#### Balance Sheet

As of April 30, 2023

ASSETS   Current Assets     Bank Accounts   56.009.96     1000 Bank Of Sun Prairie   56.009.96     1010 Lake Ridge Bank (fka Monona Bank)   1,352.08     1020 BOSP - CD   650.000.00     1025 Other "Bank"   0.00     1025 Other "Bank"   0.00     1026 Restaurant/Dairy Cash Receipts   0.00     1030 Petty Cash   4.00     1040 Cash Drawer Bar 1   300.00     1060 Cash Drawer - Dairy Cafe   300.00     1070 Petty Cash - Cash bank   600.00     1099 Cash - Loan Clearing Acct   0.00     1099 Cash - Loan Clearing Acct   0.00     Total Bank Accounts   \$708,566.04     Accounts Receivable   \$811.00     Customer Deposit   -811.00     Other Current Assets   11100     1100 Short-term investments   0.000     1235 Prepaid Expenses   2,172.12     1255 Prepaid Churacts   3,200.89     1257 Prepaid Taxes   3,200.89     1257 Prepaid Churacts   633.00     1260 Prepaid Taxes   3,200.89     1257 Prepaid Churacts		TOTAL
Bank Accounts   56,009.96     1000 Bank Of Sun Prairie   56,009.96     1010 Lake Ridge Bank (fka Monona Bank)   1,552.08     1020 BOSP - CD   650,000.00     1025 Other "Bank"   0.00     1026 Restaurant/Dairy Cash Receipts   0.00     Total 1025 Other "Bank"   0.00     1030 Petty Cash   4.00     1040 Cash Drawer Bar 1   300.00     1060 Cash Drawer - Dairy Cafe   300.00     1070 Petty Cash - Cash bank   600.00     1099 Cash - Loan Clearing Acct   0.00     Total Bank Accounts   \$708,566.04     Accounts Receivable   -811.00     Customer Deposit   -811.00     Total Accounts Receivable   -811.00     Other Current Assets   -     1110 Short-term investments   0.00     1110 WeFunder   0.00     1235 Security deposits - paid   0.00     1235 Security deposits - paid   0.00     1250 Prepaid Taxes   2,172.12     1255 Prepaid Insurance   4,022.32     1260 Prepaid Taxes   32.09.89     1275 Prepaid C	ASSETS	
1000 Bank Of Sun Prairie   56,009.96     1010 Lake Ridge Bank (fka Monona Bank)   1,352.08     1020 BOSP - CD   650,000.00     1025 Other "Bank"   0.00     1026 Restaurant/Dairy Cash Receipts   0.00     Total 1025 Other "Bank"   0.00     1030 Petty Cash   4.00     1040 Cash Drawer Bar 1   300.00     1060 Cash Drawer Bar 1   300.00     1070 Petty Cash - Cash bank   600.00     1099 Cash - Loan Clearing Acct   0.00     Total Bank Accounts   \$708,566.04     Accounts Receivable   -811.00     Customer Deposit   -811.00     Other Current Assets   11100 Short-term investments     1110 WeFunder   0.00     1255 Security deposits - paid   0.00     1255 Security deposits - paid   0.00     1255 Prepaid Expenses   2,172.12     1255 Prepaid Expenses   2,172.12     1265 Prepaid Expenses   2,172.12     1265 Prepaid Expenses   3,209.89     1275 Prepaid Contracts   633.00	Current Assets	
1010 Lake Ridge Bank (fka Monona Bank) 1,352.08   1020 BOSP - CD 650,000.00   1025 Other "Bank" 0.00   1026 Restaurant/Dairy Cash Receipts 0.00   Total 1025 Other "Bank" 0.00   1030 Petty Cash 4.00   1040 Cash Drawer Bar 1 300.00   1060 Cash Drawer Bar 1 300.00   1070 Petty Cash - Cash bank 600.00   1099 Cash - Cash bank 600.00   1099 Cash - Loan Clearing Acct 0.00   Total Bank Accounts \$708,566.04   Accounts Receivable -811.00   Customer Deposit -811.00   Total Accounts Receivable -811.00   Other Current Assets 0.00   1110 WeFunder 0.00   125 Security deposits - paid 0.00   1255 Prepaid Insurance 2,172.12   1255 Prepaid Insurance 2,172.12   1255 Prepaid Insurance 3,209.89   1255 Prepaid Contracts 633.00	Bank Accounts	
1020 BOSP - CD   650,000.00     1025 Other "Bank"   0.00     1026 Restaurant/Dairy Cash Receipts   0.00     Total 1025 Other "Bank"   0.00     1030 Petty Cash   4.00     1040 Cash Drawer Bar 1   300.00     1060 Cash Drawer Bar 1   300.00     1070 Petty Cash   660.00     1070 Petty Cash cash bank   600.00     1070 Petty Cash - Loan Clearing Acct   0.00     Total Bank Accounts   \$708,566.04     Accounts Receivable   \$11.00     Customer Deposit   -811.00     Total Accounts Receivable   \$-811.00     Other Current Assets   1100 Short-term investments     1110 WeFunder   0.00     Total 1100 Short-term investments   0.00     1235 Security deposits - paid   0.00     1255 Prepaid Expenses   2.172.12     1260 Prepaid Expenses   2.172.12     1260 Prepaid Taxes   3.209.89     1275 Prepaid Contracts   633.00	1000 Bank Of Sun Prairie	56,009.96
