509977    | Otis            | Direct Hydraulic  | 11/8/1993  | 2014      | 3,500    | 150   | 4    | 4    | 3'6" x 7'0"  | Center opening    | Schumacher     | SS5-PLC       |
|                              | East Ramp A                     | Passenger | 509958    | Otis            | Direct Hydraulic  | 11/8/1993  | 2014      | 3,500    | 150   | 4    | 4    | 3'6" x 7'0"  | Center opening    | Schumacher     | SS5-PLC       |
|                              | West Ramp C                     | Passenger | 1501514   | Schumacher      | Gearless Traction | 3/20/2014  | N/A       | 3,500    | 200   | 6    | 6    | 4'0" x 7'0"  | Two speed side    | Motion Control | Motion 4000   |
|                              | West Ramp D                     | Passenger | 1501507   | Schumacher      | Gearless Traction | 3/20/2014  | N/A       | 3,500    | 200   | 6    | 6    | 4'0" x 7'0"  | Two speed side    | Motion Control | Motion 4000   |

## SCHEDULE D Site Contacts

| DEPARTMENT            | LOCATION                           | TYPE       | ROID    | MANUF        | DRIVE TYPE       | Site Contact                       | Email                                                           | Address                        | City    | State | Zip   |
|-----------------------|------------------------------------|------------|---------|--------------|------------------|------------------------------------|-----------------------------------------------------------------|--------------------------------|---------|-------|-------|
| Alliant Energy Center | Coliseum                           | Passenger  | 510266  | Dover        | Direct Hydraulic | Jason Linnerud                     | linnerud.jason@alliantenergycenter.com                          | 1919 Alliant Energy Center Way | Madison | WI    | 53713 |
|                       | Coliseum                           | Dumbwaiter | 511612  | Sedgwick     | Geared Traction  |                                    |                                                                 | 1919 Alliant Energy Center Way | Madison | WI    | 53713 |
|                       | Exhibit Hall                       | Passenger  | 510236  | Dover        | Direct Hydraulic |                                    |                                                                 | 1919 Alliant Energy Center Way | Madison | WI    | 53713 |
|                       | Pavilion                           | Passenger  | 1489559 | Schindler    | Direct Hydraulic |                                    |                                                                 | 1919 Alliant Energy Center Way | Madison | WI    | 53713 |
|                       | Elevator A - College Court West #1 | Passenger  | 1248066 | ThyssenKrupp | Direct Hydraulic |                                    |                                                                 | 1100 E Verona Avenue           | Madison | WI    | 53593 |
| Badger Prairie HCC    | Elevator C - College Court West #1 | Passenger  | 1248075 | ThyssenKrupp | Direct Hydraulic | Steve Hutchinson/<br>Joe Prazak    | hutchinson.steve@danecounty.gov<br>prazak.joe@danecounty.gov    | 1100 E Verona Avenue           | Madison | WI    | 53593 |
|                       | Elevator E - College Court West #1 | Passenger  | 1248079 | ThyssenKrupp | Direct Hydraulic |                                    |                                                                 | 1100 E Verona Avenue           | Madison | WI    | 53593 |
|                       | Elevator G - College Court West #1 | Passenger  | 1248080 | ThyssenKrupp | Direct Hydraulic |                                    |                                                                 | 1100 E Verona Avenue           | Madison | WI    | 53593 |
|                       | Consolidated Food Service          | Passenger  | 510121  | Dover        | Direct Hydraulic |                                    |                                                                 | 1000 E Verona Avenue           | Madison | WI    | 53593 |
| Facilities Management | Clerks Building Elevator #1        | Passenger  | 1365901 | ThyssenKrupp | Direct Hydraulic | Steve Hutchinson/<br>Adam Horhonen | hutchinson.steve@danecounty.gov<br>horhonen.adam@danecounty.gov | 2002 Pankratz Street           | Madison | WI    | 53704 |
|                       | Human Services - Northport #1      | Passenger  | 502224  | Heller       | Geared Traction  |                                    |                                                                 | 1202 Northport Drive           | Madison | WI    | 53704 |
|                       | Human Services - Northport #2      | Passenger  | 510247  | Schumacher   | Direct Hydraulic |                                    |                                                                 | 1202 Northport Drive           | Madison | WI    | 53704 |

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| Facilities Management | Emergency Mgmt Bldg                 | Passenger  | 062300249 | Otis              | Direct Hydraulic | Steve Hutchinson/<br>Adam Horhonen | hutchinson.steve@danecounty.gov<br>horhonen.adam@danecounty.gov | 2982 Kapec Road                  | Fitchburg | WI    | 53719 |
|                       | City County Building #1             | Passenger  | 502122    | Hollister-Whitney | Gearred Traction |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | City County Building #2             | Passenger  | 502123    | Hollister-Whitney | Gearred Traction |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | City County Building #3             | Passenger  | 502120    | Hollister-Whitney | Gearred Traction |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | City County Building #4             | Passenger  | 502121    | Hollister-Whitney | Gearred Traction |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | City County Building #5 - Service   | Passenger  | 502115    | Hollister-Whitney | Gearred Traction |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | City County Building #6 - Jail Pass | Passenger  | 502124    | Hollister-Whitney | Gearred Traction |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | City County Building #7 - Jail      | Passenger  | 506935    | Otis              | Gearred Traction |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | City County Building #8 - Public    | Passenger  | 506934    | Otis              | Gearred Traction |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | City County Building #9 - Lift      | Mat'l lift |           | WI Elevator Corp  | Chain hoist      |                                    |                                                                 | 210 Martin Luther King Jr. Blvd. | Madison   | WI    | 53703 |
|                       | Public Safety Building #1 Public    | Passenger  | 893272    | Dover             | Gearred Traction |                                    |                                                                 | 115 W Doty Street                | Madison   | WI    | 53703 |
|                       | Public Safety Building #2 Public    | Passenger  | 510005    | Dover             | Gearred Traction |                                    |                                                                 | 115 W Doty Street                | Madison   | WI    | 53703 |
|                       | Public Safety Building #3 Jail/Svc  | Passenger  | 510006    | Dover             | Gearred Traction |                                    |                                                                 | 115 W Doty Street                | Madison   | WI    | 53703 |
|                       | Public Safety Building #4 Secure    | Passenger  | 510007    | Dover             | Gearred Traction |                                    |                                                                 | 115 W Doty Street                | Madison   | WI    | 53703 |
|                       | Sheriff - Southeast Precinct        | Passenger  | 17734     | Dover             | Direct Hydraulic |                                    |                                                                 | 125 Veterans Road                | Stoughton | WI    | 53589 |
|                       | The Beacon                          | Passenger  | 505931    | Dover             | Direct Hydraulic |                                    |                                                                 | 615 E Washington Avenue          | Madison   | WI    | 53701 |