1025 Other "Bank" 0.00   1026 Restaurant/Dairy Cash Receipts 0.00   Total 1025 Other "Bank" 0.00   1030 Petty Cash 4.00   1040 Cash Drawer Bar 1 300.00   1060 Cash Drawer - Dairy Cafe 300.00   1070 Petty Cash - Cash bank 600.00   1070 Petty Cash - Loan Clearing Acct 0.00   Total Bank Accounts \$708,566.04   Accounts Receivable \$11.00   Customer Deposit *811.00   Total Accounts Receivable \$-811.00   Other Current Assets 0.00   1110 Short-term investments 0.00   1125 Drepaid Expenses 2,172.12   1255 Prepaid Expenses 2,172.12   1255 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	1010 Lake Ridge Bank (fka Monona Bank)	1,352.08
1026 Restaurant/Dairy Cash Receipts   0.00     Total 1025 Other "Bank"   0.00     1030 Petty Cash   4.00     1040 Cash Drawer Bar 1   300.00     1060 Cash Drawer - Dairy Cafe   300.00     1070 Petty Cash - Cash bank   600.00     1099 Cash - Loan Clearing Acct   0.00     Total Bank Accounts   \$708,566.04     Accounts Receivable   -811.00     Customer Deposit   -811.00     Total Accounts Receivable   \$-811.00     Other Current Assets   -0.00     1100 Short-term investments   -0.00     1235 Security deposits - paid   0.00     1235 Security deposits - paid   0.00     1250 Prepaid Expenses   2,172.12     1255 Prepaid Insurance   4,023.25     1260 Prepaid Taxes   3,209.89     1275 Prepaid Contracts   633.00		650,000.00
Total 1025 Other "Bank"   0.00     1030 Petty Cash   4.00     1040 Cash Drawer Bar 1   300.00     1060 Cash Drawer - Dairy Cafe   300.00     1070 Petty Cash - Cash bank   600.00     1099 Cash - Loan Clearing Acct   0.00     Total Bank Accounts   \$708,566.04     Accounts Receivable   \$11.00     Customer Deposit   -811.00     Total Accounts Receivable   \$-811.00     Other Current Assets   1100 Short-term investments     1110 WeFunder   0.00     Total 1100 Short-term investments   0.00     1235 Security deposits - paid   0.00     1250 Prepaid Expenses   2,172.12     1255 Prepaid Insurance   4,023.25     1260 Prepaid Taxes   3,209.89     1275 Prepaid Contracts   633.00	1025 Other "Bank"	
1030 Petty Cash 4.00   1040 Cash Drawer Bar 1 300.00   1060 Cash Drawer - Dairy Cafe 300.00   1070 Petty Cash - Cash bank 600.00   1099 Cash - Laan Clearing Acct 0.00   Total Bank Accounts \$708,566.04   Accounts Receivable -811.00   Customer Deposit -811.00   Total Accounts Receivable \$-811.00   Other Current Assets 1100 Short-term investments   1110 WeFunder 0.00   Total 1100 Short-term investments 0.00   1235 Security deposits - paid 0.00   1250 Prepaid Expenses 2,172.12   1255 Prepaid Insurance 4,023.25   1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	1026 Restaurant/Dairy Cash Receipts	0.00
1040 Cash Drawer Bar 1 300.00   1060 Cash Drawer - Dairy Cafe 300.00   1070 Petty Cash - Cash bank 600.00   1099 Cash - Loan Clearing Acct 0.00   Total Bank Accounts \$708,566.04   Accounts Receivable -811.00   Customer Deposit -811.00   Total Accounts Receivable \$-811.00   Other Current Assets 1100 Short-term investments   11100 Short-term investments 0.00   1235 Security deposits - paid 0.00   1250 Prepaid Expenses 2,172.12   1255 Prepaid Insurance 4,023.25   1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	Total 1025 Other "Bank"	0.00
1060 Cash Drawer - Dairy Cafe 300.00   1070 Petty Cash - Cash bank 600.00   1099 Cash - Loan Clearing Acct 0.00 <b>Total Bank Accounts</b> \$708,566.04   Accounts Receivable -811.00   Customer Deposit -811.00 <b>Total Accounts Receivable</b> \$-811.00   Other Current Assets 1100 Short-term investments   1110 WeFunder 0.00 <b>Total 1100 Short-term investments</b> 0.00   1235 Security deposits - paid 0.00   1250 Prepaid Expenses 2,172.12   1255 Prepaid Insurance 4,023.25   1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	1030 Petty Cash	4.00