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| Facilities Management | Lyman Anderson Agricultural Ctr | Passenger    | 511137  | Schindler          | Direct Hydraulic | Greg Sanders/<br>Mike Conners | sanders.gregory@danecounty.gov<br>conners.michael@danecounty.gov | 5201 Fen Oak Drive      | Madison   | WI    | 53718 |
|                       | Aviary                          | Freight CI A | 805272  | Minnesota Elevator | Direct Hydraulic | Eddie Sherman                 | sherman.eddie@henryvilaszoo.gov                                  | 702 S Randall Avenue    | Madison   | WI    | 53715 |
| Henry Vilas Zoo       | Concession                      | Passenger    | 511153  | Dover              | Direct Hydraulic |                               |                                                                  | 702 S Randall Avenue    | Madison   | WI    | 53715 |
|                       | Primate House                   | Passenger    | 510242  | Alltech            | Direct Hydraulic |                               |                                                                  | 702 S Randall Avenue    | Madison   | WI    | 53715 |
|                       | Visiting Center                 | Passenger    | 447802  | Dover              | Direct Hydraulic |                               |                                                                  | 702 S Randall Avenue    | Madison   | WI    | 53715 |
| Highway               | Fish Hatchery Admin Building    | Freight CI A | 502094  | Dover              | Direct Hydraulic | Shane Gannon                  | gannon.shane@danecounty.gov                                      | 2302 Fish Hatchery Road | Madison   | WI    | 53713 |
|                       | East District Campus            | Passenger    | 1578695 | Schindler          | Direct Hydraulic | Jon Strandle                  | strandlie.jon@danecounty.gov                                     | 3103 Luds Lane          | McFarland | WI    | 53558 |
| Sheriff               | Huber - Ferris Huber Center     | Passenger    | 508919  | Dover              | Direct Hydraulic | Dario Jorge/<br>Mike Conners  | jorge.dario@danecounty.gov<br>conners.michael@danecounty.gov     | 2120 Rimrock Road       | Madison   | WI    | 53713 |
| Land and Water        | Lussier Family Heritage Center  | Passenger    | 780344  | Montgomery Kone    | Direct Hydraulic | Lael Pascual                  | pascual.lael@danecounty.gov                                      | 3101 Lake Farm Road     | Madison   | WI    | 53711 |

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| Dane County<br>Regional Airport | #1 Freight     | Service   | 862497    | Alltech    | Direct Hydraulic  | Bill LeGore    | legore@msnairport.com         | 4000 International Lane | Madison | WI    | 53704 |
|                                 | #2 N Security  | Passenger | 1058285   | Schumacher | Direct Hydraulic  |                |                               | 4000 International Lane | Madison | WI    | 53704 |
|                                 | #3 Maintenance | Passenger | 507760    | Otis       | Direct Hydraulic  |                |                               | 4000 International Lane | Madison | WI    | 53704 |
|                                 | #4 Skywalk     | Passenger | 509957    | Otis       | Direct Hydraulic  |                |                               | 4000 International Lane | Madison | WI    | 53704 |
|                                 | #5 Admin       | Passenger | 508821    | Dover      | Direct Hydraulic  | Nathan Sturmer | sturmer.nathan@msnairport.com | 4000 International Lane | Madison | WI    | 53704 |
|                                 | #6 S Security  | Passenger | 935170    | Schumacher | Direct Hydraulic  |                |                               | 4000 International Lane | Madison | WI    | 53704 |
|                                 | #7 Service     | Passenger | 042217455 | Schumacher | Direct Hydraulic  |                |                               | 4000 International Lane | Madison | WI    | 53704 |
|                                 | East Ramp B    | Passenger | 509977    | Otis       | Direct Hydraulic  |                |                               | 4000 International Lane | Madison | WI    | 53704 |
|                                 | East Ramp A    | Passenger | 509958    | Otis       | Direct Hydraulic  |                |                               | 4000 International Lane | Madison | WI    | 53704 |
|                                 | West Ramp C    | Passenger | 1501514   | Schumacher | Gearless Traction |                |                               | 4000 International Lane | Madison | WI    | 53704 |
|                                 | West Ramp D    | Passenger | 1501507   | Schumacher | Gearless Traction |                |                               | 4000 International Lane | Madison | WI    | 53704 |