1070 Petty Cash - Cash bank 600.00   1099 Cash - Loan Clearing Acct 0.00   Total Bank Accounts \$708,566.04   Accounts Receivable -811.00   Customer Deposit -811.00   Total Accounts Receivable \$-811.00   Other Current Assets \$-811.00   1100 Short-term investments 0.00   1110 WeFunder 0.00   Total 1100 Short-term investments 0.00   1235 Security deposits - paid 0.00   1250 Prepaid Expenses 2,172.12   1255 Prepaid Insurance 4,023.25   1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	1040 Cash Drawer Bar 1	300.00
1099 Cash - Loan Clearing Acct0.00Total Bank Accounts\$708,566.04Accounts Receivable-811.00Customer Deposit-811.00Total Accounts Receivable\$-811.00Other Current Assets\$-811.001100 Short-term investments0.001110 WeFunder0.00Total 1100 Short-term investments0.001235 Security deposits - paid0.001250 Prepaid Expenses2,172.121255 Prepaid Insurance4,023.251260 Prepaid Taxes3,209.891275 Prepaid Contracts633.00	1060 Cash Drawer - Dairy Cafe	300.00
Total Bank Accounts\$708,566.04Accounts Receivable-811.00Customer Deposit-811.00Total Accounts Receivable\$-811.00Other Current Assets\$-811.001100 Short-term investments0.001110 WeFunder0.00Total 1100 Short-term investments0.001235 Security deposits - paid0.001250 Prepaid Expenses2,172.121255 Prepaid Insurance4,023.251260 Prepaid Taxes3,209.891275 Prepaid Contracts633.00	1070 Petty Cash - Cash bank	600.00
Accounts Receivable	1099 Cash - Loan Clearing Acct	0.00
Customer Deposit-811.00Total Accounts Receivable\$-811.00Other Current Assets1100 Short-term investments1110 WeFunder0.00Total 1100 Short-term investments0.001235 Security deposits - paid0.001250 Prepaid Expenses2,172.121255 Prepaid Insurance4,023.251260 Prepaid Taxes3,209.891275 Prepaid Contracts633.00	Total Bank Accounts	\$708,566.04
Total Accounts Receivable\$-811.00Other Current Assets1100 Short-term investments1110 WeFunder0.00Total 1100 Short-term investments0.001235 Security deposits - paid0.001250 Prepaid Expenses2,172.121255 Prepaid Insurance4,023.251260 Prepaid Taxes3,209.891275 Prepaid Contracts633.00	Accounts Receivable	
Other Current Assets1100 Short-term investments1110 WeFunder0.00Total 1100 Short-term investments0.001235 Security deposits - paid0.001250 Prepaid Expenses2,172.121255 Prepaid Insurance4,023.251260 Prepaid Taxes3,209.891275 Prepaid Contracts633.00	Customer Deposit	-811.00
1100 Short-term investments1110 WeFunder0.00Total 1100 Short-term investments0.001235 Security deposits - paid0.001250 Prepaid Expenses2,172.121255 Prepaid Insurance4,023.251260 Prepaid Taxes3,209.891275 Prepaid Contracts633.00	Total Accounts Receivable	\$ -811.00
1110 WeFunder 0.00   Total 1100 Short-term investments 0.00   1235 Security deposits - paid 0.00   1250 Prepaid Expenses 2,172.12   1255 Prepaid Insurance 4,023.25   1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	Other Current Assets	
Total 1100 Short-term investments0.001235 Security deposits - paid0.001250 Prepaid Expenses2,172.121255 Prepaid Insurance4,023.251260 Prepaid Taxes3,209.891275 Prepaid Contracts633.00	1100 Short-term investments	
1235 Security deposits - paid 0.00   1250 Prepaid Expenses 2,172.12   1255 Prepaid Insurance 4,023.25   1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	1110 WeFunder	0.00
1250 Prepaid Expenses 2,172.12   1255 Prepaid Insurance 4,023.25   1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	Total 1100 Short-term investments	0.00
1255 Prepaid Insurance 4,023.25   1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	1235 Security deposits - paid	0.00
1260 Prepaid Taxes 3,209.89   1275 Prepaid Contracts 633.00	1250 Prepaid Expenses	2,172.12
1275 Prepaid Contracts 633.00	1255 Prepaid Insurance	4,023.25
	1260 Prepaid Taxes	3,209.89
1290 CSB Interest Reserve 15,921.73	1275 Prepaid Contracts	633.00
	1290 CSB Interest Reserve	15,921.73

#### **Balance Sheet**

As of April 30, 2023

	TOTAL
1300 Inventory	
1305 Food	26,006.32
1310 Beer	8,842.50
1315 Liquor	25,409.50
1320 Wine	17,206.21
1321 Non-alcoholic beverages & mixes	2,461.14
1325 Operating supplies inventory	708.96
1330 Paper supplies & cleaning supplies	9,420.95
1335 Chemicals	135.12
1340 China/Glassware/Silverware	15,980.22
1345 Linens & Uniforms	32,988.92
1350 Retail merchandise, taxable	16,070.24
1355 Retail food, non-taxable unprepared	5,007.13
1360 Retail food, taxable prepared	827.76
1365 Retail misc, non-clothing, taxable	750.09
Total 1300 Inventory	161,815.06
1399 Uncategorized Asset	0.00
1999 Undeposited Funds	0.00
Customer Event Deposit	2,236.40
Total Other Current Assets	\$190,011.45
Total Current Assets	\$897,766.49
Fixed Assets	
1400 Fixed Assets	
1401 Land	285,230.00
1410 Buildings	499,112.00
1420 Construction In Process	7,239,688.32
1425 Hotel Furniture	144,234.04
1430 Information Systems Equipment	1,329.46
1435 Restaurant Equipment	694,670.07
1440 1440 Development Cost	913.61
1470 Furniture & Fixtures	264,608.17
1475 Leasehold Improvements	193,330.75
Total 1400 Fixed Assets	9,323,116.42
1500 Accumulated depreciation	-7,350.00
Total Fixed Assets	\$9,315,766.42
Other Assets	
1600 Capitalized Start up Expenses	194.66
1705 Debt Issuance Costs	161,559.02
1900 Escrow for PACE funding	134,458.46
Total Other Assets	\$296,212.14
TOTAL ASSETS	\$10,509,745.05

#### Balance Sheet As of April 30, 2023

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 Accounts Payable (A/P)	539,435.55
Total Accounts Payable	\$539,435.55
Credit Cards	
2100 Monona Bank. Credit Card	18,593.06
2110 BOSP - Credit Card	20,483.62
Total Credit Cards	\$39,076.68
Other Current Liabilities	
22000 Payroll Liabilities	0.00
22010 Payroll Benefits Liabilities	
2200 EE Insurance withheld	0.00
2210 EE FSA & Dcare withheld	0.00
2230 Garnishments	0.00
Total 22010 Payroll Benefits Liabilities	0.00
22020 Accrued Payroll	
2270 Accrued wages & ER Tax	0.00
2280 Accrued PTO	0.00
2290 Tips payable	-38,006.50
Total 22020 Accrued Payroll	-38,006.50
22040 Payroll Clearing	-1,497.90
2250 Sales Tax Payable	9,319.61
2260 Accrued WeFunder debt	0.00
2300 Guest reservations - Cloudbeds	8,113.68
2310 Gift Certificates	79,138.82
2400 Cap Table Investor Credits	36,937.41
2450 WeFunder & Friends of SADC Credits	58,517.70
2500 Note Payable - Prior Owner	0.00
2501 Note Payable - Mink	35,000.00
2502 Note Payable - Monona Bank	0.00
2503 Note Payable - Atmosphere	0.00
2510 Domeguru Dome Purchase	0.00
2520 Security Deposits - due	0.00
2530 Real Estate Tax	-9,584.83
2540 Toast initial fee payable by sales	1,791.88
2560 Note payable - Shareholder	558,250.00
2561 Additional Note Payable - Andy Z	5,000.00
2562 Additional Note Payable - Scott F	24,000.00
Due to/from - Vendor	0.00

#### Balance Sheet

As of April 30, 2023

	TOTAL
Total Other Current Liabilities	\$766,979.87
Total Current Liabilities	\$1,345,492.10
Long-Term Liabilities	
2504 Loan Payable - Bank of Sun Prairie	3,529,000.00
2505 Loan Payable - Central State Bank	0.00
2506 PACE Loan	3,026,996.16
2550 BB Community Capital Lease	31,576.42
Total Long-Term Liabilities	\$6,587,572.58
Total Liabilities	\$7,933,064.68
Equity	
3050 Nic Mink - Ownership	
3055 Program	1,149,066.37
Total 3050 Nic Mink - Ownership	1,149,066.37
3100 Paid In Capital	3,052,500.00
3105 WeFunder Equity	122,178.45
3110 Opening Balance Equity	50,000.00
3115 Distributions - Caleb	-12,000.00
3120 Retained Earnings	-1,585,927.86
Net Income	-199,136.59
Total Equity	\$2,576,680.37
TOTAL LIABILITIES AND EQUITY	\$10,509,745.05